

**AIA****Document G701™ – 2017****Change Order**

**PROJECT:** *(Name and address)*  
 Cecilia Valley Elem School  
 Elizabethtown, KY

**CONTRACT INFORMATION:**  
 Contract For: General Construction  
 Date: May 27, 2016

**CHANGE ORDER INFORMATION:**  
 Change Order Number: 011  
 Date: February 8, 2018

**OWNER:** *(Name and address)*  
 Hardin County Schools  
 65 W. A. Jenkins Rd  
 Elizabethtown, KY 42701

**ARCHITECT:** *(Name and address)*  
 Sherman Carter Barnhart Architects PLLC  
 2405 Harrodsburg Road  
 Lexington, KY 40504  
 SCB 1429

**CONTRACTOR:** *(Name and address)*  
 Isaac Tatum Construction, Inc.  
 PO Box 665  
 85 Sulfur Springs Road  
 Lebanon, KY 40033

**THE CONTRACT IS CHANGED AS FOLLOWS:**

*(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)*

1. Delete screen wall at can wash per Proposal Request No. 7. Deduct (\$3,600.00)
2. Provide three additional electrical receptacles in MDF closet for additional school equipment. Add \$1,788.00

The original Contract Sum was	\$ 10,904,515.00
The net change by previously authorized Change Orders	\$ -16,713.48
The Contract Sum prior to this Change Order was	\$ 10,887,801.52
The Contract Sum will be decreased by this Change Order in the amount of	\$ 1,812.00
The new Contract Sum including this Change Order will be	\$ 10,885,989.52

The Contract Time will be unchanged by Zero (0) days.

The new date of Substantial Completion will be

**NOTE:** This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.**

Sherman Carter Barnhart Architects PLLC  
**ARCHITECT** *(Firm name)*

Isaac Tatum Construction, Inc.  
**CONTRACTOR** *(Firm name)*

Hardin County Schools  
**OWNER** *(Firm name)*

*James R. Percy, Jr.*  
**SIGNATURE**

*Isaac Tatum*  
**SIGNATURE**

*[Signature]*  
**SIGNATURE**

James R. Percy, Jr., Construction Admin.  
**PRINTED NAME AND TITLE**

Isaac Tatum  
**PRINTED NAME AND TITLE**

*[Signature]*  
**PRINTED NAME AND TITLE**

February 8, 2018  
**DATE**

2/8/18  
**DATE**

*[Signature]*  
**DATE**



**KENTUCKY DEPARTMENT OF EDUCATION**  
**702 KAR 4:160**

**CHANGE ORDER SUPPLEMENTAL  
INFORMATION FORM**

BG #: 13-017 Change Order No.: 011  
District \_\_\_\_\_ Facility \_\_\_\_\_  
District: Hardin County Code: \_\_\_\_\_ Name: Celia Valley Elementary School Code: \_\_\_\_\_  
Project: Cecilia Valley Elementary School Time Extension Required: ☐ Yes ☒ No If yes, by \_\_\_\_\_ day(s)  
Date of Change Order: February 8, 2018 Change Order Amount: ☐ Increase ☒ Decrease ☐ Unchanged  
Contractor / Vendor Name: Isaac Tatum Construction Bid Package No.: \_\_\_\_\_

1. This Requested Change Order Amount + / - Credit	\$	(1,812.00)
2. Remaining Construction Contingency Balance: (including line 1 above)	\$	
3. Change in A/E Fee for this Change Order +/-	\$	91.19
4. Change in CM Fee for this Change Order +/-	\$	

**Note: Change Orders equal to or greater than \$25,000 shall be submitted to KDE with detail cost breakdown.**  
*Attach additional pages if necessary.*

Contract change requested by: ☒ Local Board of Education ☐ General Contractor ☐ Architect/Engineer  
☐ Construction Manager ☐ Code Enforcement Official ☐ Other: \_\_\_\_\_  
Contract change reason code: ☒ Reduction of Scope ☒ Expansion of Scope ☐ Improved Plans/Specs  
☐ Found Condition ☐ Code Compliance ☐ Other: \_\_\_\_\_

Change Order Description and Justification:	Cost Benefit to Owner:
1. Delete screen wall at can wash. PR No. 5 2. Provide three (3) additional electric outlets for equipment in MDF closet.	Price is fair and reasonable.

