



AIA® Document G701™ – 2017

Change Order

PROJECT: (Name and address)

Cecilia Valley Elem School
Elizabethtown, KY

CONTRACT INFORMATION:

Contract For: General Construction
Date: May 27, 2016

CHANGE ORDER INFORMATION:

Change Order Number: 012
Date: October 29, 2018

OWNER: (Name and address)

Hardin County Schools
65 W. A. Jenkins Rd Elizabethtown,
KY 42701

ARCHITECT: (Name and address)

Sherman Carter Barnhart Architects PLLC
2405 Harrodsburg Road
Lexington, KY 40504

CONTRACTOR: (Name and address)

Isaac Tatum Construction, Inc.
PO Box 665
85 Sulfur Springs Road
Lebanon, KY 40033

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

1. Adding back to Isaac Tatum Construction's contract, from Alliant's (DPO 70840020) direct purchase order amount to delete the short throw projectors removed in Change Order No. 5, minus the miscellaneous blocking material installed for the mounts. \$51,187.50
 2. Adding back to Isaac Tatum Construction's contract, from Forbo's (DPO 70840035) direct purchase order amount to delete carpet and vinyl flooring in the Administration Office area removed in Change Order No. 5. \$5,952.07.
- Refer to Backup information attached.

In conjunction with CO 1 - Forbo Linoleum (DPO 70840035); and CO 1 - Alliant (DPO 70840020)

The original Contract Sum was	\$ 10,904,515.00
The net change by previously authorized Change Orders	\$ -18,525.48
The Contract Sum prior to this Change Order was	\$ 10,885,989.52
The Contract Sum will be increased by this Change Order in the amount of	\$ 57,139.57
The new Contract Sum including this Change Order will be	\$ 10,943,129.09

The Contract Time will be increased by Zero (0) days.

The new date of Substantial Completion will be

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Sherman Carter Barnhart Architects PLLC

ARCHITECT (Firm name)

James R. Percy Jr.

SIGNATURE

Jim Percy, Constr. Admin.

PRINTED NAME AND TITLE

October 29, 2018

DATE

Isaac Tatum Construction, Inc.

CONTRACTOR (Firm name)

SIGNATURE

PRINTED NAME AND TITLE

DATE

Hardin County Schools

OWNER (Firm name)

SIGNATURE

PRINTED NAME AND TITLE

DATE

FACPAC Contract Change Order Supplemental Information Form (Ref# 50309)

Form Status: Saved

Project: Howe Valley New Elementary School
BG Number: 13-017 (Imported Project) District: Hardin County (231)
Status: Active Phase: No Data

Contract: ISAAC TATUM CONSTRUCTION, INC., 01
Type: General Contractor Proposed

Change Order Number 12
Time Extension Required No
Date Of Change Order 10/29/2018
Change Order Amount To Date Increase

Construction Contingency

Calculations below are project wide. Remaining negative Construction Contingency may require the submission of a revised BG1.

Current Approved Amount:	\$775,500.00
Net Approved COs:	\$-18,525.48
Remaining After Approved COs:	\$794,025.48
Net All COs:	\$-12,573.41
Remaining After All COs:	\$788,073.41

This Requested Change Order Amount \$57,139.57

+/-

Change In A/E Fee This Change Order \$0.00

+/-

Change In CM Fee This Change Order \$0.00

+/-

Remaining Construction Contingency

Balance

Contract Change Requested By Local Board of Education

Contract Change Reason Code Owner

Change Order Description And Justification

1. Adding back to Isaac Tatum Construction's contract, from Alliant's (DPO 70840020) direct purchase order amount to delete the short throw projectors removed in Change Order No. 5, minus the miscellaneous blocking material installed for the mounts. \$51,187.50

2. Adding back to Isaac Tatum Construction's contract, from Forbo's (DPO 70840035) direct purchase order amount to delete carpet and vinyl flooring in the Administration Office area removed in Change Order No. 5. \$5,952.07.

Refer to Backup information attached.

Cost Benefit To Owner

Fair and reasonable.

Contract unit prices have been utilized No
to support the cost associated with this
change order.

Detailed Cost Breakdown

Contract unit prices have not been utilized, provide a detailed cost breakdown which separates labor, material, profit and overhead.

