



AIA® Document G701™ – 2001

Change Order

PROJECT (Name and address): Spencer County Elementary	CHANGE ORDER NUMBER: 005 DATE: February 22, 2017	OWNER: <input checked="" type="checkbox"/> ARCHITECT: <input checked="" type="checkbox"/> CONTRACTOR: <input checked="" type="checkbox"/> FIELD: <input type="checkbox"/> File 1257-BCO: <input type="checkbox"/>
TO CONTRACTOR (Name and address): Morel Construction 627 West Main Street Louisville, Kentucky 40202	ARCHITECT'S PROJECT NUMBER: 1257 - BG #15-310 CONTRACT DATE: April 25, 2016 CONTRACT FOR: General Construction	

THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

1. Provide labor to install 2 bookcases in each classrooms, 50 bookcases total. Add. \$9,355.00
2. Provide credit to change coiling grills in the Kitchen area to coiling doors. Credit \$(1,768.00)
3. Provide credit to provide standard color in lieu of custom color for the Aluminum Protective Canopies and Walkway Covers. Credit \$(4,055.00)

Refer to back-up information

Total Add \$3,532.00

The original Contract Sum was	\$ 11,525,700.00
The net change by previously authorized Change Orders	\$ 46,908.00
The Contract Sum prior to this Change Order was	\$ 11,572,608.00
The Contract Sum will be increased by this Change Order in the amount of	\$ 3,532.00
The new Contract Sum including this Change Order will be	\$ 11,576,140.00

The Contract Time will be increased by Zero (0) days.

The date of Substantial Completion as of the date of this Change Order therefore is

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

<u>Sherman Carter Barnhart Architects PLLC</u> ARCHITECT (Firm name)	<u>Morel Construction</u> CONTRACTOR (Firm name)	<u>Spencer County Schools</u> OWNER (Firm name)
2405 Harrodsburg Road, Lexington, KY 40504 ADDRESS	627 West Main Street, Louisville, Kentucky 40202 ADDRESS	207 W. Main Street, Taylorsville, KY 40071 ADDRESS
BY (Signature) V. Tony Pham (Typed name)	BY (Signature) (Typed name)	BY (Signature) (Typed name)
DATE	DATE	DATE

BG #: 15-310 Change Order No.: 05

District: Spencer County District Code: 541 Facility Name: Spencer County Elementary Code:

Project: New Spencer County Elementary School Extension Required: ☐ Yes ☒ No If yes, by day(s)

Date of Change Order: February 22, 2017 Change Order Amount: ☒ Increase ☐ Decrease ☐ Unchanged

Contractor / Vendor Name: Morel Construction Bid Package No.:

1. This Requested Change Order Amount + / -	\$	3,532.00
2. Remaining Construction Contingency Balance: (including line 1 above)	\$	
3. Change in A/E Fee for this Change Order +/-	\$	TBD
4. Change in CM Fee for this Change Order +/-	\$	

Note: Change Orders equal to or greater than \$25,000 shall be submitted to KDE with detail cost breakdown.
Attach additional pages if necessary.

Items 1 & 2

Item 3

Contract change requested by: ☒ Local Board of Education ☐ General Contractor ☒ Architect/Engineer
☐ Construction Manager ☐ Code Enforcement Official ☐ Other:

Items 2 & 3

Item 1

Contract change reason code: ☒ Reduction of Scope ☒ Expansion of Scope ☐ Improved Plans/Specs
☐ Found Condition ☐ Code Compliance ☐ Other:

Change Order Description and Justification:	Cost Benefit to Owner:
1. Install 2 bookcases in each classrooms, 50 bookcases total. 2. Credit to change coiling grills in the Kitchen area to coiling doors. 3. Credit to provide standard color in lieu of custom color for the Aluminum Protective Canopies and Walkway Covers.	Price is fair and reasonable.

Have contract unit prices been utilized to support the cost associated with this change order?
☐ Yes ☐ No If no, provide a detailed cost breakdown which separates labor, material, profit and overhead.

Cost Breakdown Refer to attachment.

Total Change Order Amt.:	Labor	Materials	Profit & Overhead*	Bond & Insurance
\$3,532.00	\$	\$	\$	\$
% of Total Change Order Amt.:	%	%	%	%

***Profit & Overhead shall not exceed 15% of net cost of change order**

Is the cost for this change order supported by an alternate bid or competitive price quote(s)?