Have contract unit prices been utilized to support the cost associated with this change order?  
☒ Yes ☐ No If no, provide a detailed cost breakdown which separates labor, material, profit and overhead.  
\$400 for concrete curb

**Cost Breakdown Refer to attachment.**

Total Change Order Amt.:	Labor	Materials	Profit & Overhead*	Bond & Insurance
\$(1,812.00)	\$469.36	\$-1,403.96	\$101.32	\$
% of Total Change Order Amt.:	26%	58%	6%	%

\*Profit & Overhead shall not exceed 15% of net cost of change order

Is the cost for this change order supported by an alternate bid or competitive price quote(s)?

☐ Yes ☐ No If no, explain why \_\_\_\_\_

Board of Education Designee's Signature \_\_\_\_\_ Date \_\_\_\_\_  
Finance Officer's Signature \_\_\_\_\_ Date \_\_\_\_\_  
Architect's Signature James R. Perry Jr Date 2/8/18  
Construction Manager's Signature Isaac Tatum Date 2/8/18



# AIA<sup>®</sup> Document G709<sup>™</sup> – 2001

## Work Changes Proposal Request

**PROJECT** *(Name and address):*

Cecilia Valley Elem School  
Elizabethtown, KY

**PROPOSAL REQUEST NUMBER:** 007

**DATE OF ISSUANCE:** January 20, 2017

**OWNER:** ☒

**ARCHITECT:** ☒

**CONSULTANT:** ☒

**CONTRACTOR:** ☒

**FIELD:** ☐

File 1624X, CA Copy: ☒

**OWNER** *(Name and address):*

Hardin County Schools  
65 W. A. Jenkins Rd  
Elizabethtown, KY 42701

**CONTRACT FOR:** General Construction

**CONTRACT DATE:** May 27, 2016

**FROM ARCHITECT** *(Name and address):*

Sherman Carter Barnhart Arch PLLC  
2405 Harrodsburg Road  
Lexington, KY 40504

**ARCHITECT'S PROJECT NUMBER:** 1429 /  
BG 13-017

**TO CONTRACTOR** *(Name and address):*

Isaac Tatum Construction, Inc.  
PO Box 665  
85 Sulfur Springs Road  
Lebanon, KY 40033

Please submit an itemized proposal for changes in the Contract Sum and Contract Time for proposed modifications to the Contract Documents described herein. Within ten (10) days, the Contractor must submit this proposal or notify the Architect, in writing, of the date on which proposal submission is anticipated.

**THIS IS NOT A CHANGE ORDER, A CONSTRUCTION CHANGE DIRECTIVE OR A DIRECTION TO PROCEED WITH THE WORK DESCRIBED IN THE PROPOSED MODIFICATIONS.**

**DESCRIPTION** *(Insert a written description of the Work):*

Provide an itemized credit/cost, including labor and material to delete the 6'-8" tall CMU and brick can wash screen wall, stone cap, foundation and can wash reinforced curbs and slab. Provide 4" concrete sidewalk section at can wash location. Hose bibb and drain to remain. Refer to attached PR Drawings 7.1 and 7.2