Detail Item	Amount	Percent of Total
Labor	\$0.00	0.00 %
Materials	\$57,139.57	100.00 %
Profit and Overhead		0.00 %
Bond Insurance		0.00 %
Cost Breakdown Total:	\$57,139.57	
Cost for this Change Order supported by an alternate bid or competitive price	No	

**Change Order Supplemental Information Form Signature
Page (Online Form Ref# 50309)**

James R. Breyer 10/24/18
Architect Date

Construction Manager

Date

Finance Officer

Date

Local Board of Education Designee

Date

**AIA****Document G701™ – 2001****Change Order****PROJECT (Name and address):**Cecilia Valley Elem School
Elizabethtown, KY**CHANGE ORDER NUMBER:** 005**DATE:** June 26, 2017**OWNER:** ☒**ARCHITECT:** ☒**TO CONTRACTOR (Name and address):**Isaac Tatum Construction, Inc.
PO Box 665
85 Sulfur Springs Road
Lebanon, KY 40033**ARCHITECT'S PROJECT NUMBER:** 1429 / BG 13-017**CONTRACT DATE:** May 27, 2016**CONTRACT FOR:** General Construction**CONTRACTOR:** ☒**FIELD:** ☐**File** 1429 B/CO (Ecocy): ☒**THE CONTRACT IS CHANGED AS FOLLOWS:***(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives.)*

1. Delete short throw projectors and associated projection maker boards. Install Owner provided interactive wall mounted monitor display units per attached PR No. 10. (\$47,853.00).
2. Omit 12' x 4' marker boards and provide 6'x4' marker boards per PR No. 12. (\$2,500.00)
3. Omit scheduled floor finishes in Room 102, 103, 105, 108 and 110 and provide stained concrete per attached PR No. 5. (\$3,338.75).

The original Contract Sum was

\$ 10,904,515.00

The net change by previously authorized Change Orders

\$ 41,341.00

The Contract Sum prior to this Change Order was

\$ 10,945,856.00

The Contract Sum will be decreased by this Change Order in the amount of

\$ 53,691.75

The new Contract Sum including this Change Order will be

\$ 10,892,164.25

The Contract Time will be unchanged by Zero (0) days.

The date of Substantial Completion as of the date of this Change Order therefore is

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.**Sherman Carter Barnhart Architects PLLC****ARCHITECT (Firm name)**2405 Harrodsburg Road, Lexington, KY
40504**ADDRESS****BY (Signature)**

Jim Percy, Construction Admin.

(Typed name)

June 26, 2017

DATE**Isaac Tatum Construction, Inc.****CONTRACTOR (Firm name)**PO Box 665, 85 Sulfur Springs Road,
Lebanon, KY 40033**ADDRESS****BY (Signature)**

ISAAC TATUM

(Typed name)

6/29/2017

DATE**Hardin County Schools****OWNER (Firm name)**65 W. A. Jenkins Rd Elizabethtown, KY
42701**ADDRESS****BY (Signature)**

Teresa Morgan

(Typed name)

7-21-17

DATE

BG #: 13-017 Change Order No.: 005

District: Hardin County District Code: 231 Facility Name: Cecilia Valley Elementary School Code: 030

Project Cecilia Valley Elementary School Extension Required: ☐ Yes ☒ No If yes, by _____ day(s)

Date of Change Order: June 26, 2017 Change Order Amount: ☐ Increase ☒ Decrease ☐ Unchanged

Contractor / Vendor Name: Isaac Tatam Construction Inc General Construction Bid Package No.:

1. This Requested Change Order Amount + / - Deduct	\$	(53,691.75)
2. Remaining Construction Contingency Balance: (including line 1 above)	\$	

3. Change in A/E Fee for this Change Order +/-	\$	0.00
4. Change in CM Fee for this Change Order +/-	\$	

Note: Change Orders equal to or greater than \$25,000 shall be submitted to KDE with detail cost breakdown.
Attach additional pages if necessary.

Contract change requested by: ☒ Local Board of Education ☐ General Contractor ☐ Architect/Engineer
☐ Construction Manager ☐ Code Enforcement Official ☐ Other: _____

Contract change reason code: ☒ Reduction of Scope ☐ Expansion of Scope ☐ Improved Plans/Specs
☐ Found Condition ☐ Code Compliance ☐ Other: _____

Change Order Description and Justification:	Cost Benefit to Owner:
1. Omit short throw projectors. 2. Change 12"x4' marker boards to 6'-4' 3. Change Admin. area floor finishes.	Price is fair and reasonable.