☐ Yes ☒ No If no, explain why Architect's Signature Date

Board of Education Designee's Signature Date

Finance Officer's Signature Date

Construction Manager's Signature Date



527 West Main Street
Louisville, KY 40202
502-568-6200 Fax 502-568-6234

REQUEST FOR CHANGE ORDER

MOREL CONSTRUCTION CO., LLC

SHERMAN CARTER BARNHART
2405 Harrodsburg Road
Lexington, KY 40504

Attn: Mr. Tony Pham

Request No. 7
X-No. 28
Project Spencer County
Elementary School
Project No. 16-03

We hereby request your formal Change Order to our contract for the following changes in the Scope of Work.

PROVIDE AND INSTALL FIFTY (50) PLASTIC LAMINATE BOOKCASES

Material	add:	\$16,750.00
Labor	add:	\$5,950.00
Subtotal:		\$22,700.00
Markup @ 15%		\$3,405.00

Total Additional amount of this Request for Change Order

\$26,105.00

This Request is Valid for 10 Days
A Time Extension of 0 Days is Included in this Request

- A. ~~We are proceeding with this work as per written authorization of~~ _____
B. ~~We have completed this work as per verbal authorization of~~ _____
C. We will proceed with this work only upon receipt of this signed authorization, or formal Change Order.

SIGNED: _____

DATE: _____

MOREL CONSTRUCTION CO., LLC

1. ORIGINAL - Architect
2. COPY - Owner/Architect File
3. COPY - X File

By: Tim Meeks
Tim Meeks, Project Manager

February 10 2017
Date



ATLAS COMPANIES

Carrie Craig
Phone: 502.779.2133
Fax: 502.810.2233
carrie.craig@atlas-co.com

REVISION #2 CHANGE ORDER

January 6, 2017

To: Morel Construction
Attention: Tim Metts
Project: Spencer Co. ES
Ref doc: Add Book Cases to Classrooms
Atlas #: 65260, 65265

Thank you for bringing to our attention the need for an adjustment to the above referenced project:

Add (50) Plastic Laminate Book Cases with Adjustable Shelves - \$16,750.00
Install - \$5,950.00

***Shop drawing attached, please note that Steven's dimensions are their standard and vary a little from request**

Total add amount \$22,700.00

Price excludes tax. If purchase is taxable, the sale amount will be \$23,705.00

Price includes freight.

Price includes installation.

Pricing good for 30 days.

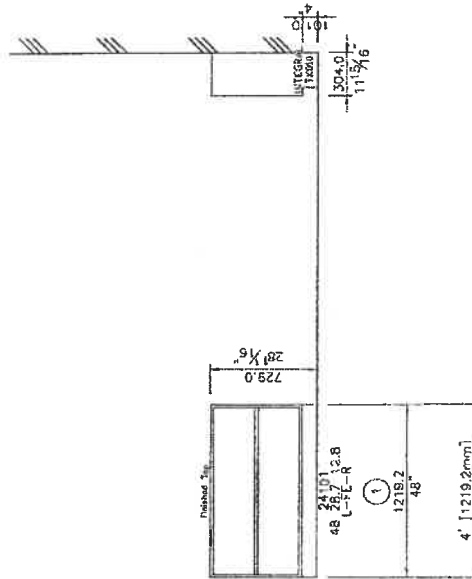
Please sign and return to Atlas. Order is on hold pending authorized approval of change.

_____ Order approved – no official change order required.

_____ Order rejected.

Signature

Date



SCALE: 3/8" = 1'-0"		ELEV. NUMBER:	QTY REQUIRED:	50	ARCHITECTURAL ELEVATION:	N/A	ROOM NUMBER:	UNKNOWN	ROOM NAME:	UNKNOWN	OBJECTS:	1200C	GROUP CS:	C1071	PROJECT:		Spencer County Elementary Taylorsville, KY 40071		DRAWING NUMBER:	Q71	SHEET:	Q71 OF
DATE:		12/15/16		CHECKED BY:				DEALER:		Atlas Casework & Equipment Louisville KY 40229		P.D. #		ACKNOWLEDGEMENT NUMBER:		G0567A		PAGE NUMBER:				
DRAWN BY:				PROJECT MANAGER:		Matt Dwyer																





627 West Main Street
Louisville, KY 40202
502-568-6200 Fax 502-568-6234

REQUEST FOR CHANGE ORDER

MOREL CONSTRUCTION CO., LLC

SHERMAN CARTER BARNHART
2405 Harrodsburg Road
Lexington, KY 40504

Attn: Mr. Tony Pham

Request No. 9
X-No. 31
Project Spencer County
Elementary School
Project No. 16-03

We hereby request your formal Change Order to our contract for the following changes in the Scope of Work.