**ATTACHMENTS** *(List attached documents that support description):*

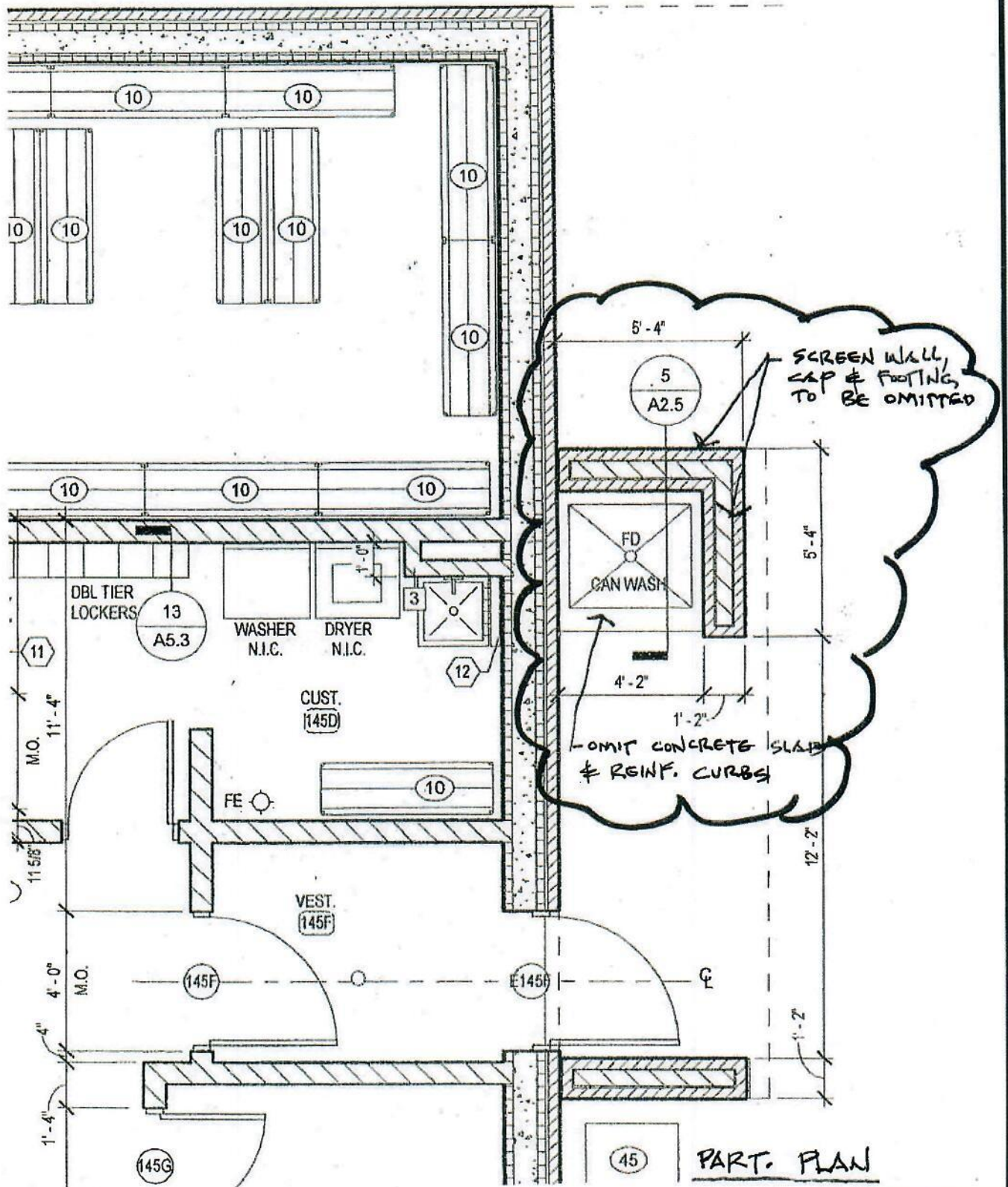
PR Drawings 7.1 and 7.2

**REQUESTED BY THE ARCHITECT:**

  
(Signature)

Jim Percy, Construction Admin.  
(Printed name and title)





