

**Purchasing Plan (Revised)**  
**Date: 2/13/17**

**SAMPLE FORM**  
**FORM 1**

## **COVER PAGE**

School Name: Gray Middle School

School Number: 075 District Number:

Grades: 6-8 Enrollment: 1100

Adoption Cycle 2017 -2018

Content Area(s)	Language Art	Spanish	Math
	Social Studies	Special Education	

Names and titles of persons responsible for the development of the plan: Todd Novak, Principal Carrie Roberts, Assistant Principal Jeff Jackson, Vice Principal Kara Nixon, (Language Arts Department Chairperson) Kathleen Swinehart (Language Arts Teacher), Bill Long (Social Studies Team Leader), Lisa Brewington, (7<sup>th</sup> Grade Math teacher/team leader), Traci Barton (7<sup>th</sup> Grade Team Leader, 7<sup>th</sup> Grade math teacher), Luis Garcia (6-8 Spanish Teacher), Tammy Hammons (Coach), Kristie Greer (Special Education Teacher).

Purchasing Plan (Revised)  
Date 2/1/17

**SAMPLE FORM**  
**Form 3**

School Name : Gray Middle School Number : 075

**DETAILED PURCHASE PLAN FOR INSTRUCTIONAL MATERIALS**  
One completed form for each vendor or use a copy of the purchase order

Vendor      No Red Ink  
                 350 Brannan Street Suite 350  
                 San Francisco, CA 94107

Item	*ISBN or Catalog Number	Unit Cost	Quantity	Total Cost
No Red Ink Licenses for 1 year/ premium		\$15	500 but receive 1100 licenses	\$7500.00
Subtotal				\$7500.00
** Estimated Freight				0
Total Cost				\$7500.00

\* **Note on ISBN** – All items listed on the State Multiple List have an ISBN that should be used when placing orders. For supplementary items, a catalog number is appropriate.

\*\* State bid prices do not include shipping costs. A good estimate of freight is 10%.



350 Brannan Street, Suite 350 • San Francisco, CA 94107 • 1-844-NOREDINK • www.noredink.com • sales@noredink.com

### Service Order Form

School: Gray Middle School  
Contact: Carrie Roberts  
Address: 10400 Old US Hwy 42, Union, KY 41091  
Email: carrie.roberts@boone.kyschools.us

Service Start: August 15, 2017  
Service End: June 9, 2018

Item	School Year	Quantity	Unit Price	Amount	Subtotal
<b>Licenses</b>					
- NoRedInk Premium site license (1100 students)	2017-2018	1	\$7,500	\$7,500	\$7,500
<b>Services</b>					
#N/A					
<b>TOTAL</b>					<b>\$7,500</b>

† Each virtual trainer can work with up to 10 teachers. Training sessions are 1 hour long.

Hosting:	All necessary bandwidth allocation, hosting and data management, offsite backup services with SSL certificate access at multiple secured and load-balanced data centers.	Free
Set-Up:	Includes granting Premium account permissions to school licenses, setting up the functionality for initial production usage by Client, and user security configuration.	Free
Support:	Designated account manager and Premium email support.	Free
Admin:	School and district reports; admin account access.	Free
Faculty Licenses		Free

This Order Form incorporates and is subject to the Master Services Terms — collectively the “Agreement” — and constitutes a binding contract entered into by and between NoRedInk Corp. (“NoRedInk”), a Delaware corporation with its principal place of business at 350 Brannan Street, Suite 350, San Francisco, CA 94107, and the entity listed below as client (“Client”). The Master Services Terms are available at: <https://www.noredink.com/master-services-terms>

NoRedInk Corp.

Signature: \_\_\_\_\_  
Name: Jeff Scheur  
Title: Founder/CEO  
Date: \_\_\_\_\_

Gray Middle School

Signature: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Date: \_\_\_\_\_

**Purchasing Plan**

**Date\_2/13/17 Form 3**

School Name: Gray Middle School Number: 075

**DETAILED PURCHASE PLAN FOR INSTRUCTIONAL MATERIALS/Basal Resource**

**One completed form for each vendor or use a copy of the purchase order:**

**Beginning Funds: \$24,772.51**

Item	*ISBN or Catalog Number	Unit Cost	Quantity	Total Cost
ALEKS 5 month subscription  McGraw Hill Education  PO Box 182605  Columbus, OH 43218  Subject Math	Quote: 978-0-02- 144851-7	\$19.25	350	6737.50
Subtotal				6737.50
				6737.50

**\* Note on ISBN** – All items listed on the State Multiple List have an ISBN that should be used when placing orders. For supplementary items, a catalog number is appropriate.

