



Document G701™ – 2001

Change Order

PROJECT (Name and address): Spencer County Elementary	CHANGE ORDER NUMBER: 006 DATE: May 17, 2017	OWNER: <input checked="" type="checkbox"/> ARCHITECT: <input checked="" type="checkbox"/> CONTRACTOR: <input checked="" type="checkbox"/> FIELD: <input type="checkbox"/> File 1257-BCO: <input type="checkbox"/>
TO CONTRACTOR (Name and address): Morel Construction 627 West Main Street Louisville, Kentucky 40202	ARCHITECT'S PROJECT NUMBER: 1257 - BG #15-310 CONTRACT DATE: April 25, 2016 CONTRACT FOR: General Construction	

THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

Revise Kitchen equipment per Proposal Request No.2.

Note: Emergency eye wash and associated work is not accepted in this pricing. Total Add. \$8,047.13

Credit to delete graphics on the duct sock - (\$540.00)

Refer to attached documents.

The original Contract Sum was	\$ 11,525,700.00
The net change by previously authorized Change Orders	\$ 50,440.00
The Contract Sum prior to this Change Order was	\$ 11,576,140.00
The Contract Sum will be increased by this Change Order in the amount of	\$ 7,507.13
The new Contract Sum including this Change Order will be	\$ 11,583,647.13

The Contract Time will be increased by Zero (0) days.

The date of Substantial Completion as of the date of this Change Order therefore is

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Sherman Carter Barnhart Architects PLLC
ARCHITECT (Firm name)

2405 Harrodsburg Road, Lexington, KY
40504

ADDRESS



BY (Signature)

V. Tony Pham
(Typed name)

5.17.17

DATE

Morel Construction

CONTRACTOR (Firm name)

627 West Main Street, Louisville,
Kentucky 40202

ADDRESS



BY (Signature)

Timothy L. White
(Typed name)

5-18-17

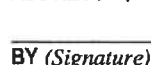
DATE

Spencer County Schools

OWNER (Firm name)

207 W. Main Street, Taylorsville, KY
40071

ADDRESS



BY (Signature)

(Typed name)

DATE

BG #: 15-310 Change Order No.: 06

District: Spencer County District Code: 541 Facility Name: Spencer County Elementary Code:

Project New Spencer County Elementary School Extension Required: ☐ Yes ☒ No If yes, by day(s)

Date of Change Order: May 17, 2017 Change Order Amount: ☒ Increase ☐ Decrease ☐ Unchanged

Contractor / Vendor Name: Morel Construction Bid Package No.:

1. This Requested Change Order Amount + / -	\$	7,507.13
2. Remaining Construction Contingency Balance: (including line 1 above)	\$	

3. Change in A/E Fee for this Change Order +/-	\$	403.77
4. Change in CM Fee for this Change Order +/-	\$	

Note: Change Orders equal to or greater than \$25,000 shall be submitted to KDE with detail cost breakdown.
Attach additional pages if necessary.

Contract change requested by: ☒ Local Board of Education ☐ General Contractor ☐ Architect/Engineer
☐ Construction Manager ☐ Code Enforcement Official ☐ Other:

Contract change reason code: ☐ Reduction of Scope ☒ Expansion of Scope ☐ Improved Plans/Specs
☐ Found Condition ☐ Code Compliance ☐ Other:

Change Order Description and Justification:	Cost Benefit to Owner:
Revise kitchen equipment per PR #2. Credit to delete graphics on duct sock.	Price is fair and reasonable.

Have contract unit prices been utilized to support the cost associated with this change order?
☐ Yes ☐ No If no, provide a detailed cost breakdown which separates labor, material, profit and overhead.

Cost Breakdown Refer to attachment.

Total Change Order Amt.:	Labor	Materials	Profit & Overhead*	Bond & Insurance
\$7,507.13	\$	\$	\$	\$
% of Total Change Order Amt.:	%	%	%	%

*Profit & Overhead shall not exceed 15% of net cost of change order

Is the cost for this change order supported by an alternate bid or competitive price quote(s)?