Have contract unit prices been utilized to support the cost associated with this change order?
☐ Yes ☐ No If no, provide a detailed cost breakdown which separates labor, material, profit and overhead.

Cost Breakdown Refer to attachment.

Total Change Order Amt.:	Labor	Materials	Profit & Overhead*	Bond & Insurance
\$(53,691.75)	\$	\$	\$	\$
% of Total Change Order Amt.:	%	%	%	%

*Profit & Overhead shall not exceed 15% of net cost of change order

Is the cost for this change order supported by an alternate bid or competitive price quote(s)?

☐ Yes ☐ No If no, explain why _____

James R. Pearson Jr 6/26/17
Architect's Signature Date

Board of Education Designee's Signature Date

Finance Officer's Signature Date

Construction Manager's Signature Date



ISAAC TATUM
CONSTRUCTION, INC.

P.O. Box 665
215 N. Depot St.
Lebanon, KY 40033
Tel (270) 692-4045
Fax (270) 692-2324
www.isaactatumconstruction.com

March 17, 2017

SCB Architects
Attn: Jim Percy

Reference: CVES PR#10

Credit Short Throw Projectors	-\$52,650.00
Installation of Owner provided Interactive Display /mounts	\$4,797.00

Total Credit: **-\$47,853.00**

Thank you,

A handwritten signature in cursive script, appearing to read 'Isaac Tatum'.

Isaac Tatum
Isaac Tatum Construction, Inc.



2700 Diode Lane
Louisville, KY 40299
office: 502-363-8633
fax: 502-363-8638
www.alliantintegrators.com

To: Hardin County Board of Education
Attn: Kevin Montgomery
209 Corporate Drive, Suite 130
Elizabethtown, KY 42701

Phone: 270 769-8900

Fax: 270 769-8885

Document ID: AllQ8496
Date: 02/20/17
Terms: Net 30
Sales Tax: Included
FOB: Job Site
Expires: 45 Days

Project: New Cecilia Valley Elementary School - Proposal Request 10

Qty	Manufacturer	Part Number	Description	Unit	Extended
Credit - Short Throw Projectors					
-39	Epson	575Wi	Interactive Projector	\$1,350.00	-\$52,650.00
			SubTotal		-\$52,650.00
Installation of blocking and owner provided interactive display/mount					
1	Misc	Materials	Misc Materials(Blocking)	\$1,462.50	\$1,462.50
			SubTotal		\$1,462.50
Labor					
	Scope	Of Work	Alliant Integrators, Inc. shall: * Install interactive wall monitor displays and mounts in lieu of projectors * Install additional blocking as necessary * Final connect, program and test the system		
			SubTotal		\$3,334.50
Grand Total:					-\$47,853.00

The Electrical Contractor shall:

- * Provide all rough in, wiremold, sleeves & conduit work
- * Provide 120VAC
- * Fire Stop all wall penetrations as required in bidding documents

Thank you,


Richard Schanen

rschanen@alliantintegrators.com

**AIA®****Document G709™ – 2001****Work Changes Proposal Request**

PROJECT *(Name and address):*
 Cecilia Valley Elem School
 Elizabethtown, KY

PROPOSAL REQUEST NUMBER: 010

OWNER: ☒

DATE OF ISSUANCE: February 17, 2017

ARCHITECT: ☒

CONSULTANT: ☒

OWNER *(Name and address):*
 Hardin County Schools
 65 W. A. Jenkins Rd
 Elizabethtown, KY 42701

CONTRACT FOR: General Construction

CONTRACTOR: ☒

CONTRACT DATE: May 27, 2016

FIELD: ☐

File 1429X, CA Copy: ☒

FROM ARCHITECT *(Name and address):*
 Sherman Carter Barnhart Arch PLLC
 2405 Harrodsburg Road
 Lexington, KY 40504

ARCHITECT'S PROJECT NUMBER: 1429 /
 BG 13-017

TO CONTRACTOR *(Name and address):*
 Isaac Tatum Construction, Inc.
 PO Box 665
 85 Sulfur Springs Road
 Lebanon, KY 40033

Please submit an itemized proposal for changes in the Contract Sum and Contract Time for proposed modifications to the Contract Documents described herein. Within ten (10) days, the Contractor must submit this proposal or notify the Architect, in writing, of the date on which proposal submission is anticipated.