**\*\* State bid prices do not include shipping costs. A good estimate of freight is 10%.**



Because learning changes everything.<sup>SM</sup>

**QUOTE PREPARED FOR:**

Gray Middle School

10400 U S 42

UNION, KY 41091

ACCOUNT NUMBER: 313529

**CONTACT:**

VALUE OF ALL MATERIALS	\$7,012.50
FREE MATERIALS	(\$275.00)
PRODUCT TOTAL*	\$6,737.50
ESTIMATED SHIPPING & HANDLING**	TBD
ESTIMATED TAX**	TBD
GRAND TOTAL	\$6,737.50

**SUBSCRIPTION/DIGITAL CONTACT:**

Comments:

\* Price firm for 45 days from quote date. Price quote must be attached to school purchase order to receive the quoted price and free materials.

\*\*Shipping and handling charges are not included in the quote total. Actual shipping and handling charges will be applied at time of order. Taxes are not included in the quote total. If applicable, actual tax charges will be applied at time of order.

**Terms of Service:**

By placing an order for digital products (the 'Subscribed Materials'), the entity that this price quote has been prepared for ('Subscriber') agrees to be bound by the Terms of Service. Subject to Subscriber's payment of the fees set out above, McGraw-Hill School Education, LLC hereby grants to Subscriber a non-exclusive, non-transferable license to allow only the number of Authorized Users that corresponds to the quantity of Subscribed Materials set forth above to access and use the Subscribed Materials under the terms described in the Terms of Service. The subscription term for the Subscribed Materials shall be as set forth in the Product Description above. If no subscription term is specified, the initial term shall be one (1) year from the date of this price quote (the 'Initial Subscription Term'), and thereafter the Subscriber shall renew for additional one (1) year terms (each a 'Subscription Renewal Term'), provided MHE has chosen to renew the subscription and has sent an invoice for such Subscription Renewal Term to Subscriber.

ATTENTION: In our effort to protect our customer's data, we will no longer store credit card data in any manner within in our system. Therefore, as of April 30, 2016 we will no longer accept credit card orders via email, fax, or mail/package delivery. Credit card orders may be placed over the phone by calling the number listed above or via our websites by visiting [www.mheducation.com](http://www.mheducation.com) (or [www.mhecoast2coast.com](http://www.mhecoast2coast.com)).

School Purchase Order Number: \_\_\_\_\_

\_\_\_\_\_  
Name of School Official (Please Print)

\_\_\_\_\_  
Signature of School Official

**PLEASE INCLUDE THIS PROPOSAL WITH YOUR PURCHASE ORDER**

**SEND ORDER TO:**

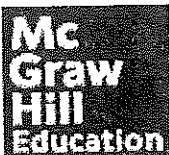
McGraw-Hill Education | PO Box 182605 | Columbus, OH 43218-2605

Email: [orders\\_mhe@mheducation.com](mailto:orders_mhe@mheducation.com) | Phone: 1-800-338-3987 | Fax: 1-800-953-8691

QUOTE DATE: 01/20/2017  
QUOTE NUMBER: JPINSON-01202017-002

ACCOUNT NAME: Gray Middle School  
ACCOUNT #: 313529

EXPIRATION DATE: 03/06/2017  
PAGE #: 3



Because learning changes everything.

