

INFORMATION WORKSHEET

Issuer:

In ert Name:

Cusip #

Required Information

Please send the following information for the most recently ended fiscal year.

- 1) Material Events Check List (please fill out, sign and return)
- 2) Update Tax Base and Operating Data (see attached appendices)
- 3) Copy of 2017 Audit (please forward a copy)

List of Material Events* – Please note if any of the following events occurred in the most recently ended fiscal year. (Click the box of all that apply)

- ☐ Principal and interest payment delinquencies
- ☐ Non-payment related defaults, if material
- ☐ Unscheduled draws on debt service reserves reflecting financial difficulties
- ☐ Unscheduled draws on credit enhancements reflecting financial difficulties
- ☐ Substitution of credit or liquidity providers, or their failure to perform
- ☐ Adverse tax opinions, Internal Revenue Service (IRS) notices or events affecting the tax status of the security
- ☐ Modifications to rights of security holders, if material
- ☐ Bond calls, if material
- ☐ Tender offers
- ☐ Defeasances
- ☐ Release, substitution, or sale of property securing repayment of the securities, if material
- ☐ Rating changes
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Merger, consolidation, or acquisition if material
- ☐ Appointment of a successor or additional trustee, or the change of name of a trustee, if material
- ☐ Notices of failures to provide annual financial information on or before the date specified in the written agreement

No Material Events occurred during Fiscal Year 2017

***Notice of material events must now be provided in both a timely manner and not more than 10 business days after the occurrence of the event (formally the notice was only required to be provided in “a timely manner”**

I hereby represent that I am authorized by the issuer to distribute this information publicly.

Name:

Title:

Issuer:

Address:

City:

State:

Zip Code:

Telephone:

Fax:

Email Address:

Signature:

A handwritten signature in black ink, appearing to read "Victor Zung", is written over a circular stamp. The stamp contains the text "PLEASE PRINT AND SIGN THIS FORM AND RETURN NO LATER THAN MARCH 30, 2018. IF AVAILABLE, PLEASE SUBMIT INFORMATION ELECTRONICALLY."

**PLEASE PRINT AND SIGN THIS FORM AND RETURN NO LATER THAN MARCH 30, 2018.
IF AVAILABLE, PLEASE SUBMIT INFORMATION ELECTRONICALLY.**

FAX: 502.588.8470 or EMAIL: tbibb@hilliard.com or moldiges@hilliard.com

THANK YOU!