☐ Yes ☒ No If no, explain why

Board of Education Designee's Signature _____ Date _____

Architect's Signature _____ Date _____

Finance Officer's Signature _____ Date _____

Construction Manager's Signature _____ Date _____

Revised
True copy



627 West Main Street
Louisville, KY 40202
502-568-6200 Fax 502-568-6234

REQUEST FOR CHANGE ORDER

MOREL CONSTRUCTION Co., LLC

SHERMAN CARTER BARNHART
2405 Harrodsburg Road
Lexington, KY 40504

Attn: Mr. Tony Pham

Request No. 10-R
X-No. 29
Project Spencer County
Elementary School
Project No. 16-03

We hereby request your formal Change Order to our contract for the following changes in the Scope of Work.

Kitchen equipment changes per SCB Proposal Request #002.

C & T Design			no cost
			\$2,602.30
R & R - plumbing changes	plumbing materials	add:	\$3,968.38
	plumbing labor	add:	\$2,217.60
Payne - electrical changes	electrical materials	add:	\$1,017.60
	electrical labor	add:	\$1,160.00
SUBTOTAL:			\$8,363.58 \$6,997.13
MARKUP @ 15%			\$1,254.53 \$1,049.13

Total ADDITIONAL amount of this Request for Change Order

~~\$9,618.11~~
\$8,047.13

This Request is Valid for 0 Days
A Time Extension of 0 Days is Included in this Request

- A. ~~We are proceeding with this work as per verbal authorization of~~ _____
- B. ~~We have completed this work as per verbal authorization of~~ _____
- C. We will proceed with this work only upon receipt of this signed authorization, or formal Change Order.

SIGNED: _____

DATE: _____

MOREL CONSTRUCTION Co., LLC

1. ORIGINAL - Engineer
2. COPY - Owner/Architect File

By: Tim
Timothy L. Metts, Project Manager

April 24, 2017
March 3, 2017
Date

X 27
Revised
4-11-17

R & R INC. OF LOUISVILLE

1725 MELLWOOD AVE.
LOUISVILLE, KY. 40206
502-897-9705 FAX 502-897-3056

Change Order Request

TO: Mr. Tim Metts
Morel Construction Co. LLC
627 W. Main Street Ste. # 100
Louisville Kentucky 40202

JOB # 167
New Spencer County Elementary School
101 Macalister Lane
Taylorsville Kentucky 40071

DATE	PROPOSAL	REFERENCE	Expiation Date
04/11/17	Case - A Kitchen Changes	Job Meeting	15 days

DESCRIPTION

Furnish all material and labor associated with Dishwasher Exhaust Fan #7

Description	Qty.	Unit	Amount
EF-7 K-Tech Fan Model DU12HFA	1	865	\$ 865.00
Curb Adaptor	1	335	\$ 335.00
16x8 SS All Welded 90 Elbow	2	295	\$ 590.00
16x8 SS All Welded Offset	1	275	\$ 275.00
16x8 SS All Welded Wye Fitting	1	400	\$ 400.00
16x4 SS All Welded 45 Elbow	2	295	\$ 590.00
16x4 SS All Welded Transition Fitting	2	295	\$ 590.00
16x4 SS All Welded Duct	1	990	\$ 990.00
EF-7 K-Tech Fan Model DU10HFA	-1	580	\$ (580.00)
SS All Welded Round Duct	-1	650	\$ (650.00)
SS All Welded Round Fittings	-1	950	\$ (950.00)
Material Subtotal			\$ 2,455.00
Tax			\$ 147.30
Total Material			\$ 2,602.30 ✓
SS All Welded Install and Field Weld	MH 50.7	63	\$ 3,194.10
Welded SS Round Install	MH -15.5	63	\$ (976.50)
Labor Subtotal			\$ 2,217.60 ✓
P&O			\$ 361.49
Total Proposed Amount			\$ 5,181.39

