



AIA Document G701™ – 2017

Change Order

PROJECT: (Name and address)

Cecilia Valley Elem School

Elizabethtown, KY

OWNER: (Name and address)

Hardin County Schools

65 W. A. Jenkins Rd Elizabethtown,
KY 42701

CONTRACT INFORMATION:

Contract For: General Construction

Date: May 27, 2016

ARCHITECT: (Name and address)

Sherman Carter Barnhart Architects PLLC

2405 Harrodsburg Road
Lexington, KY 40504

CHANGE ORDER INFORMATION:

Change Order Number: 01 - DPO
70840020

Date: October 29, 2018

CONTRACTOR: (Name and address)

Alliant Integrators, Inc.

2700 Diode Lane
Louisville, KY 40291

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

Deduct from Alliant's DPO#70840020 the classroom short throw projectors minus the miscellaneous blocking mounting material.

Adding amount back to Isaac Tatum Construction's contract, projectors were deducted in Change Order No. 5 (see attached).

In conjunction with Isaac Tatum CO #12.

The original Contract Sum was

\$ 403,410.00

The net change by previously authorized Change Orders

\$ 0.00

The Contract Sum prior to this Change Order was

\$ 403,410.00

The Contract Sum will be decreased by this Change Order in the amount of

\$ 51,187.50

The new Contract Sum including this Change Order will be

\$ 352,222.50

The Contract Time will be unchanged by Zero (0) days.

The new date of Substantial Completion will be

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Sherman Carter Barnhart Architects PLLC

ARCHITECT (Firm name)

James H. Percy, Jr.
SIGNATURE

Jim Percy, Constr. Admin.

PRINTED NAME AND TITLE

October 29, 2018

DATE

Alliant Integrators, Inc.

CONTRACTOR (Firm name)

SIGNATURE

PRINTED NAME AND TITLE

DATE

Hardin County Schools

OWNER (Firm name)

SIGNATURE

PRINTED NAME AND TITLE

DATE

FACPAC PO Change Order Supplemental Information Form (Ref# 50272)

Form Status: Saved

Project: Howe Valley New Elementary School
 BG Number: 13-017 (Imported Project) District: Hardin County (231)
 Status: Active Phase: No Data

Contract: ISAAC TATUM CONSTRUCTION, INC., 01
 Type: General Contractor Proposed

Purchase Order Number: 70840020
 Vendor Name: Alliant

Change Order Number 1-DPO 70840020
 Time Extension Required No
 Date Of Change Order 10/19/2018
 Change Order Amount To Date Decrease

Construction Contingency

Calculations below are project wide. Remaining negative Construction Contingency may require the submission of a revised BG1.

Current Approved Amount:	\$775,500.00
Net Approved COs:	\$-18,525.48
Remaining After Approved COs:	\$794,025.48
Net All COs:	\$-12,573.41
Remaining After All COs:	\$788,073.41

This Requested Change Order Amount (\$51,187.50)

+/-

Change In A/E Fee This Change Order \$0.00

+/-

Change In CM Fee This Change Order \$0.00

+/-

Remaining Construction Contingency

Balance

Contract Change Requested By General Contractor

Contract Change Reason Code

Change Order Description And Justification

Deduct from Alliant's DPO#70840020, the classroom short throw projectors minus the miscellaneous blocking mounting material. The projectors were deducted from Isaac Tatum Construction's contract in Change Order No. 5 (see attached).

In conjunction with Isaac Tatum CO #12.

Cost Benefit To Owner

Fair and Reasonable.

Contract unit prices have been utilized No
 to support the cost associated with this
 change order.

Detailed Cost Breakdown

Contract unit prices have not been utilized, provide a detailed cost breakdown which separates labor, material, profit and overhead.

