

MARCH 12, 2019

APPROVAL OF BID
JACOB ELEMENTARY SCHOOL

The following resolution was offered by _____ and seconded by _____, that;

WHEREAS, plans and specifications were prepared by Kerr-Greulich Engineers, Inc. for Chiller Replacement at Jacob Elementary School and;

WHEREAS, by authorization of the Director of Facility Planning, bids were received, publicly opened and read aloud on February 20, 2019 and;

WHEREAS, eight (8) contractors bid for one prime contract which includes the furnishing of all labor, materials and related work to complete this project, and;

WHEREAS, this bid includes all sub-contractors, allowances, types of equipment and material required to complete this project, and;

WHEREAS, the following is a statement of the lowest qualified bid submitted and recommended by the Architect for this project:

| | |
|-------------------------------------|---------|
| Intertech Mechanical Services, Inc. | 272,000 |
| 5836 Fern Valley Road | |
| Louisville, KY 40228 | |

WHEREAS, this work is to be financed by the Local FSPK Bond Sale.

Section 1 - This Board does hereby approve the recommendation of the Superintendent that a contract be awarded to the qualified bidder.

Respectfully,
Martin A. Pollio
Superintendent

Secretary, Board of Education

Chairman, Board of Education

After full discussion, the Chairman put the question of the adoption of this resolution before the Jefferson County Board of Education on March 12, 2019 and the following voted:

VOTING AYE: _____

VOTING NAY: _____

PASSED AND APPROVED: _____

BID TABULATION

CHILLER REPLACEMENT

AT

JACOB ELEMENTARY SCHOOL

MARCH 12, 2019

| BIDDER | BASE BID | ALT #1 | ALT #2 | TOTAL BID |
|--|-----------------|---------------|---------------|------------------|
| Intertech Mechanical Services, Inc. | 259,000 | 13,000 | NO BID | 272,000 |
| Schardein Mechanical | 262,466 | 17,934 | NO BID | 280,400 |
| Walker Mechanical Contractors | 278,000 | 17,760 | NO BID | 295,760 |
| Hussung Mechanical | 286,700 | 22,800 | NO BID | 309,500 |
| Lusk Mechanical Services | 290,000 | 25,000 | NO BID | 315,000 |
| Debra-Kuempel | 327,204 | 26,942 | NO BID | 354,146 |
| Kentuckiana Comfort Center | 336,900 | 27,465 | NO BID | 364,365 |
| G.B.M.C. | 344,777 | 36,648 | NO BID | 381,425 |

Alternate #1 – Boiler Pumps and Piping
 Alternate #2 – Daikin Chiller and Condensing Unit

Participation by Minority/Women Business

| | |
|-----------------------|------------|
| Minority | 0% |
| Women | 0% |
| Self-Performed | 83% |

BG1 Project Application Form (Revised)

(Ref# 16865)

Form Status: Saved

Tier 2 Project: Jacob ES - Chiller Replacement

BG Number: 19-007

District: Jefferson County (275)

Status: Active

Phase: Construction (View Checklist)

Construction Delivery Method

General Contractor

Procurement Standard

Model Procurement

Reason for Revision

Post bid revision

Emergency

No

Project Type and Description

Applicable Items

| | |
|-------------------------------------|-----|
| New Building | No |
| Addition | No |
| Major Renovation | Yes |
| Major Renovation Description | |
| Chiller Replacement | |
| GESC | No |
| Roofing | No |
| HVAC | No |
| ADA Compliance | No |
| Life Safety / Security | No |
| Minor Project | No |
| New Relocatable Classroom | No |
| Equipment / Furnishings Procurement | No |
| Site | No |

District Facility Plan (DFP)

Compliance with 702 KAR 4:180 and 702 KAR 4:160

| | |
|-------------------|----------|
| DFP Approval Date | 6/1/2017 |
| DFP Priority | |

1c.18 - Jacob ES

Estimated Cost: \$11,592,855.04

Facility: No Data

| | |
|---------------------------|----|
| Project Not Listed on DFP | No |
|---------------------------|----|

Inventory

Facility Name

Jacob Elementary (B10000922)

Scope

Provide a Complete Narrative of the Proposed Project

This project calls for the replacement of the chiller.

Work Related to Project But Excluded from this BG1 Scope

Financial Plan

Probable Costs

Proposed Plan to Finance Application

| | |
|----------------------------------|--------------|
| Total Construction Cost | \$272,000.00 |
| Construction Contingency | \$13,600.00 |
| Architect / Engineer Fee | \$25,432.00 |
| Construction Manager Fee | |
| Fiscal Agent Fee | |
| Bond Discount | |
| Equipment / Furnishings | |
| Equipment / Computers | |
| Technology Network System (KETS) | |
| Site Acquisition | |
| Site Survey | |
| Geotechnical Investigations | |
| Special Inspections | |
| Commissioning | |
| Advertising | \$800.00 |
| Printing | |

Other Probable Costs

| Title | Amount |
|--------------------|--------------|
| Reimbursables | \$2,168.00 |
| No Data | |
| No Data | |
| Total Project Cost | \$314,000.00 |

Funds Available

| | |
|------------------------------|--------------|
| Bond Sale - SFCC | |
| Bond Requirement - SFCC | |
| Local FSPK Bond Sale | \$314,000.00 |
| Local General Fund Bond Sale | |

Cash - SFCC Requirement
 Cash - Building Fund
 Cash - Capital Outlay
 Cash - Investment Earnings
 Cash - General Fund
 City - County - KYTC Reimbursement
 KETS
 Federal Funds
 External Partner Agreement

Residual Funds

| BG Number | Fund Source | Amount |
|-----------------------|-------------|---------|
| No Data | No Data | No Data |
| Residual Funds Total: | | \$0.00 |

Other Available Funds

| Title | Amount |
|-----------------------|--------------|
| No Data | |
| No Data | |
| No Data | |
| Total Funds Available | \$314,000.00 |

BG1 Signature Page (Online Form Ref# 16865)

The signing of this financial document certifies the above stated funds are available and designated for this project during this fiscal year.

 Superintendent

 Date

 Finance Officer

 Date

Chairman

Date

NOTE: Any district anticipating the financing of this and/or other projects in a combined school revenue Bond should discuss the financing with the Director/Branch Manager, KDE - District Financial