



# AIA<sup>®</sup> Document G701<sup>™</sup> – 2001

## Change Order

<b>PROJECT</b> (Name and address): Spencer County Elementary	<b>CHANGE ORDER NUMBER:</b> 001 - DPO # 16362005 <b>DATE:</b> February 22, 2017	<b>OWNER:</b> <input type="checkbox"/> <b>ARCHITECT:</b> <input type="checkbox"/> <b>CONTRACTOR:</b> <input type="checkbox"/> <b>FIELD:</b> <input type="checkbox"/> <b>OTHER:</b> <input type="checkbox"/>
<b>TO CONTRACTOR</b> (Name and address): Atlas Companies 5101 Commerce Crossings Drive Louisville, Kentucky 40229	<b>ARCHITECT'S PROJECT NUMBER:</b> 1257 - BG #15-310 <b>CONTRACT DATE:</b> April 25, 2016 <b>CONTRACT FOR:</b> General Construction	

### THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)  
Provide two (2) additional bookcase in each classroom, 50 bookcases total. Material only. Add. \$16,750.00

Refer to back-up information.

The original Contract Sum was	\$	519,000.00
The net change by previously authorized Change Orders	\$	0.00
The Contract Sum prior to this Change Order was	\$	519,000.00
The Contract Sum will be increased by this Change Order in the amount of	\$	16,750.00
The new Contract Sum including this Change Order will be	\$	535,750.00

The Contract Time will be increased by Zero (0) days.  
The date of Substantial Completion as of the date of this Change Order therefore is

**NOTE:** This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

### NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

<u>Sherman Carter Barnhart Architects PLLC</u> <b>ARCHITECT</b> (Firm name)  2405 Harrodsburg Road, Lexington, KY 40504 <b>ADDRESS</b>  <b>BY</b> (Signature)  V. Tony Pham (Typed name)  <b>DATE</b>	<u>Atlas Companies</u> <b>CONTRACTOR</b> (Firm name)  5101 Commerce Crossings Drive Louisville, KY 40229 <b>ADDRESS</b>  <b>BY</b> (Signature)  (Typed name)  <b>DATE</b>	<u>Spencer County Schools</u> <b>OWNER</b> (Firm name)  207 W. Main Street, Taylorsville, KY 40071 <b>ADDRESS</b>  <b>BY</b> (Signature)  (Typed name)  <b>DATE</b>
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BG #: 15-310 Change Order No.: 01 - DPO #16362005

District: Spencer County District Code: 541 Facility Name: Spencer County Elementary Code:       

Project New Spencer County Elementary School Extension Required: ☐ Yes ☒ No If yes, by        day(s)

Date of Change Order: February 22, 2017 Change Order Amount: ☒ Increase ☐ Decrease ☐ Unchanged

Contractor / Vendor Name: Atlas Metal Products Bid Package No.:       

1. This Requested Change Order Amount + / -	\$	16,750.00
2. Remaining Construction Contingency Balance: (including line 1 above)	\$	
3. Change in A/E Fee for this Change Order +/-	\$	TBD
4. Change in CM Fee for this Change Order +/-	\$	

**Note: Change Orders equal to or greater than \$25,000 shall be submitted to KDE with detail cost breakdown.**  
*Attach additional pages if necessary.*

Contract change requested by: ☒ Local Board of Education ☐ General Contractor ☐ Architect/Engineer  
☐ Construction Manager ☐ Code Enforcement Official ☐ Other:       

Contract change reason code: ☐ Reduction of Scope ☒ Expansion of Scope ☐ Improved Plans/Specs  
☐ Found Condition ☐ Code Compliance ☐ Other:       

Change Order Description and Justification:	Cost Benefit to Owner:
1. Add 50 bookcases	Price is fair and reasonable.

Have contract unit prices been utilized to support the cost associated with this change order?  
☐ Yes ☒ No If no, provide a detailed cost breakdown which separates labor, material, profit and overhead.

**Cost Breakdown Refer to attachment.**

Total Change Order Amt.:	Labor	Materials	Profit & Overhead*	Bond & Insurance
\$16,570.00	\$	\$	\$	\$
% of Total Change Order Amt.:	%	%	%	%

**\*Profit & Overhead shall not exceed 15% of net cost of change order**

Is the cost for this change order supported by an alternate bid or competitive price quote(s)?