Detail Item	Amount	Percent of Total
Labor		0.00 %
Materials	(\$51,187.50)	100.00 %
Profit and Overhead		0.00 %
Bond Insurance		0.00 %

Cost Breakdown Total: \$-51,187.50

Cost for this Change Order supported No
 by an alternate bid or competitive price
 quote

**Change Order Supplemental Information Form Signature
Page (Online Form Ref# 50272)**

Architect



Date

Construction Manager

Date

Finance Officer

Date

Local Board of Education Designee

Date

KENTUCKY DEPARTMENT OF EDUCATION
702 KAR 4:160

PURCHASE ORDER

Board of Education

BG#

Hardin County Board of Education

District PO Number

70840020

(THIS PURCHASE ORDER NUMBER MUST APPEAR ON ALL PACKAGES, INVOICES AND SHIPPING PAPERS)

Project Name: Cecilia Valley Elementary School

Kentucky Sales Tax
Exemption Number:

Bid Package No: N/A

Date of Order:

Specification Section
(IF APPLICABLE)

Vendor Name: ALLIANT

Material Description
/ Category

Vendor Address: 2700 DIODE LANE
LOUISVILLE KY 40291

Facility Name

Requested By

Vendor Phone: 502-363-8633

AUTHORIZATION

THE ATTACHED TERMS & CONDITIONS ARE HEREBY
ACKNOWLEDGED AND MADE PART OF THIS ORDER

Vendor Email: x rschanen@alliantintegrators.com

Bill To: Hardin County Board of Education/
WHITEHOUSE ELECTRIC, INC.

Bill to Address: PO Box 757 GEORGETOWN KY 40324

Owner Authorized Name

Owner Authorized Signature:

Owner Authorization Date:

John Schath
John Schath
6-1-16

Ship To:

Ship to Address: E. Main St Cecilia Ky 42724

Vendor Authorized Name:

Vendor Authorized Signature:

Vendor Authorization Date:

x Richard Schanen
x Richard Schanen
x 6-8-16

Attention of:

The following project contacts must be notified 48 hours in advance of delivery to jobsite.

Contact Name	Phone Number	Contact Name	Phone Number
Tim Guppton	270-789-9054	JERRY BAILEY	859-621-8689

Furnish the necessary materials to complete the following bid package(s) / specification section(s) in its entirety. All materials shall be in accordance with the requirements of the Contract.

ITEM NO.	QUANTITY	ITEM DESCRIPTION	UNIT PRICE	TOTAL
	LOT	FIRE ALARM, VOICE/DATA, INTERCOM/CLOCK, SOUND SYSTEM, CLASS ROOM TECHNOLOGY, ACCESS CONTROL, VIDEO SURVEILLANCE		403,410.00
		Bid Package(s)	L S.	
		Specification Section(s)	L S.	
		Total		403,410.00



AIA

Document G701™ – 2001

Change Order

PROJECT (Name and address): Cecilia Valley Elem School Elizabethtown, KY	CHANGE ORDER NUMBER: 005 DATE: June 26, 2017	OWNER: <input checked="" type="checkbox"/> ARCHITECT: <input checked="" type="checkbox"/> CONTRACTOR: <input checked="" type="checkbox"/> FIELD: <input type="checkbox"/> File 1429 B/CO (Ecopy): <input checked="" type="checkbox"/>
TO CONTRACTOR (Name and address): Isaac Tatum Construction, Inc. P.O. Box 665 85 Sulfur Springs Road Lebanon, KY 40033	ARCHITECT'S PROJECT NUMBER: 1429 / BG 13-017 CONTRACT DATE: May 27, 2016 CONTRACT FOR: General Construction	

THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

1. Delete short throw projectors and associated projection maker boards. Install Owner provided interactive wall mounted monitor display units per attached PR No. 10. (\$47,853.00).
2. Omit 12' x 4' marker boards and provide 6'x4' marker boards per PR No. 12. (\$2,500.00)
3. Omit scheduled floor finishes in Room 102, 103, 105, 108 and 110 and provide stained concrete per attached PR No. 5. (\$3,338.75).

The original Contract Sum was	\$ 10,904,515.00
The net change by previously authorized Change Orders	\$ 41,341.00
The Contract Sum prior to this Change Order was	\$ 10,945,856.00
The Contract Sum will be decreased by this Change Order in the amount of	\$ 53,691.75
The new Contract Sum including this Change Order will be	\$ 10,892,164.25

The Contract Time will be unchanged by Zero (0) days.

