




Bullitt County Public Schools

1040 Highway 44 East
Shepherdsville, Kentucky 40165

502-869-8000
Fax 502-543-3608
www.bullittschools.org

MEMO

TO: Keith Davis

FROM: Mark Mitchell 

DATE: May 8, 2018

RE: Board Agenda Item – Approval of Direct Purchase Order with Trane U.S., Inc.

The Department of Facilities is requesting Board approval of a direct purchase order with Trane U.S., Inc. relating to the BG 18-313 Guaranteed Energy Savings Contract.

The purchase order includes the rooftop units (RTUs), variable air volume single duct terminal units (VAVs), ductless split system and the outdoor energy recovery units (ERUs) for the HVAC portion of the renovations at Old Mill Elementary. The total cost of the direct purchase order is \$348,624.00. Upon approval, the direct purchase order will be sent to KDE for their review and acceptance. Once accepted by KDE, the direct purchase order will be sent back to the district for signatures and forwarded to Trane U.S., Inc. for their signature.

I recommend the Board approve the direct purchase order with Trane U.S., Inc. relating to the BG 18-313 Guaranteed Energy Savings Contract.

Attachment: Direct Purchase Order – Trane U.S., Inc.

OK for May
Bryton

KENTUCKY DEPARTMENT OF EDUCATION
702 KAR 4:160

PURCHASE ORDER

Board of Education:	<u>Bullitt County</u>	BG#	<u>18-313</u>
Schools	<u></u>	District PO Number:	<u></u>
<u></u>	<u></u>	(THIS PURCHASE ORDER NUMBER MUST APPEAR ON ALL PACKAGES, INVOICES AND SHIPPING PAPERS)	
<u></u>	<u></u>	Project Name:	<u>Bullitt County Public Schools Guaranteed Energy Savings Contract</u>
Kentucky Sales Tax Exemption Number:	<u></u>	Bid Package No.:	<u>Bullitt County Public Schools Guaranteed Energy Savings Contract Dated May 21, 2018</u>
Date of Order:	<u></u>	Specification Section: (IF APPLICABLE)	<u>Attachment B</u>
Vendor Name:	<u>Trane U.S., Inc.</u>	Material Description / Category:	<u></u>
Vendor Address:	<u>12700 Plantside Drive</u>	Facility Name:	<u>Old Mill Elementary School</u>
	<u>Louisville, KY 40299</u>	Requested By:	<u></u>
Vendor Phone:	<u>(502) 499-7000</u>	AUTHORIZATION	
Vendor Email:	<u>JFaltin2@trane.com</u>	THE ATTACHED TERMS & CONDITIONS ARE HEREBY ACKNOWLEDGED AND MADE PART OF THIS ORDER.	
Bill To:	<u>Bullitt County Public Schools</u>	Owner Authorized Name:	<u>Keith Davis, Superintendent</u>
Bill to Address:	<u>1040 Hwy. 44 E.</u>	Owner Authorized Signature:	<u></u>
	<u>Shepherdsville, KY 40165</u>	Owner Authorization Date:	<u></u>
Ship To:	<u></u>	Vendor Authorized Name:	<u>Jay Faltin</u>
Ship to Address:	<u></u>	Vendor Authorized Signature:	<u></u>
Attention of:	<u></u>	Vendor Authorization Date:	<u>May 21, 2018</u>

The following project contacts must be notified 48 hours in advance of delivery to jobsite.

Contact Name	Phone Number	Contact Name	Phone Number
Mark Mitchell	502-869-8022	Bret Highley	502-869-8000

Furnish the necessary materials to complete the following bid package(s) / specification section(s) in its entirety. All materials shall be in accordance with the requirements of the Contract.

ITEM NO.	QUANTITY	ITEM DESCRIPTION	UNIT PRICE	TOTAL
A1	1	12 ½ Ton Packaged Unitary Gas/Electric RTU	\$20,119.00	\$20,119.00
B1, B3, B5, B7, B8	10	3 Ton R410A Packaged Unitary Gas/Electric RTU	\$10,514.50.00	\$105,145.00
B2	1	6 Ton R410A Packaged Unitary Gas/Electric RTU	\$14,319.00	\$14,319.00
B4	1	4 Ton R410A Packaged Unitary Gas/Electric RTU	\$11,476.00	\$11,476
B6	1	5 Ton R410A Packaged Unitary Gas/Electric RTU	\$12,794.00	\$12,794.00



ITEM NO.	QUANTITY	ITEM DESCRIPTION	UNIT PRICE	TOTAL
C1	1	30 Ton Packaged RTU, Cooling / Heating	\$41,385.00	\$41,385.00
C2, C3	2	27.5 Ton Packaged RTU, Cooling / Heating	\$40,858.00	\$81,716.00
D1 - D25, E1	26	Variable Air Volume Single Duct Terminal Units	\$964.04	\$25,065.00
G1	1	Ductless Split System	\$7,309.00	\$7,309.00
H1	2	Outdoor energy recovery Unit	\$14,648.00	\$29,296.00
		Bid Package(s):	L. S.	\$348,624.00
		Specification Section(s):	L. S.	
		SPECIMEN COPY ONLY		



TERMS & CONDITIONS OF PURCHASE ORDER

1. Drawings, catalogs, cut sheets, or samples shall be submitted for approval.
2. All invoices shall be sent to the contractor/subcontractor designated on the purchase order for approval. No invoices shall be sent directly to the Board of Education (Owner) for payment.
3. All invoices shall reference the purchase order number.
4. No change in, modification of, or revision of this order shall be valid unless in writing and signed by the Owner.
5. Vendor agrees to observe and comply with all applicable federal, state and locals laws, rules, ordinances and regulations in performance of this order.
6. Vendor shall not assign this order or any right hereunder without first having obtained the written consent of the Owner.
7. Deliveries are to be made in accordance with the Owner's schedule, as directed by the General Contractor (GC), Construction Manager (CM) or Qualified Provider (QP).
8. The Owner may cancel this purchase order in whole or in part in the event that the vendor fails or refuses to deliver any of the items purchased, within the time provided, or otherwise violates any of the conditions of this purchase order, or if it becomes evident that the vendor is not providing materials in accordance with the specifications or with such diligence as to permit delivery on or before the delivery date.
9. The vendor agrees to deliver the items to the supplied hereunder free and clear of all liens, encumbrances and claims.
10. If any of the goods covered under this purchase order are found to be defective in material or workmanship, or otherwise not in conformity with the requirements of this order, the Owner, in addition to the other rights which it may have under warranty or otherwise, shall have the right to reject the same or require that such articles or materials be corrected or replaced promptly with satisfactory materials or workmanship.
11. By acknowledging receipt of this order, by performing the designated work or any portion thereof, or by shipping the designated goods, the vendor agrees to the terms and conditions outlined.
12. This purchase order shall be governed in all respects by the laws of the Commonwealth of Kentucky.
13. In the event the quantities of materials supplied via this purchase order are insufficient to complete the work, the GC, CM or QP shall, at no expense to the Owner, provide such materials as necessary to complete the work.
14. In the event that at the completion of the work the vendor has not submitted invoices totaling the value of this purchase order, this purchase order shall be considered complete and closed.