**QUOTE PREPARED FOR:**

Gray Middle School

10400 U S 42

UNION, KY 41091

ACCOUNT NUMBER: 313529

**SUBSCRIPTION/DIGITAL CONTACT:**

Tammy Hammons

tammy.hammons@boone.kyschools.us

**CONTACT:**

Tammy Hammons

tammy.hammons@boone.kyschools.us

**SALES REP INFORMATION:**

Jeremy Pinson

jeremy.pinson@mheducation.com

614-750-7312

Section Summary	Value of All Materials	Free Materials	Product Subtotal
ALEKS 5 and 12 Month Subscriptions for 2017/2018	(\$275.00)		
<b>PRODUCT TOTAL*</b>	<b>\$7,012.50</b>	<b>(\$275.00)</b>	<b>\$6,737.50</b>
<b>ESTIMATED S&amp;H**</b>			TBD
<b>ESTIMATED TAX**</b>			TBD
<b>GRAND TOTAL*</b>			<b>\$6,737.50</b>

\* Price firm for 45 days from quote date. Price quote must be attached to school purchase order to receive the quoted price and free materials.

\*\*Shipping and handling charges are not included in the quote total. Actual shipping and handling charges will be applied at time of order. Taxes are not included in the quote total. If applicable, actual tax charges will be applied at time of order.

**Comments:**

Placing an order through McGraw-Hill Customer Service for Stand Alone ALEKS.

When placing an order through McGraw-Hill customer service, please use the remit to information provided below and allow 6-8 business days for the subscriptions to process and be in the school or district account, or call 1-800-334-7344 to expedite the order. The PO should include the following information.

- District Name
- Building Name and quantity of subscriptions going to that building or buildings
- Subscription Contact: Name and Email

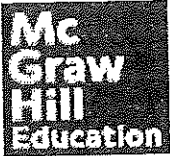
After the order processes through customer service, a subscription contract number will be created and fed over to ALEKS. Once they have that, they will email the subscription contact indicated on the PO to get information on how they want teacher accounts set up as well as the START DATE/AUTOMATIC ACTIVATION DATE ([https://www.aleks.com/faqs/k12#subs\\_startdate](https://www.aleks.com/faqs/k12#subs_startdate))

PLEASE SEND IN THE QUOTE FROM THE SALES REP ALONG WITH THE PO

Subscriptions purchased should be used within 6-MONTHS of the purchase date (unless another date is specified by the subscription contact from above when they are emailed from ALEKS). IF YOU DO NOT PLAN ON USING THE SUBSCRIPTIONS WITHIN 6 MONTHS, BUT NEED TO PURCHASE NOW, PLEASE LET THE REP KNOW. Any unused subscriptions will be automatically activated after the 6-MONTH period. While these subscriptions can still be used with students after the automatic activation date, the subscription time will be in the process of counting down and the student will not have the full length of the subscription available.

To place the order, include the above information and send the quote along with the PO to:

- MAIL: McGraw-Hill Education / PO BOX 182605 / Columbus, OH 43218
- EMAIL: [orders\\_mhe@mheducation.com](mailto:orders_mhe@mheducation.com)
- FAX: 1-800-953-8691
- Call 1-800-334-7344



Because learning changes everything.

Product Description	ISBN	Qty	Unit Price	Free Materials	Line Subtotal
ALEKS FIVE MONTH SUBSCRIPTION	978-0-02-144851-7	350	\$19.25	\$0.00	\$6,737.50
ALEKS FIVE MONTH SUBSCRIPTION	978-0-02-144851-7	10	\$27.50	\$275.00	*Free Materials

PLEASE INCLUDE THIS PROPOSAL WITH YOUR PURCHASE ORDER

SEND ORDER TO:

McGraw-Hill Education | PO Box 182605 | Columbus, OH 43218-2605  
Email: orders\_mhe@mheducation.com | Phone: 1-800-338-3987 | Fax: 1-800-953-8691

QUOTE DATE: 01/20/2017  
QUOTE NUMBER: JPINSON-01202017-002

ACCOUNT NAME: Gray Middle School  
ACCOUNT #: 313529

EXPIRATION DATE: 03/06/2017  
PAGE #: 2

**Purchasing Plan**

**Date\_2/13/17 Form 3**

School Name: Gray Middle School Number: 075

**DETAILED PURCHASE PLAN FOR INSTRUCTIONAL MATERIALS/Basal Resource**

**One completed form for each vendor or use a copy of the purchase order:**

**Beginning Funds: \$18,035.01**

Item	*ISBN or Catalog Number	Unit Cost	Quantity	Total Cost
IXL Site Licenses 777 Mariner's Island BLvd. Suite 600 San Mateo, CA 94404 Subject Math	Quote: 1608668- 01173	\$7.20	675	\$4860.00
Subtotal				\$4860.00
				\$4860.00

**\* Note on ISBN** – All items listed on the State Multiple List have an ISBN that should be used when placing orders. For supplementary items, a catalog number is appropriate.