The date of Substantial Completion as of the date of this Change Order therefore is

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Sherman Carter Barnhart Architects PLLC
ARCHITECT (Firm name)

2405 Harrodsburg Road, Lexington, KY
40504

ADDRESS

James R. Percy
BY (Signature)

Jim Percy, Construction Admin.
(Typed name)

June 26, 2017
DATE

Isaac Tatum Construction, Inc.
CONTRACTOR (Firm name)

PO Box 665, 85 Sulfur Springs Road,
Lebanon, KY 40033

ADDRESS

Isaac Tatum
BY (Signature)

ISAAC TATUM
(Typed name)

6/29/2017
DATE

Hardin County Schools
OWNER (Firm name)

65 W. A. Jenkins Rd Elizabethtown, KY
42701

ADDRESS

Teresa Morgan
BY (Signature)

Teresa Morgan
(Typed name)

7-21-17
DATE

BG #: 13-017 Change Order No.: 005

District: Hardin County District Code: 231 Facility Name: Cecilia Valley Elementary School Code: 030

Project: Cecilia Valley Elementary School Extension Required: ☐ Yes ☒ No If yes, by _____ day(s)

Date of Change Order: June 26, 2017 Change Order Amount: ☐ Increase ☒ Decrease ☐ Unchanged

Contractor / Vendor Name: Isaac Tatam Construction Inc. General Construction Bid Package No.:

1. This Requested Change Order Amount + / - Deduct	\$	(53,691.75)
2. Remaining Construction Contingency Balance: (including line 1 above)	\$	
3. Change in A/E Fee for this Change Order +/-	\$	0.00
4. Change in CM Fee for this Change Order +/-	\$	

Note: Change Orders equal to or greater than \$25,000 shall be submitted to KDE with detail cost breakdown.
Attach additional pages if necessary.

Contract change requested by: ☒ Local Board of Education ☐ General Contractor ☐ Architect/Engineer
☐ Construction Manager ☐ Code Enforcement Official ☐ Other: _____

Contract change reason code: ☒ Reduction of Scope ☐ Expansion of Scope ☐ Improved Plans/Specs
☐ Found Condition ☐ Code Compliance ☐ Other: _____

Change Order Description and Justification:	Cost Benefit to Owner:
1. Omit short throw projectors. 2. Change 12"x4" marker boards to 6"-4" 3. Change Admin. area floor finishes.	Price is fair and reasonable.

Have contract unit prices been utilized to support the cost associated with this change order?
☐ Yes ☐ No If no, provide a detailed cost breakdown which separates labor, material, profit and overhead.

Cost Breakdown Refer to attachment.

Total Change Order Amt.:	Labor	Materials	Profit & Overhead*	Bond & Insurance
\$(53,691.75)	\$	\$	\$	\$
% of Total Change Order Amt.:	%	%	%	%

*Profit & Overhead shall not exceed 15% of net cost of change order

Is the cost for this change order supported by an alternate bid or competitive price quote(s)?

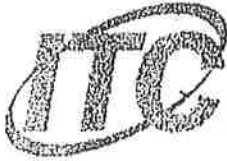
☐ Yes ☐ No If no, explain why _____

Jeresa Morgan 7-21-17
Board of Education Designer's Signature Date

Jessica Ames 7/20/17
Finance Officer's Signature Date

James R. P... .. 6/26/17
Architect's Signature Date

Construction Manager's Signature Date



ISAAC TATUM
CONSTRUCTION, INC.

P.O. Box 665
215 N. Depot St.
Lebanon, KY 40033
Tel (270) 692-4045
Fax (270) 692-2324
www.isaactatumconstruction.com

March 17, 2017

SCB Architects
Attn: Jim Percy

Reference: CVES PR#10

Credit Short Throw Projectors	-\$52,650.00
-------------------------------	--------------

Installation of Owner provided Interactive Display /mounts	\$4,797.00
---------------------------------------------------------------	------------

Total Credit:	-\$47,853.00
----------------------	---------------------

Thank you,

A handwritten signature in cursive script, appearing to read 'Isaac Tatum', written in dark ink.