Change overhead ceiling grilles to solid curtains at openings 53B and 47 per submittal #135E, dated 2-17-17.

DEDUCT: (\$1,768.00)

Total DEDUCT amount of this Request for Change Order

(\$1,768.00)

This Request is Valid for 0 Days
A Time Extension of 0 Days is Included in this Request

- A. We are proceeding with this work as per verbal authorization of Tony Pham
B. ~~We have completed this work as per verbal authorization of~~
C. ~~We will proceed with this work only upon receipt of this signed authorization, or formal Change Order.~~

SIGNED: _____

DATE: _____

MOREL CONSTRUCTION CO., LLC

1. ORIGINAL - Engineer
2. COPY - Owner/Architect File
3. COPY - X File

By: _____

Timothy L. Meigs, Project Manager

February 22, 2017
Date

OR
COPY
X File # 31

Tim Metts

From: Tony Pham <tpham@scbarchitects.com>
Sent: Wednesday, February 15, 2017 2:15 PM
To: Tim Metts
Cc: Jim Oliver (jim.oliver@spencer.kyschools.us)
Subject: FW: SPENCER COUNTY ELEMENTARY

Tim,

Jim has elected to go with the stainless steel curtain and bottom bar with the credit of \$1,768.00. Please verify if this credit is correct and provide shop drawings for verification.

Thanks,

Tony Pham
Sherman Carter Barnhart Architects
2405 Harrodsburg Rd.
Lexington, KY 40504
(859) 224-1351 Work
(859) 230-7314 Cell



From: Oliver, Jim R. (Director of Facilities and Grounds) [mailto:jim.oliver@spencer.kyschools.us]
Sent: Wednesday, February 15, 2017 2:11 PM
To: Tony Pham <tpham@scbarchitects.com>
Subject: RE: SPENCER COUNTY ELEMENTARY

Solid curtain roll door with stainless steel at the bottom sounds good to me

Jim R. Oliver
Director Facilities and Maintenance
Spencer County Schools
502-477-3267

From: Tony Pham [mailto:tpham@scbarchitects.com]
Sent: Wednesday, February 15, 2017 1:36 PM
To: Oliver, Jim R. (Director of Facilities and Grounds) <jim.oliver@spencer.kyschools.us>
Subject: FW: SPENCER COUNTY ELEMENTARY

As discussed, here is the pricing options for the coiling grill to door.

Tony Pham
Sherman Carter Barnhart Architects
2405 Harrodsburg Rd.

Lexington, KY 40504
(859) 224-1351 Work
(859) 230-7314 Cell



From: Tim Metts [<mailto:tmetts@morelconstruction.net>]
Sent: Wednesday, February 15, 2017 1:11 PM
To: Tony Pham <tpham@scbarchitects.com>
Cc: Karen Kinman <kkinman@scbarchitects.com>
Subject: FW: SPENCER COUNTY ELEMENTARY

Tony,

Please see below pricing from OH Door per your request. Changing the OH grilles to solid curtains. Please let us know how you wish to proceed.

Thanks,

From: Gelfgot, Edward [<mailto:egelfgot@installed.net>]
Sent: Wednesday, February 15, 2017 1:03 PM
To: Tim Metts <tmetts@morelconstruction.net>
Subject: RE: SPENCER COUNTY ELEMENTARY

CORRECT,
FOR COST SAVINGS WE CAN MAKE CURTAIN AND BOTTOM BAR STAINLESS ONLY AND REST REGULAR STEEL THAT WILL CREDIT \$1,768.00

From: Tim Metts [<mailto:tmetts@morelconstruction.net>]
Sent: Wednesday, February 15, 2017 12:58 PM
To: Gelfgot, Edward <egelfgot@installed.net>
Subject: RE: SPENCER COUNTY ELEMENTARY

To be sure I present this to the owner correctly please confirm if I have this right.

Original Contract amount for the OH Coiling Grilles	=	\$11,391.00
Change to all stainless steel curtains	Add	\$5,706.00 from original contract
Change to Galv. Std. paint	Deduct	\$4,403.00 from original contract

Thanks,

From: Gelfgot, Edward [<mailto:egelfgot@installed.net>]
Sent: Wednesday, February 15, 2017 12:07 PM
To: Tim Metts <tmetts@morelconstruction.net>
Subject: RE: SPENCER COUNTY ELEMENTARY

For stainless steel credit \$1,768.00 or add \$5,706.00 if you want all to be stainless.