THIS IS NOT A CHANGE ORDER, A CONSTRUCTION CHANGE DIRECTIVE OR A DIRECTION TO PROCEED WITH THE WORK DESCRIBED IN THE PROPOSED MODIFICATIONS.

DESCRIPTION *(Insert a written description of the Work):*

In all locations where short throw projectors are specified, delete projector (Section 17600.2.2.A) and associated projection markerboards and provide credit. Contractor to install Owner provided interactive wall monitor displays and wall mounts (cut sheets attached for reference) in lieu of projector/markerboard. Provide additional blocking for wall mount bracket as necessary. Where electrical and low voltage systems rough-in have not yet been installed, coordinate rough-in location to conceal behind display unit. Verify unit mounting height with Owner prior to rough-in.

ATTACHMENTS *(List attached documents that support description):*

1. Dell C7017Tf User's Guide (67 pages)
2. Installation Instructions (16 pages)

REQUESTED BY THE ARCHITECT:

(Signature)

Tom Smith, AIA

(Printed name and title)



AIA

Document G709™ – 2001

Work Changes Proposal Request

PROJECT (Name and address):
Cecilia Valley Elem School
Elizabethtown, KY

PROPOSAL REQUEST NUMBER: 012

DATE OF ISSUANCE: 3/13/17

CONTRACT FOR: General Construction

CONTRACT DATE: May 27, 2016

ARCHITECT'S PROJECT NUMBER: 1429 /
BG 13-017

OWNER: ☒

ARCHITECT: ☒

CONSULTANT: ☒

CONTRACTOR: ☒

FIELD: ☐

File 1429X, CA COPY: ☒

OWNER (Name and address):
Hardin County Schools
65 W. A. Jenkins Rd
Elizabethtown, KY 42701

FROM ARCHITECT (Name and address):
Sherman Carter Barnhart Architects
P.L.L.C.
2405 Harrodsburg Road
Lexington, KY 40504

TO CONTRACTOR (Name and address):
Isaac Tatum Construction, Inc.
PO Box 665
85 Sulfur Springs Road
Lebanon, KY 40033

Please submit an itemized proposal for changes in the Contract Sum and Contract Time for proposed modifications to the Contract Documents described herein. Within ten (10) days, the Contractor must submit this proposal or notify the Architect, in writing, of the date on which proposal submission is anticipated.

THIS IS NOT A CHANGE ORDER, A CONSTRUCTION CHANGE DIRECTIVE OR A DIRECTION TO PROCEED WITH THE WORK DESCRIBED IN THE PROPOSED MODIFICATIONS.

DESCRIPTION (Insert a written description of the Work):

Provide an itemized cost / credit to omit the 12' x 4' marker boards and provide 6' x 4' marker boards at all 12 foot marker board locations. Installation of marker / tack boards is to be coordinated with installation of interactive TV units.

ATTACHMENTS (List attached documents that support description):

N/A

REQUESTED BY THE ARCHITECT:

Jim Percy
(Signature)

Jim Percy, Construction Admin.
(Printed name and title)



ISAAC TATUM
CONSTRUCTION, INC.

P.O. Box 665
215 N. Depot St.
Lebanon, KY 40033
Tel (270) 692-4045
Fax (270) 692-2324
www.isaactatumconstruction.com

January 10, 2017

SCB Architects
Attn: Jim Pearcy

Reference: CVES PR#5

Replace 3 tall Cabinets with Wall/ base /top	\$0.00
Deduct for Linoleum(RMS 102,103,105)	-\$4,687.00
Deduct for Carpet(RMS 108,110)	-\$4,600.00
<u>Add for Polish concrete Unit Price</u>	
1545 Sq FT. @ \$3.85	\$5,948.25

Total: **-\$3,338.75**

Thank you,

A handwritten signature in dark ink, appearing to read "Isaac Tatum", written in a cursive style.

Isaac Tatum
Isaac Tatum Construction, Inc.