Isaac Tatum
Isaac Tatum Construction, Inc.



2700 Diode Lane
Louisville, KY 40299
office: 502-363-8633
fax: 502-363-8638
www.alliantintegrators.com

To: Hardin County Board of Education
Attn: Kevin Montgomery
209 Corporate Drive, Suite 130
Elizabethtown, KY 42701

Phone: 270 769-8900

Fax: 270 769-8885

Document ID: AllQ8496
Date: 02/20/17
Terms: Net 30
Sales Tax: Included
FOB: Job Site
Expires: 45 Days

Project: New Cecilia Valley Elementary School - Proposal Request 10

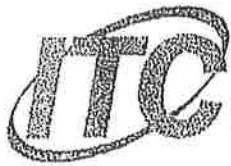
Qty	Manufacturer	Part Number	Description	Unit	Extended
Credit - Short Throw Projectors					
-39	Epson	575Wi	Interactive Projector	\$1,350.00	-\$52,650.00
			SubTotal		-\$52,650.00
Installation of blocking and owner provided interactive display/mount					
1	Misc	Materials	Misc Materials(Blocking)	\$1,462.50	\$1,462.50
			SubTotal		\$1,462.50
Labor					
	Scope	Of Work	Alliant Integrators, Inc. shall: * Install interactive wall monitor displays and mounts in lieu of projectors * Install additional blocking as necessary * Final connect, program and test the system		
			SubTotal		\$3,334.50
Grand Total:					-\$47,853.00

The Electrical Contractor shall:

- * Provide all rough in, wiremold, sleeves & conduit work
- * Provide 120VAC
- * Fire Stop all wall penetrations as required in bidding documents

Thank you,


Richard Schanen
rschanen@alliantintegrators.com



ISAAC TATUM
CONSTRUCTION, INC.

P.O. Box 665
215 N. Depot St.
Lebanon, KY 40033
Tel (270) 692-4045
Fax (270) 692-2324
www.isaactatumconstruction.com

March 20, 2017

SCB Architects
Attn: Jim Percy

Reference: CVES PR#12

Delete 39- 12'x4' Marker Boards	- \$9,020.00
Delete 2- 12'x4' Marker Boards-No Trays	

Add 39 -6'x4' Marker Boards	\$6,520.00
Add 2- 6'x4' Marker Boards-No Trays	

- \$2,500.00

Total Deduct: **- \$2,500.00**

Thank you,

A handwritten signature of Isaac Tatum in black ink.

Isaac Tatum
Isaac Tatum Construction, Inc.

**AIA****Document G709™ – 2001****Work Changes Proposal Request**

PROJECT (Name and address):
 Cecilia Valley Elem School
 Elizabethtown, KY

PROPOSAL REQUEST NUMBER: 010

DATE OF ISSUANCE: February 17, 2017

OWNER (Name and address):
 Hardin County Schools
 65 W. A. Jenkins Rd
 Elizabethtown, KY 42701

CONTRACT FOR: General Construction

CONTRACT DATE: May 27, 2016

OWNER: ☒

ARCHITECT: ☒

CONSULTANT: ☒

CONTRACTOR: ☒

FIELD: ☐

File 1429X, CA Copy: ☒

FROM ARCHITECT (Name and address):
 Sherman Carter Barnhart Arch PLLC
 2405 Harrodsburg Road
 Lexington, KY 40504

ARCHITECT'S PROJECT NUMBER: 1429 /
 BG 13-017

TO CONTRACTOR (Name and address):
 Isaac Tatum Construction, Inc.
 PO Box 665
 85 Sulfur Springs Road
 Lebanon, KY 40033

Please submit an itemized proposal for changes in the Contract Sum and Contract Time for proposed modifications to the Contract Documents described herein. Within ten (10) days, the Contractor must submit this proposal or notify the Architect, in writing, of the date on which proposal submission is anticipated.