**AIA**[®]**Document G709[™] – 2001****Work Changes Proposal Request****PROJECT (Name and address):**
Spencer County Elementary**PROPOSAL REQUEST NUMBER:** 002**OWNER:** ☐**DATE OF ISSUANCE:** February 8, 2017**ARCHITECT:** ☐**OWNER (Name and address):**Spencer County Schools
207 W. Main Street
Taylorsville, KY 40071**CONTRACT FOR:** General Construction**CONSULTANT:** ☐**CONTRACT DATE:** April 25, 2016**CONTRACTOR:** ☐**FIELD:** ☐**OTHER:** ☐**FROM ARCHITECT (Name and address):**Sherman Carter Barnhart Architects
PLLC
2405 Harrodsburg Road
Lexington, KY 40504**ARCHITECT'S PROJECT NUMBER:** 1257 -
BG #15-310**TO CONTRACTOR (Name and address):**Morel Construction
627 West Main Street
Louisville, Kentucky 40202

Please submit an itemized proposal for changes in the Contract Sum and Contract Time for proposed modifications to the Contract Documents described herein. Within Zero (0) days, the Contractor must submit this proposal or notify the Architect, in writing, of the date on which proposal submission is anticipated.

THIS IS NOT A CHANGE ORDER, A CONSTRUCTION CHANGE DIRECTIVE OR A DIRECTION TO PROCEED WITH THE WORK DESCRIBED IN THE PROPOSED MODIFICATIONS.

DESCRIPTION (Insert a written description of the Work):

Submit itemized pricing, including materials and labor for revisions to the Kitchen equipment per the attached KTA Kitchen equipment shop drawing review letter.

ATTACHMENTS (List attached documents that support description):

KTA Kitchen equipment shop drawing review letter

REQUESTED BY THE ARCHITECT:
(Signature)V. Tony Pham, Construction Administrator
(Printed name and title)

SHOP DRAWING REVIEW

Date: 01-30-17

To: Brantley Adams – SCB
Tony Pham - SCB

From: Glen Knauer

Re: Spencer County Elementary School Kitchen Equipment Change

The REVISED KITCHEN EQUIPMENT SUBMITTAL REQUIRES THE FOLLOWING CHANGES:

MECHANICAL

- Dishwasher Exhaust Fan EF-7 to be changed from model submitted and approved to the following:
- CaptiveAire Model DU12HFA rated for 600 cfm @ .25" ESP,, 25 HP motor at 115V/1P, ECM Wiring Package, Bird Screen and Gravity Backdraft Damper.
- Curb provided with original fan submitted and approved can be used for this new fan.
- Provide 16x8 exhaust ductwork from roof mounted fan to new dishwasher. Provide pant-leg ductwork connection to two(2) 4x16 dishwasher exhaust duct connections.