☐ Yes ☒ No If no, explain why        Architect's Signature        Date       

Board of Education Designee's Signature        Date       

Finance Officer's Signature        Date        Construction Manager's Signature        Date



527 West Main Street  
Louisville, KY 40202  
502-568-6200 Fax 502-568-6234

## REQUEST FOR CHANGE ORDER

### MOREL CONSTRUCTION Co., LLC

SHERMAN CARTER BARNHART  
2405 Harrodsburg Road  
Lexington, KY 40504

Attn: Mr. Tony Pham

Request No. 7  
X-No. 28  
Project Spencer County  
Elementary School  
Project No. 16-03

We hereby request your formal Change Order to our contract for the following changes in the Scope of Work.

#### PROVIDE AND INSTALL FIFTY (50) PLASTIC LAMINATE BOOKCASES

Material	add:	<u>\$16,750.00</u>
Labor	add:	<u>\$5,950.00</u>
Subtotal:		<u>\$22,700.00</u>
Markup @ 15%		<u>\$3,405.00</u>

Total Additional amount of this Request for Change Order

**\$26,105.00**

This Request is Valid for 10 Days  
A Time Extension of 0 Days is Included in this Request

- A. ~~We are proceeding with this work as per written authorization of~~ \_\_\_\_\_  
B. ~~We have completed this work as per verbal authorization of~~ \_\_\_\_\_  
C. We will proceed with this work only upon receipt of this signed authorization, or formal Change Order.

SIGNED: \_\_\_\_\_

DATE: \_\_\_\_\_

MOREL CONSTRUCTION Co., LLC

1. ORIGINAL - Architect  
2. COPY - Owner/Architect File  
3. COPY - X File

By: Tim Meeks  
Tim Meeks, Project Manager

February 10 2017  
Date



# ATLAS COMPANIES

Carrie Craig  
Phone: 502.779.2133  
Fax: 502.810.2233  
carrie.craig@atlas-co.com

## REVISION #2 CHANGE ORDER

January 6, 2017

**To:** Morel Construction  
**Attention:** Tim Metts  
**Project:** Spencer Co. ES  
**Ref doc:** Add Book Cases to Classrooms  
**Atlas #:** 65260, 65265

Thank you for bringing to our attention the need for an adjustment to the above referenced project:

Add (50) Plastic Laminate Book Cases with Adjustable Shelves - \$16,750.00  
Install - \$5,950.00

**\*Shop drawing attached, please note that Steven's dimensions are their standard and vary a little from request**

**Total add amount \$22,700.00**

Price excludes tax. If purchase is taxable, the sale amount will be \$23,705.00

Price includes freight.

Price includes installation.

Pricing good for 30 days.

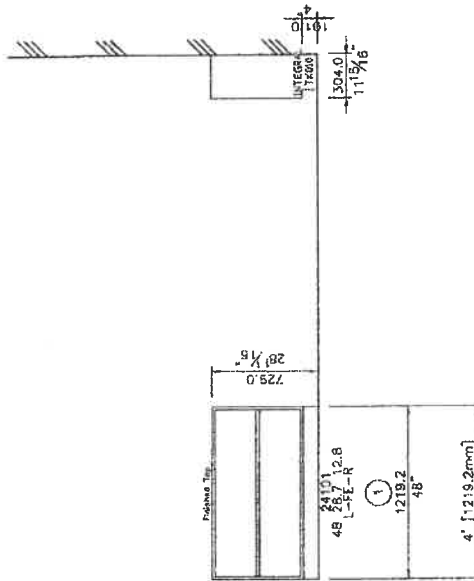
Please sign and return to Atlas. Order is on hold pending authorized approval of change.

\_\_\_\_\_ Order approved – no official change order required.

\_\_\_\_\_ Order rejected.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date



SCALE:  
3/8" = 1'-0"

DATE:  
12/15/16

DRAWN BY:  
Matti Byrner

PROJECT MANAGER:  
Matti Byrner

ELEV. NUMBER:  
1

QTY REQUIRED:  
50

ARCHITECTURAL ELEVATION:  
N/A

ROOM NUMBER:  
UNKNOWN

ROOM NAME:  
UNKNOWN

DEVELOPER:  
Atlas Casework & Equipment  
Louisville KY 40229

P.O. #

PROJECT:  
Spencer County Elementary  
Taylorsville, KY 40071

DRAWING NUMBER:  
Q71

ACKNOWLEDGMENT NUMBER:  
G0567A

PHASE NUMBER:  
CP