THIS IS NOT A CHANGE ORDER, A CONSTRUCTION CHANGE DIRECTIVE OR A DIRECTION TO PROCEED WITH THE WORK DESCRIBED IN THE PROPOSED MODIFICATIONS.

DESCRIPTION (Insert a written description of the Work):

In all locations where short throw projectors are specified, delete projector (Section 17600.2.2.A) and associated projection markerboards and provide credit. Contractor to install Owner provided interactive wall monitor displays and wall mounts (cut sheets attached for reference) in lieu of projector/markerboard. Provide additional blocking for wall mount bracket as necessary. Where electrical and low voltage systems rough-in have not yet been installed, coordinate rough-in location to conceal behind display unit. Verify unit mounting height with Owner prior to rough-in.

ATTACHMENTS (List attached documents that support description):

1. Dell C7017TF User's Guide (67 pages)
2. Installation Instructions (16 pages)

REQUESTED BY THE ARCHITECT:

(Signature)

Tom Smith, AIA

(Printed name and title)



AIA Document G709™ – 2001

Work Changes Proposal Request

PROJECT (Name and address):
Cecilia Valley Elem School
Elizabethtown, KY

PROPOSAL REQUEST NUMBER: 012

DATE OF ISSUANCE: 3/13/17

CONTRACT FOR: General Construction

CONTRACT DATE: May 27, 2016

ARCHITECT'S PROJECT NUMBER: 1429 /
BG 13-017

OWNER: ☒

ARCHITECT: ☒

CONSULTANT: ☒

CONTRACTOR: ☒

FIELD: ☐

File 1429X, CA COPY: ☒

OWNER (Name and address):
Hardin County Schools
65 W. A. Jenkins Rd
Elizabethtown, KY 42701

FROM ARCHITECT (Name and address):
Sherman Carter Barnhart Architects
P.L.L.C.
2405 Harrodsburg Road
Lexington, KY 40504

TO CONTRACTOR (Name and address):
Isaac Talum Construction, Inc.
PO Box 665
85 Sulfur Springs Road
Lebanon, KY 40033

Please submit an itemized proposal for changes in the Contract Sum and Contract Time for proposed modifications to the Contract Documents described herein. Within ten (10) days, the Contractor must submit this proposal or notify the Architect, in writing, of the date on which proposal submission is anticipated.

THIS IS NOT A CHANGE ORDER, A CONSTRUCTION CHANGE DIRECTIVE OR A DIRECTION TO PROCEED WITH THE WORK DESCRIBED IN THE PROPOSED MODIFICATIONS.

DESCRIPTION (Insert a written description of the Work):

Provide an itemized cost / credit to omit the 12' x 4' marker boards and provide 6' x 4' marker boards at all 12 foot marker board locations. Installation of marker / tack boards is to be coordinated with installation of interactive TV units.

ATTACHMENTS (List attached documents that support description):

N/A

REQUESTED BY THE ARCHITECT:

Jim Pearcy
(Signature)

Jim Pearcy, Construction Admin.
(Printed name and title)



AIA Document G709™ – 2001

Work Changes Proposal Request

PROJECT (Name and address):
Cecilia Valley Elem School
Elizabethtown, KY

PROPOSAL REQUEST NUMBER: 005

DATE OF ISSUANCE: 11/28/16

OWNER: ☒

ARCHITECT: ☒

CONSULTANT: ☒

CONTRACTOR: ☒

FIELD: ☐

File 1429X, CA Copy: ☒

OWNER (Name and address):
Hardin County Schools
65 W. A. Jenkins Rd
Elizabethtown, KY 42701

CONTRACT FOR: General Construction

CONTRACT DATE: May 27, 2016

FROM ARCHITECT (Name and address):
Sherman Carter Barnhart Arch PLLC
2405 Harrodsburg Road
Lexington, KY 40504

ARCHITECT'S PROJECT NUMBER: 1429 /
BG 13-017

TO CONTRACTOR (Name and address):

Isaac Tatum Construction, Inc.
PO Box 665
85 Sulfur Springs Road
Lebanon, KY 40033

Please submit an itemized proposal for changes in the Contract Sum and Contract Time for proposed modifications to the Contract Documents described herein. Within ten (10) days, the Contractor must submit this proposal or notify the Architect, in writing, of the date on which proposal submission is anticipated.