Bennett's Carpets, Inc.
149 Steve Drive
Russell Springs, KY 42642
(270) 866-6930
Fax (270) 866-6200

QUOTATION • PROPOSAL

TO:	Isaac Tatum Construction Inc.	DATE:	10/28/2016
ATT:	Tim Tatum		
RE:	Cecilia Valley Elem. School Floor Finishes Revision Quote within the Administration Suite		

Description of Work: We submit this estimate for furnishing and installing the following in accordance with plans and specifications including all taxes and insurance:

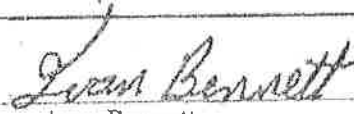
Revise Linoleum Flooring to Stained Polish Concrete for
Reception-102, Work Room-103 & First Aid-105 DEDUCT \$4,687.00

Revise Carpet Flooring to Stained Polished Concrete for
FRC-108 & Corridor-110 DEDUCT \$4,600.00

Total Deduct \$9,287.00

No Stained Polish Concrete included in this quote

Note: This quotation will become void if
not accepted within 30 days.
We include no demolition unless stipulated.


Ivan Bennett

Acceptance: _____ Date: ____/____/____

Company/Title: _____

This Quotation/Proposal is to become a part of the contract documents. Payment to be made within 30 days from billing date with retainage held only as a part of original documents and previously agreed. Payment in full within 30 days upon completion and acceptance of this project.



P.O. Box 665
215 N. Depot St.
Lebanon, KY 40033
Tel (270) 692-4045
Fax (270) 692-2324
www.isaactatumconstruction.com

March 20, 2017

SCB Architects
Attn: Jim Pearcy

Reference: CVES PR#12

Delete 39- 12'x4' Marker Boards	- \$9,020.00
Delete 2- 12'x4' Marker Boards-No Trays	

Add 39 -6'x4' Marker Boards	\$6,520.00
Add 2- 6'x4' Marker Boards-No Trays	

- \$2,500.00

Total Deduct: **- \$2,500.00**

Thank you,

Isaac Tatum
Isaac Tatum Construction, Inc.

**AIA****Document G709™ – 2001****Work Changes Proposal Request**

PROJECT (Name and address):
 Cecilia Valley Elem School
 Elizabethtown, KY

PROPOSAL REQUEST NUMBER: 005

DATE OF ISSUANCE: 11/28/16

CONTRACT FOR: General Construction

CONTRACT DATE: May 27, 2016

ARCHITECT'S PROJECT NUMBER: 1429 /
 BG 13-017

OWNER: ☒

ARCHITECT: ☒

CONSULTANT: ☒

CONTRACTOR: ☒

FIELD: ☐

File 1429X, CA Copy: ☒

OWNER (Name and address):
 Hardin County Schools
 65 W. A. Jenkins Rd
 Elizabethtown, KY 42701

FROM ARCHITECT (Name and address):
 Sherman Carter Barnhart Arch PLLC
 2405 Harrodsburg Road
 Lexington, KY 40504

TO CONTRACTOR (Name and address):
 Isaac Tatum Construction, Inc.
 PO Box 665
 85 Sulfur Springs Road
 Lebanon, KY 40033

Please submit an itemized proposal for changes in the Contract Sum and Contract Time for proposed modifications to the Contract Documents described herein. Within ten (10) days, the Contractor must submit this proposal or notify the Architect, in writing, of the date on which proposal submission is anticipated.

THIS IS NOT A CHANGE ORDER, A CONSTRUCTION CHANGE DIRECTIVE OR A DIRECTION TO PROCEED WITH THE WORK DESCRIBED IN THE PROPOSED MODIFICATIONS.

DESCRIPTION (Insert a written description of the Work):

Omit linoleum flooring in Reception - 102, Work Room - 103 and First Aid 105. Omit carpet in FRC-- 108 and Hall -- 110. Within all rooms noted above, flooring to be polished, stained and sealed concrete.

Also, within FRC-- 108 omit 3 wardrobe units (12586). Provide base cabinets, wall cases and countertop. Refer to Drawing PR005-A