**\*\* State bid prices do not include shipping costs. A good estimate of freight is 10%.**





## RENEWAL QUOTE

QUOTE # 1608668-0117-3

DATE: JANUARY 26, 2017

IXL Learning  
777 Mariners Island Blvd., Suite 600  
San Mateo, CA 94404

**TO:**

Tammy Hammons  
Gray Middle School  
10400 Hwy 42  
Union, KY 41091

**COMMENTS OR SPECIAL INSTRUCTIONS**

SALESPERSON	ACCOUNT #	RENEWAL PERIOD	QUOTE VALID UNTIL
Cassandra Walton	A16-1608668	July 14, 2017 – July 14, 2018	July 31, 2017

QUANTITY	DESCRIPTION	UNIT PRICE	TOTAL
1	IXL site license (Grades 6-8: 675 students) Subjects: Math	\$5,400.00	\$5,400.00
1	One-time Expansion discount (10%) <i>Unlimited instructor accounts included</i>	-\$540.00	-\$540.00
SUBTOTAL			\$4,860.00
SALES TAX			--
SHIPPING & HANDLING			--
TOTAL DUE			\$4,860.00

**Ordering instructions**

We accept payment by purchase order, check, or credit card. School POs should be faxed to 650-372-4301 or e-mailed to [orders@ixl.com](mailto:orders@ixl.com). Please be sure to list the quote number on your payment or purchase order.

**Purchasing Plan**

**Date** 2/13/17 **Form** 3

**School Name:** Gray Middle School **Number:** 075

**DETAILED PURCHASE PLAN FOR INSTRUCTIONAL MATERIALS/Basal Resource**

**One completed form for each vendor or use a copy of the purchase order:**

**Beginning Funds:** \$13,175.01

Item	*ISBN or Catalog Number	Unit Cost	Quantity	Total Cost
Sum Dog	Quote: Q11958931/ existing and new subscriptions			\$630.00
Subject Math				
Subtotal				630.00
				\$630.00

**\* Note on ISBN** – All items listed on the State Multiple List have an ISBN that should be used when placing orders. For supplementary items, a catalog number is appropriate.

**\*\* State bid prices do not include shipping costs. A good estimate of freight is 10%.**

**Purchasing Plan**

**Date\_2/13/17 Form 3**

School Name: Gray Middle School Number: 075

**DETAILED PURCHASE PLAN FOR INSTRUCTIONAL MATERIALS/Basal Resource**

**One completed form for each vendor or use a copy of the purchase order:**

**Beginning Funds: \$12,545.01**

Item	*ISBN or Catalog Number	Unit Cost	Quantity	Total Cost
Descubre 2017 Student Edition physical copy, virtual copy and 6 year supersite access  Subject Spanish	Quote:	\$115.00	30	\$3450.00
Subtotal				\$3450.00
				3,450.00

**\* Note on ISBN** – All items listed on the State Multiple List have an ISBN that should be used when placing orders. For supplementary items, a catalog number is appropriate.

**\*\* State bid prices do not include shipping costs. A good estimate of freight is 10%.**

**Purchasing Plan: 2/13/17**

**Date\_2/13/17 Form 3**

School Name: Gray Middle School Number : 075

**DETAILED PURCHASE PLAN FOR INSTRUCTIONAL MATERIALS**

**One completed form for each vendor or use a copy of the purchase order:**

**Beginning Funds: \$9095.01**

Item	*ISBN or Catalog Number	Unit Cost	Quantity	Total Cost
Study.com Teacher Memberships Social Studies	Support Ticket 234797 1 Year. Begin: 8/15/17	3 teachers  250.00 per teacher	3	750.00
Subtotal				\$750.00
				\$750.00

**\* Note on ISBN** – All items listed on the State Multiple List have an ISBN that should be used when placing orders. For supplementary items, a catalog number is appropriate.