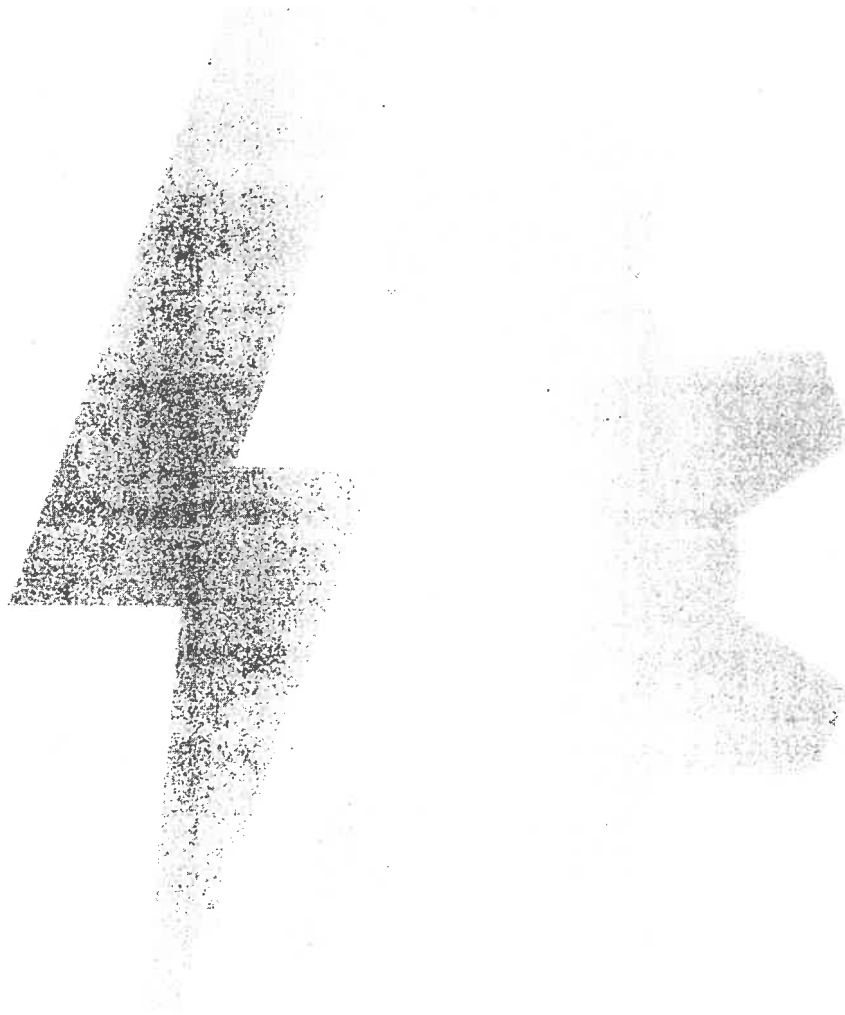
PLUMBING

- Kitchen Equipment Item 54 - EYEWASH to be deleted.
- Add EMERGENCY EYEWASH on lavatory L-1A in Dishwashing 47. Emergency eyewash to be a Speakman Model SEF-1850-4WH-TW with 4" wrist blade handles and SE-370 thermostatic mixing valve. See attached cut-sheet. Original faucet specified for lavatory L-1A to be deleted.

ELECTRICAL

- Dish Machine will require changing 50A/3P breaker currently shown for Pot Washer to a 40A/3P breaker.
- Item 1A – Booster Heater will require the addition of a new 20A/3P circuit, 30A/3P disconnect switch and 20A/3P breaker in available space of Panel H3.
- Item 11 – Cooler is now Owner provided; circuit to remain.
- Item 12 – Refrigerated counter has been removed; circuit to remain for future use.
- Item 47 Mixer has been relocated, Provide circuit at new location per submittal dwg.
- Item 53 – Air Curtain has been relocated, revise rough-in location per submittal dwg.
- Previous Items noted on the original kitchen equipment submittal have not been addressed as follows:
 - Item 24 Electrical Rough Dwg K1 schedule lists unit at 208V, cutsheet is marked 480V. Provide unit for 480V service as specified.
 - Item 29 Submitted as 12KW, specified as 6 gallon, 6.3kw, 480V/3. Provide as specified or coordinate with electrical contractor to provide larger circuit breaker/wiring as necessary.
 - Item 31 Electrical Rough Dwg K1 schedule lists unit as 220V/1 as specified; cutsheet shows available as 120V/1 only. Provide as specified or coordinate with electrical contractor to revise connection and provide 20A/1P GFCI circuit breaker.

- *Item 47 Electrical Rough Dwg K1 schedule lists unit at 208/3 (as shown on electrical plan E4.1); cutsheet is marked for 208/1 single phase operation. Coordinate with electrical contractor to revise circuit and receptacle requirements as necessary.*



Tony Pham

From: Tim Metts <tmetts@morelconstruction.net>
Sent: Tuesday, April 11, 2017 9:54 AM
To: Tony Pham
Cc: Karen Kinman
Subject: FW: Spencer County Duct Sock

Tony,
Please see below from R&R and advise.

Thanks,

From: Paul Sanders [mailto:paul_sanders@rr-mech.com]
Sent: Tuesday, April 11, 2017 9:49 AM
To: Tim Metts <tmetts@morelconstruction.net>
Subject: Spencer County Duct Sock

Tim,
I have spoken with my supplier for the duct sock at Spencer County and the total credit for the deletion of the graphics they are offering is \$540.00

Thanks,

Paul G. Sanders Jr.

Operations Manager
R&R Incorporated of Louisville
1725 Mellwood Avenue
Louisville Kentucky 40206
(502)897-9705 Ext. 304 Office
(502)664-6880 Cell
(502)897-3056 Fax



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