THIS IS NOT A CHANGE ORDER, A CONSTRUCTION CHANGE DIRECTIVE OR A DIRECTION TO PROCEED WITH THE WORK DESCRIBED IN THE PROPOSED MODIFICATIONS.

DESCRIPTION (Insert a written description of the Work):

Omit linoleum flooring in Reception - 102, Work Room - 103 and First Aid 105. Omit carpet in FRC - 108 and Hall - 110. Within all rooms noted above, flooring to be polished, stained and sealed concrete.

Also, within FRC - 108 omit 3 wardrobe units (F2586). Provide base cabinets, wall cases and countertop. Refer to Drawing PR005-A

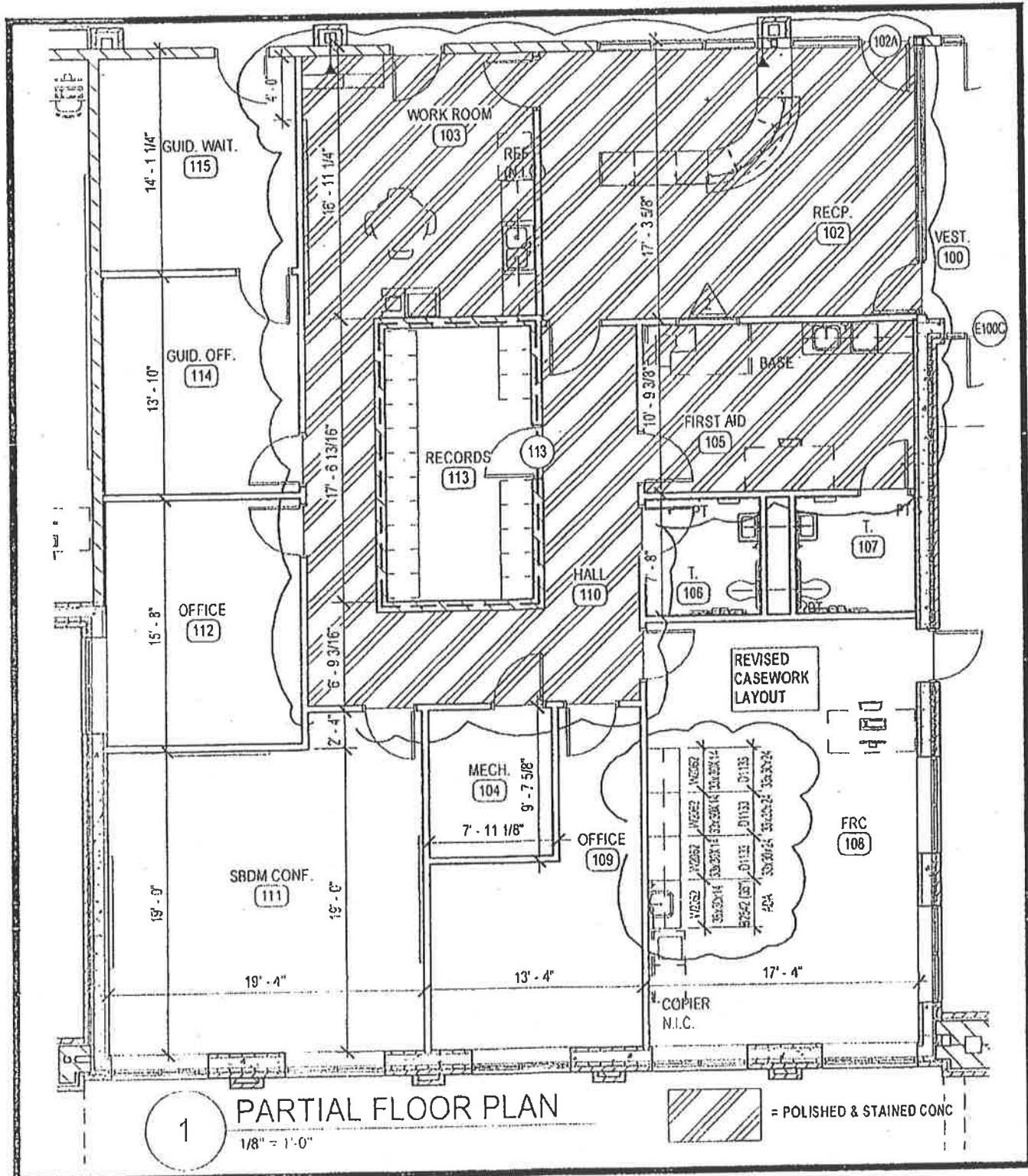
ATTACHMENTS (List attached documents that support description):