**\*\* State bid prices do not include shipping costs. A good estimate of freight is 10%.**

Purchasing Plan: 2/13/17

Date\_2/13/17 Form 3

School Name: Gray Middle School Number : 075

**DETAILED PURCHASE PLAN FOR INSTRUCTIONAL MATERIALS**

One completed form for each vendor or use a copy of the purchase order:

Beginning Funds: \$8345.01

Item	*ISBN or Catalog Number	Unit Cost	Quantity	Total Cost
Vocab.com Teacher	VCSL 1E-1		1000	450.00
Memberships	Begin 2/28/17- 5/30/17	.45		
Social Studies				
Subtotal				\$450.00
				\$450.00

\* **Note on ISBN** – All items listed on the State Multiple List have an ISBN that should be used when placing orders. For supplementary items, a catalog number is appropriate.

\*\* State bid prices do not include shipping costs. A good estimate of freight is 10%.

FROM	REPRESENTATIVE	QUOTE FOR
Vocabulary.com 599 Broadway, 9th Floor New York, NY 10012 USA	David Mickelsen dmickelsen@vocabulary.com phone: 212-285-8600 fax: 212-285-8999	Gray Middle School Carrie Roberts 10400 Us Highway 42 Union, KY 41091 USA phone: 8593845333 carrie.roberts@boone.kyschools.us

## Quote #:832307

Thank you for your continued interest in Vocabulary.com. We are pleased to present you with the following quote. To accept this quote, sign in the appropriate place below, and fax (or scan and email) all pages of the quote along with your valid purchase order or payment information back to us at the fax number above.

This quote is valid until March 09, 2017.

SKU		Quantity	Rate	Total
VCSL1E-1	Vocabulary.com: 1 Year Site License - Price Per Student	1,000	\$3.00	\$3,000.00
ADL	Less Months for 1,000 Users	7	\$-250.00	\$-1,750.00
<b>Subtotal</b>				\$1,250.00
<b>Special Pricing</b> <i>Fit into leftover textbook budget</i>				\$-800.00
Sales Tax				\$0.00
<b>Total</b>				<b>\$450.00</b>

## BILLING CONTACT

Please verify the following information is correct.

☐ If the information you provided (displayed to the left) is incorrect or incomplete, please check this box and update it in the space below.

Name Carrie Roberts  
Institution Gray Middle School  
Address 1 10400 Us Highway 42  
Address 2  
City/State Union, KY  
Postal Code 41091  
Country USA  
Phone 8593845333 Fax  
Email carrie.roberts@boone.kyschools.us

Name  
Institution  
Address 1  
Address 2  
City/State  
Postal Code  
Country  
Phone Fax  
Email

**PAYMENT OPTIONS (CHOOSE ONE)**



**Purchase Order**

Please attach your purchase order to the quote and return it to your representative. Please reference Quote #: 832307 on any correspondence. Our Federal Tax ID number is 11-3382653.



**Check/Money Order**

Make check payable to Vocabulary.com or our parent company, Thinkmap, Inc.

☐ **Credit Card**

Type ☐ Visa/Mastercard ☐ American Express

Name on Card .....

Card Number .....

Exp. Date .....

CCV/Security Code .....

**TERMS**

By signing below, you are:

1. Agreeing that you have the authority to make purchasing decisions for your institution.
2. Accepting the offer indicated above, and agreeing to pay as per terms above. (All overdue payments will be subject to a late payment charge at the rate of 1.5% per 30 days of delinquency, or if lower, the maximum rate permitted by applicable law.)
3. Becoming party to and consenting to be bound by the terms and conditions of the license agreement that is available at <http://www.vocabulary.com/terms/>.
4. Agreeing not to disclose or share login information, or otherwise provide access to Vocabulary.com except in a manner that agrees with the terms of the quote provided above.

Signature ..... Date .....

Name ..... Title .....

Institution .....