For galvanized steel credit \$4,403.00

From: Tim Metts [<mailto:tmetts@morelconstruction.net>]
Sent: Wednesday, February 15, 2017 11:59 AM
To: Gelfgot, Edward <egelfgot@installed.net>
Subject: RE: SPENCER COUNTY ELEMENTARY

Edward,

What credit would be offered for the coiling Grilles per original contract? We realize you have some cost in shop drawings

From: Gelfgot, Edward [<mailto:egelfgot@installed.net>]
Sent: Wednesday, February 15, 2017 11:45 AM
To: TMETTS@MORELCONSTRUCTION.NET
Subject: SPENCER COUNTY ELEMENTARY

Tim,

Solid coiling shutter with stainless steel curtain and bottom bar the rest is steel painted black or gray, both installed tax included \$9,623.00

Add \$7,474.00 to have all in stainless steel

Solid coiling shutter with everything galvanized steel painted black, white, and tan or gray both installed tax included \$6,988.00

Tax included, prevailing wage included.

Let me know if you have any questions.

Edward Gelfgot

Commercial Division
Overhead Door Company of Greater Cincinnati
Mobile: 513-383-2133
Office: 513-645-1239
Fax: 513-645-1250
Email: egelfgot@installed.net

The Genuine. The Original.



No virus found in this message.

Checked by AVG - www.avg.com

Version: 2016.0.7998 / Virus Database: 4756/13957 - Release Date: 02/15/17

No virus found in this message.

Checked by AVG - www.avg.com

Version: 2016.0.7998 / Virus Database: 4756/13957 - Release Date: 02/15/17

No virus found in this message.

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Version: 2016.0.7998 / Virus Database: 4756/13957 - Release Date: 02/15/17



627 West Main Street
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502-568-6200 Fax 502-568-6234

REQUEST FOR CHANGE ORDER

MOREL CONSTRUCTION CO., LLC

SHERMAN CARTER BARNHART
2405 Harrodsburg Road
Lexington, KY 40504

Attn: Mr. Tony Pham

Request No. 8
X-No. 30
Project Spencer County
Elementary School
Project No. 16-03

We hereby request your formal Change Order to our contract for the following changes in the Scope of Work.

Credit to change to clear anodized finish at aluminum canopies and walkway covers from custom print.

DEDUCT: (\$4,055.00)

Total DEDUCT amount of this Request for Change Order (\$4,055.00)

This Request is Valid for 0 Days
A Time Extension of 0 Days is Included in this Request

- A. We are proceeding with this work as per verbal authorization of Tony Pham
B. ~~We have completed this work as per verbal authorization of~~
C. ~~We will proceed with this work only upon receipt of this signed authorization, or formal Change Order.~~

SIGNED: _____

DATE: _____

MOREL CONSTRUCTION CO., LLC

1. ORIGINAL - Engineer
2. COPY - Owner/Architect File
3. COPY - X File

By: _____

Timothy L. Metts, Project Manager

February 22, 2017
Date

3/ TVM



Tennessee Valley Metals, Inc.

190 Industrial Park Road, Oneonta, AL 35121
(800) 551-2579 (205) 274-9500 (205) 274-9501
WWW.TVMETALS.COM

TO:
MOREL
CONSTRUCTION

Proposal Date
2/15/2017

SPENCER CO ELEMENTARY SCHOOL

DESCRIPTION :

CREDIT FOR CHANGING TO CLEAR ANODIZED

BASE BID :

\$4,055.00

ALTERNATES :

EXCLUSIONS :

CANOPY SIZES
INCLUDED :

Seller : Tennessee Valley Metals
By : Kim Epps
Title : Sales
Date : 2/15/2017

Buyer : _____
Signature : _____
Title : _____
Date : _____



FACSIMILE TRANSMITTAL

KIM EPPS
TENNESSEE VALLEY METALS, INC
190 INDUSTRIAL PARK RD.
ONEONTA, AL 35121
PHONE - 205-274-9500 FAX - 205-274-9501

PROPOSAL FOR :

SPENCER CO ELEMENTARY SCHOOL

IF PRICING IS ACCEPTED, PLEASE CALL OR EMAIL KIM EPPS (205-274-9500)
KIM.EPPS@TVMETALS.COM AS SOON AS POSSIBLE TO AVOID ANY LONG LEAD TIMES OR
PROJECT DELAYS.

Tim Metts

From: Kim Epps <kim.epps@tvmetals.com>
Sent: Wednesday, February 15, 2017 10:35 AM
To: 'Tim Metts'
Subject: Spencer Co. Elementary School
Attachments: PROPOSAL (CREDIT FOR CLEAR ANODIZED).pdf; _Certification_.htm