

PROJECT IDENTIFICATION Initial: X Revised: \_\_\_\_\_ Emergency: \_\_\_\_\_

District Name: Jefferson District Code: 275 Facility Name: Johnson Traditional Middle School School Code: 470

Grade Level Served: 6 - 8 Current Student Capacity: 761 District Facilities Plan Date: \_\_\_\_\_

Project Name: Boiler Replacement Building ID Number: \_\_\_\_\_

Project Site 2509 Wilson Avenue Louisville  
Physical Address: Street City

Construction Delivery Method: ☒ General Contractor ☐ Construction Mgr. ☐ Guaranteed Energy Savings Contract

District's Procurement Standard: ☒ Model Procurement (KRS 45A) ☐ Bid Law (KRS 424.260)

1. DESCRIPTION AND SCOPE OF PROPOSED PROJECT

A. Check and complete the applicable items:

- ☐ 1. New Building
- ☐ 2. Addition
- ☒ 3. Major Renovation (Describe) Boiler Replacement
- ☐ 4. New Relocatable Classroom Number \_\_\_\_\_ Size \_\_\_\_\_
- ☐ 5. Equipment/Furnishings Procurement (Describe) \_\_\_\_\_
- ☐ 6. Minor Project (Describe) \_\_\_\_\_
- ☐ 7. Site (Complete the Following)
- a. New Site Acquisition \_\_\_\_\_ Expansion \_\_\_\_\_ Number of Acres \_\_\_\_\_
- b. A site has been acquired in accordance with 702 KAR 4:050 requirements. \_\_\_\_\_
- c. Location \_\_\_\_\_
- d. Proposed site currently owned by District ☐ Yes ☐ No If no, list site owner: \_\_\_\_\_

B. Compliance with 702 KAR 4:180 and 702 KAR 4:160

This application is being submitted for (refer to current District Facility Plan):

1. Priority Category: 1e/17
2. Discretionary Item Number: \_\_\_\_\_
3. Minor project not listed on Facility Plan: \_\_\_\_\_

C. Provide a complete narrative of the proposed project. This project will replace the existing boiler.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

D. Proposed work related to the project but excluded from the scope of this BG1: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

SCHOOL DISTRICT: Jefferson Initial: X Revised: \_\_\_\_\_ BG# \_\_\_\_\_

PROJECT NAME: Johnson Traditional Middle School - Boiler Replacement

**II. PROPOSED PLAN TO FINANCE APPLICATION**

**A. Statement of Probable Costs:**

1. Total Construction Cost	<u>\$230,000.00</u>
2. Architect/Engineer Fee	<u>\$31,013.00</u>
3. Construction Manager Fee	_____
4. Bond Discount	_____
5. Fiscal Agent Fee	_____
6. Construction Contingencies	<u>\$11,500.00</u>
7. Site Acquisition	_____
8. Equipment/Furnishings	_____
9. Equipment/Computers	_____
10. Technology Network Sys. (KETS)	_____
11. Other* <u>Surveys/Reimbursables</u>	<u>\$1,500.00</u>
12. Other* <u>Asbestos Abatement</u>	<u>\$1,100.00</u>
13. Other* <u>Boilers</u>	<u>\$115,545.00</u>
14. Other*	_____
<b>Total Project Cost</b>	<u><b>\$390,658.00</b></u>

**B. Funds Available:**

1. SFCC Cash Req.	_____
2. SFCC Bond Req.	_____
3. SFCC Bond Sale	_____
4. Local FSPK Bond Sale	<u>\$275,113.00</u>
5. Local Gen. Fund Bond Sale	_____
6. Cash - General Fund	<u>\$115,545.00</u>
7. Cash - Capital Outlay	_____
8. Cash - Building Fund	_____
9. Cash - Inv. Earnings	_____
10. KETS	_____
11. KYTC Reimbursement	_____
12. Other*	_____
13. Other*	_____
14. Other*	_____
<b>Total Funds Available</b>	<u><b>\$390,658.00</b></u>

\*Define

\*Define

THE ABOVE INFORMATION IS A STATEMENT OF PROBABLE COST AND FUNDS AVAILABLE AND IS REQUIRED TO BE REVISED TO CORRESPOND TO ACTUAL BIDS RECEIVED PRIOR TO THE SIGNING OF CONSTRUCTION CONTRACTS.

**TO BE COMPLETED ON INITIAL & REVISED APPLICATION:** The signing of this financial document certifies the above stated funds are available and designated for this project during this fiscal year.

_____	Superintendent	_____	Date
_____	Finance Officer	_____	Date
_____	Chairman	_____	Date

NOTE: Any district anticipating the financing of this and/or other projects in a combined school revenue Bond should discuss the financing with the Director/Branch Manager, KDE - District Financial Management.

**TO BE COMPLETED ON INITIAL APPLICATION:**

This building project application is approved by the KDE - District Facilities Branch indicating compliance with current District Facility Plan or minor project under 702 KAR 4:180.

Comments: \_\_\_\_\_

Branch Manager, KDE - District Facilities Branch

Date

**TO BE COMPLETED ON INITIAL & REVISED APPLICATION:**

Tentative financial approval based upon information provided to this office in support of projected cost.

Comments: \_\_\_\_\_

KDE - District Financial Management

Date: \_\_\_\_\_

**TO BE COMPLETED ON INITIAL APPLICATION:**

This building project application is hereby approved according to the conditions outlined in the application. Proceed in accordance with the attached submittal checklist.

Comments \_\_\_\_\_

KDE - District Support

Date: \_\_\_\_\_