**ORDER PROCESS**

Once we receive this signed quote and either payment or a valid purchase order, we will provide you with access to our "Sign-up Wizard." This web site helps you quickly set up your subscription so that your population can get started using Vocabulary.com. During the sign-up process, you will provide us with contact information and initiate your subscription.

Purchasing Plan: 2/13/17

Date 2/13/17 Form 3

School Name: Gray Middle School Number : 075

**DETAILED PURCHASE PLAN FOR INSTRUCTIONAL MATERIALS**

One completed form for each vendor or use a copy of the purchase order:

Beginning Funds: \$8345.01

Item	*ISBN or Catalog Number	Unit Cost	Quantity	Total Cost
Special Education: Lexia Core 5 SS licenses	10-2848	\$45.00	8	\$360.00
Subtotal				\$360.00
				\$360.00

\* **Note on ISBN** – All items listed on the State Multiple List have an ISBN that should be used when placing orders. For supplementary items, a catalog number is appropriate.

\*\* State bid prices do not include shipping costs. A good estimate of freight is 10%.





## ACADEMIC EDGE

PO Box 23605  
Lexington, KY 40523-3605

***Your students will read well.  
Really well. Let's do this...together!***

DATE                      Proposal #  
1/26/2017                      10-2848  
Account #  
1954-5374-3289-8109

District

Boone County Schools  
Accounts Payable  
8330 US Highway 42  
Florence, KY 41042

Proposal prepared for:

Gray Middle School  
Todd Novak, Principal 859 384-5333  
10400 Hwy 42  
Union, KY 41091  
todd.novak@boone.kyschools.us

### ***Academic Edge Success Proposal***

Subscription expiration date will be determined at time of purchase based on number years and any special circumstances

This proposal is valid for 30 days from date shown above. If proposal has expired, please contact your representative for an update.

ITEM	DESCRIPTION	QTY	Item	Total
Lexia Core5 S...	Core5 Single Student Licenses (SSL)	8	45.00	360.00
JBH	Brad Hilton, Educational Consultant brad.hilton@academicedge.com 859-412-0225 (cell) 859-252-3000 (office/support)			0.00
Please issue PO's to: Academic Edge, Inc Fax 859-422-4989 george@academicedge.com PO Box 23605 Lexington, KY 40523-3605 859-252-3000 www.academicedge.com				
<b><i>Reading. Literacy. Easier. Glad you are joining the team...</i></b>		Total		\$360.00

**Purchasing Plan (Revised)**  
**Date: 2/1/17**

**Form 4**

School Name: Gray Middle School Numbe:075

### **BUDGET SUMMARY**

**Revenue:**

Current State Allocation: 32, 272.51

Carry-over funds: \$0  
(becomes carry-over on July 1)

**Total State Monies: \$32,272.51**

<b>Projected Cost for:</b>	<b>Categories</b>
Textbooks	
Instructional Materials/Tech Licenses	\$24,737.50
Rebinding & Replacement, Maintenance	\$1200.00
<b>TOTAL EXPENDITURES</b>	\$25,937.50

**Projected carry-over funds: \$6335.01**

**Purchasing Plan (Revised)**

**Form 5**

**Date: 2/1/17**

School Name: Gray Middle School School Number: 075

**STATEMENT OF ACCOUNTABILITY**

We, the undersigned, certify that this Textbook/Instructional Material Purchasing Plan implements the Kentucky Core Academic Standards for the ~~2016-2017~~ adoption cycle.

2017-2018

School Council Members' Signatures:

R. D. G.

B. D. G.

Heather Lambrecht

Jim R. R.

P. D. N.

School Council Chair

Date: 2/13/17

C. G. S. 2/20/17

The cost of this plan is within the appropriation for this school.

\_\_\_\_\_  
School Board Chair

\_\_\_\_\_  
Date

In the absence of a school council, \_\_\_\_\_ Board of Education certifies that this Textbook/Instructional Material Purchasing Plan implements the Kentucky Core Academic Standards for the 20\_\_\_\_ - \_\_\_\_\_ adoption cycle. The cost of this plan is within the appropriation for this school.

\_\_\_\_\_  
School Board Chair

\_\_\_\_\_  
Date

\_\_\_\_\_  
School Board Secretary

\_\_\_\_\_  
Date