PR 005-A

REQUESTED BY THE ARCHITECT:

Tom Smith
(Signature)

Tom Smith, AIA
(Printed name and title)



FLOOR FINISH REVISION @ ADMIN AREA, CASEWORK REVISION FRC 108



COPYRIGHT © 2016
SHERMAN CARTER BARNHART
ARCHITECTS, PSC

JOB NO.	1429	SHEET NO.	PR005-A
PROJECT NAME	CECILIA VALLEY ELEMENTARY SCHOOL	DATE	11/17/16
PROJECT LOCATION	KY HWAY 86 (EAST MAIN ST) CECILIA, KENTUCKY 42724	DRAWN	CTM



ISAAC TATUM
CONSTRUCTION, INC.

P.O. Box 665
215 N. Depot St.
Lebanon, KY 40033
Tel (270) 692-4045
Fax (270) 692-2324
www.isaactatumconstruction.com

January 10, 2017

SCB Architects
Attn: Jim Percy

Reference: CVES PR#5

Replace 3 tall Cabinets with Wall/ base /top	\$0.00
Deduct for Linoleum(RMS 102,103,105)	-\$4,687.00
Deduct for Carpet(RMS 108,110)	-\$4,600.00
<u>Add for Polish concrete Unit Price</u>	
1545 Sq FT. @ \$3.85	\$5,948.25

Total: -\$3,338.75

Thank you,

A handwritten signature in black ink, appearing to read 'Isaac Tatum', with a stylized flourish at the end.

Isaac Tatum
Isaac Tatum Construction, Inc.



Bennett's Carpets, Inc.
149 Steve Drive
Russell Springs, KY 42642
(270) 866-6930
Fax (270) 866-6200

QUOTATION • PROPOSAL

TO:	Isaac Tatum Construction Inc.	DATE:	10/28/2016
ATT:	Tim Tatum		
RE:	Cecilia Valley Elem. School Floor Finishes Revision Quote within the Administration Suite		

Description of Work: We submit this estimate for furnishing and installing the following in accordance with plans and specifications including all taxes and insurance:

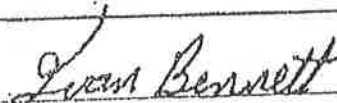
Revise Linoleum Flooring to Stained Polish Concrete for
Reception-102, Work Room-103 & First Aid-105 DEDUCT \$4,687.00

Revise Carpet Flooring to Stained Polished Concrete for
FRC-108 & Corridor-110 DEDUCT \$4,600.00

Total Dednet \$9,287.00

No Stained Polish Concrete included in this quote

Note: This quotation will become void if
not accepted within 30 days.
We include no demolition unless stipulated.


Ivan Bennett

Acceptance: _____ Date: ____/____/____

Company/Title: _____

This Quotation/Proposal is to become a part of the contract documents. Payment to be made within 30 days from billing date with retainage held only as a part of original documents and previously agreed. Payment in full within 30 days upon completion and acceptance of this project.