

MAY 9, 2017

APPROVAL OF BID
OLMSTED ACADEMY SOUTH

The following resolution was offered by _____ and seconded by _____, that;

WHEREAS, plans and specifications were prepared by Kerr-Greulich Engineers, Inc. for Chiller and Boiler Replacement at Olmsted Academy South and;

WHEREAS, by authorization of the Director of Facility Planning, bids were received, publicly opened and read aloud on April 13, 2017 and;

WHEREAS, three (3) contractors bid for one prime contract which includes the furnishing of all labor, materials and related work to complete this project, and;

WHEREAS, this bid includes all sub-contractors, allowances, types of equipment and material required to complete this project, and;

WHEREAS, the following is a statement of the lowest qualified bid submitted and recommended by the Architect for this project:

Intertech Mechanical Services, Inc.	276,000
5836 Fern Valley Road	
Louisville, KY 40228	

WHEREAS, this work is to be financed by the Cash – Building Fund.

Section 1 - This Board does hereby approve the recommendation of the Superintendent that a contract be awarded to the qualified bidder.

Respectfully,
Donna M. Hargens
Superintendent

Secretary, Board of Education

Chairman, Board of Education

After full discussion, the Chairman put the question of the adoption of this resolution before the Jefferson County Board of Education on May 9, 2017 and the following voted:

VOTING AYE: _____

VOTING NAY: _____

PASSED AND APPROVED: _____

BID TABULATION

CHILLER AND BOILER REPLACEMENT AT OLMSTED ACADEMY SOUTH *MAY 9, 2017*

BIDDER	BASE BID
Intertech Mechanical Services, Inc.	276,000
G.B.M.C., Inc.	327,753
Walker Mechanical	350,000

Participation by Minority/Women Business

Minority	0%
Women	0%
Self-Performed	85%

PROJECT IDENTIFICATION Initial: _____ Revised: XX Emergency: _____
District Name: Jefferson District Code: 275 Facility Name: Olmsted Academy South School Code: 730
Grade Level Served: 6 - 8 Current Student Capacity: 689 District Facilities Plan Date: _____
Project Name: Chiller and Boiler Replacement Building ID Number: _____
Project Site 5650 Southern Parkway Louisville
Physical Address: _____ Street _____ City _____
Construction Delivery Method: ☒ General Contractor ☐ Construction Mgr. ☐ Guaranteed Energy Savings Contract
District's Procurement Standard: ☒ Model Procurement (KRS 45A) ☐ Bid Law (KRS 424.260)

1. DESCRIPTION AND SCOPE OF PROPOSED PROJECT

A. Check and complete the applicable items:

- ☐ 1. New Building
☐ 2. Addition
☒ 3. Major Renovation (Describe) Chiller and Boiler Replacement
☐ 4. New Relocatable Classroom Number _____ Size _____
☐ 5. Equipment/Furnishings Procurement (Describe) _____
☐ 6. Minor Project (Describe) _____
☐ 7. Site (Complete the Following)
a. New Site Acquisition _____ Expansion _____ Number of Acres _____
b. A site has been acquired in accordance with 702 KAR 4:050 requirements. _____
c. Location _____
d. Proposed site currently owned by District ☐ Yes ☐ No If no, list site owner: _____

B. Compliance with 702 KAR 4:180 and 702 KAR 4:160

This application is being submitted for (refer to current District Facility Plan):

1. Priority Category: 2c/12
2. Discretionary Item Number: _____
3. Minor project not listed on Facility Plan: _____

C. Provide a complete narrative of the proposed project. This project will replace the existing chiller and boiler.

D. Proposed work related to the project but excluded from the scope of this BG1: _____

SCHOOL DISTRICT: JEFFERSON COUNTY Initial: _____ Revised xx BG# 17-100
CHILLER AND BOILER REPLACEMENT
OLMSTED ACADEMY SOUTH

II PROPOSED PLAN TO FINANCE APPLICATION

A. Statement of Probable Cost:

1. Total Construction Cost	<u>276,000</u>
2. Architect/Engineer Fee	<u>29,586</u>
3. Construction Manager Fee	<u> </u>
4. Bond Discount	<u> </u>
5. Fiscal Agent Fee	<u> </u>
6. Construction Contingencies	<u>13,800</u>
7. Site Acquisition	<u> </u>
8. Equipment/Furnishings	<u> </u>
9. Equipment/Computers	<u> </u>
10. Technology Network System (KETS)	<u> </u>
11. Other* Reimbursables	<u>2,394</u>
12. Other* OFCI Chiller	<u>55,000</u>
13. Other*	<u> </u>
14. Other*	<u> </u>
Total Project Cost	<u>377,000</u>

*Define

B. Funds Available:

1. SFCC Cash Requirement	<u> </u>
2. SFCC Bond Requirement	<u> </u>
3. SFCC Bond Sale	<u> </u>
4. Local FSPK Bond Sale	<u> </u>
5. Local General Fund Bond Sale	<u> </u>
6. Cash – General Fund	<u> </u>
7. Cash – Capital Outlay	<u> </u>
8. Cash – Building Fund	<u>377,000</u>
9. Cash – Investment Earnings	<u> </u>
10. KETS	<u> </u>
11. KYTC Reimbursement	<u> </u>
12. Other*	<u> </u>
13. Other*	<u> </u>
14. Other*	<u> </u>
Total Funds Available	<u>377,000</u>

*Define

THE ABOVE INFORMATION IS A STATEMENT OF PROBABLE COST AND FUNDS AVAILABLE AND IS REQUIRED TO BE REVISED TO CORRESPOND TO ACTUAL BIDS RECEIVED PRIOR TO THE SIGNING OF CONSTRUCTION CONTRACTS

TO BE COMPLETED ON INITIAL & REVISED APPLICATION: The signing of this financial document certifies the above stated funds are available and designated for this project during this fiscal year.

_____ Superintendent	_____ Date
_____ Finance Officer	_____ Date
_____ Chairman	_____ Date

NOTE: Any district anticipating the financing of this and/or other projects in a combined school revenue Bond should discuss the financing with the Director/Branch Manager, KDE – District Financial Management.

TO BE COMPLETED ON INITIAL APPLICATION:

This building project application is approved by the KDE – District Facilities Branch indicating compliance with current District Facility Plan or minor project under 702 KAR 4:180.

Comments: _____

_____ Date

Branch Manager, KDE – District Facilities Branch

TO BE COMPLETED ON INITIAL & REVISED APPLICATION:
Tentative financial approval: based upon information provided to this office in support of projected cost.

Comments: _____

KDE – District Financial Management

Date: _____

TO BE COMPLETED ON INITIAL APPLICATION:
This building project application is hereby approved according to the condition outlined in the application. Proceed in accordance with the attached submittal checklist.

Comments: _____

KDE – District Support

Date: _____