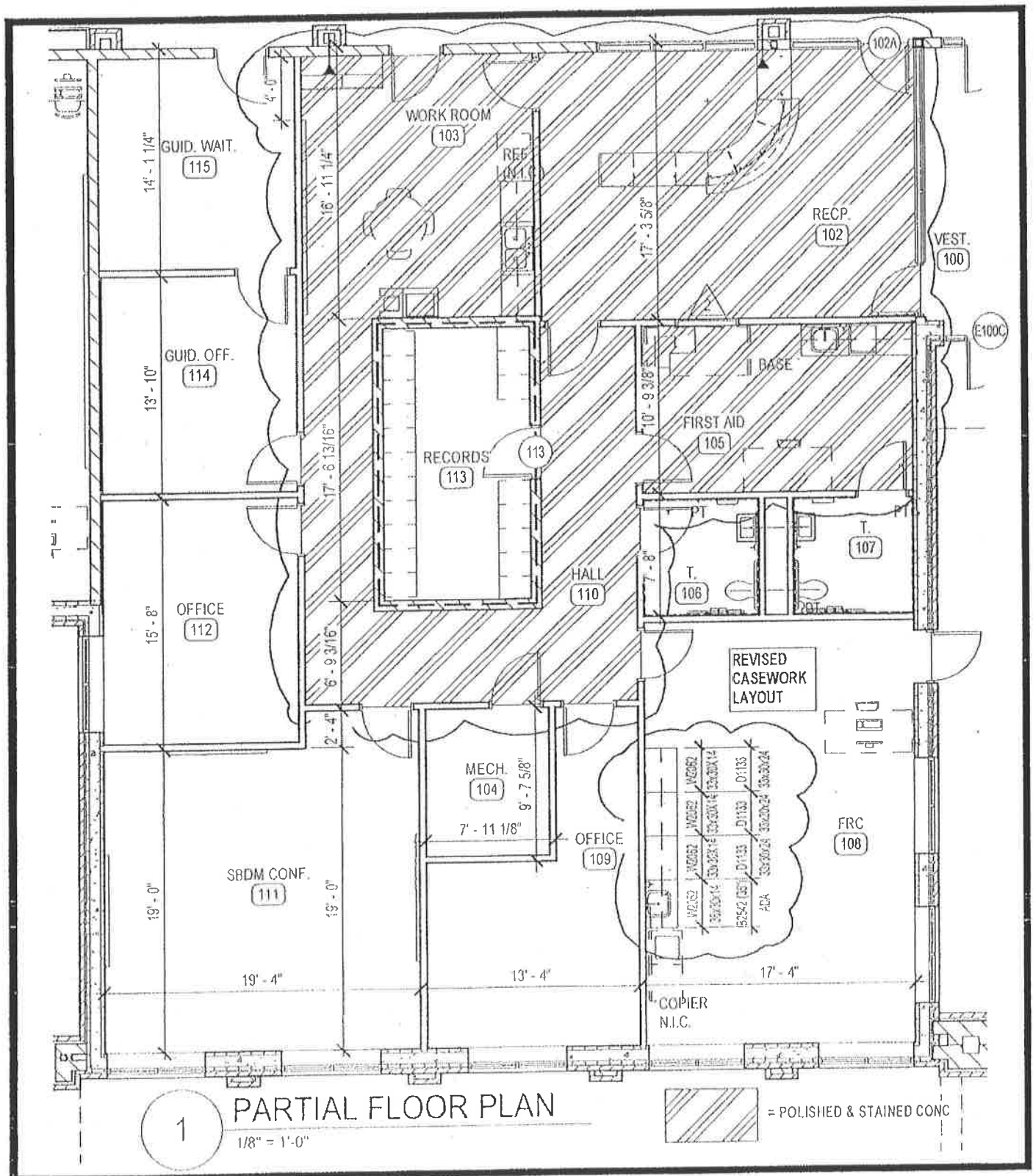
ATTACHMENTS (List attached documents that support description):

PR 005-A

REQUESTED BY THE ARCHITECT:

Tom Smith
 (Signature)

Tom Smith, AIA
 (Printed name and title)



FLOOR FINISH REVISION @ ADMIN AREA, CASEWORK REVISION FRC 108



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SHERMAN CARTER BARNHART
ARCHITECTS, PSC

JOB NO.	1429	SHEET NO.	PR005-A
PROJECT NAME	CECILIA VALLEY ELEMENTARY SCHOOL	DATE	11/17/16
PROJECT LOCATION	KY HWAY 86 (EAST MAIN ST) CECILIA, KENTUCKY 42724	DRAWN	CTM



P.O. Box 665
215 N. Depot St.
Lebanon, KY 40033
Tel (270) 692-4045
Fax (270) 692-2324
www.isaactatumconsti

08/28/17

Bennetts Carpet

CO#5

PR#5	Deduct for Linoleum/Carpet From Forbo Direct PO	-\$5,952.07
------	--	-------------

	Deduct for Installation from contract <i>LABOR</i>	-\$3,334.93
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Change order Total:

~~\$9,287.00~~

Thank you,

A handwritten signature in cursive script that reads "Isaac Tatum".

Isaac Tatum
Isaac Tatum Construction, Inc.