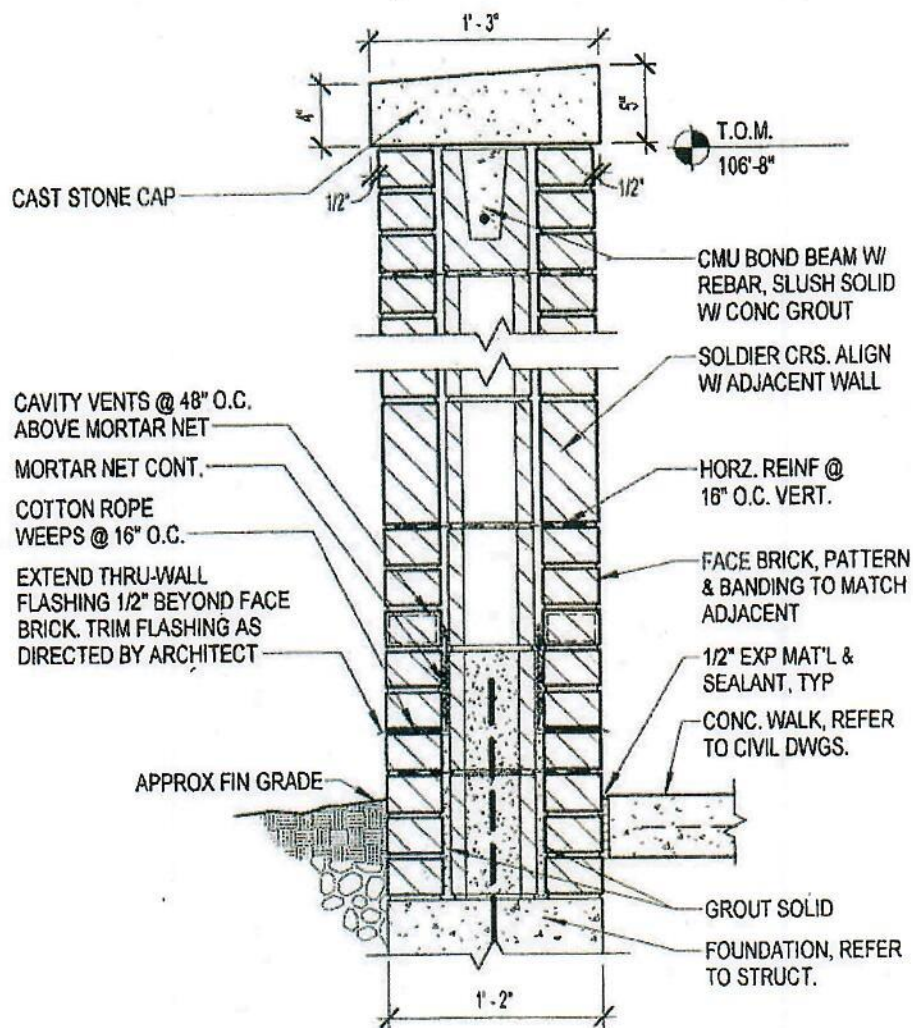
# PROPOSAL REQUEST DRAWING 7.1



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SHERMAN CARTER BARNHART  
ARCHITECTS, PLLC

JOB NO.	1429	SHEET NO.	
PROJECT NAME	CECILIA VALLEY ELEM	DATE	1/17/17
PROJECT LOCATION	ELIZABETH TOWN, KY.	DRAWN	





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## SCREEN WALL DETAIL

1" = 1'-0"

OMIT SCREEN WALL AT CAN WASH  
ADJACENT TO KITCHEN.

### PROPOSAL REQUEST DRAWING 7.2



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SHERMAN CARTER BARNHART  
ARCHITECTS, PLLC

JOB NO.	1429	SHEET NO.	
PROJECT NAME	CECILIA VALLEY ELEM	DATE	
PROJECT LOCATION	ELIZABETH TOWN, KY.	DRAWN	



P.O. Box 665  
215 N. Depot St.  
Lebanon, KY 4002  
Tel (270) 692-404  
Fax (270) 692-232  
[www.isaactatumcoi](http://www.isaactatumcoi)

June 12, 2017

SCB Architects  
Attn: Jim Percy

**Reference: CVES PR#7**

Credit for Screen wall	
80 block laborer 4hrs @ \$23.03/hr	-\$92.12
80 block mason 4 hrs @ \$32.49/hr	-\$129.96
800 brick laborer 10 hrs @ \$23.03/hr	-\$230.30
800 brick mason 10 hrs @ \$32.49/hr	-\$324.90
stone cap mason 4 hrs @ \$32.49/hr	-\$129.96
stone cap laborer 4 hrs @ \$23.03/hr	-\$92.12
Material Credit on Screen Wall	-\$1,980.64
Credit for curb at can wash	
16Lft @ \$25.00 Lft	-\$400.00
4 ft footer @ \$30.00 Lft Labor	-\$120.00
1 cu yards of Concrete @\$100.00/yard	-\$100.00
<b><u>Base of Can Wash is replaced with 4" sidewalk</u></b>	

**Total Credit: - \$3,600.00**

Thank you,

A handwritten signature in cursive script that reads "Isaac Tatum".

Isaac Tatum  
Isaac Tatum Construction, Inc.



P.O. Box 665  
215 N. Depot St.  
Lebanon, KY 40033  
**Tel** (270) 692-4045  
**Fax** (270) 692-2324  
[www.isaactatumconstruction.com](http://www.isaactatumconstruction.com)

December 8, 2017

SCB Architects  
Attn: Jim Percy

**Reference: CVES Contractor Change Order**

Price to install outlet's -MDF and IDF

3- L5-30 recpt's @ \$20.00	\$60.00
3- 4 SQ Raised Covers @ \$4.00	\$12.00
3- 4 SQ Box's @ \$2.00	\$6.00
6- 500' Roll #10 Stranded @ \$0.30	\$900.00
TAX	\$58.68
Labor 10 hrs @ \$65.00	\$650.00
<b>15% Profit and Overhead</b>	<b>\$101.32</b>

**Total: \$1,788.00**

Thank you,

A handwritten signature in cursive script that reads "Isaac Tatum".

Isaac Tatum  
Isaac Tatum Construction, Inc.