

MARCH 7, 2017

APPROVAL OF BID
TULLY ELEMENTARY SCHOOL

The following resolution was offered by _____ and seconded by _____, that;

WHEREAS, plans and specifications were prepared by McCulloch Associates Architects for Phase I HVAC Renovation at Tully Elementary School and;

WHEREAS, by authorization of the Director of Facility Planning, bids were received, publicly opened and read aloud on February 22, 2017 and;

WHEREAS, two (2) contractors bid for one prime contract which includes the furnishing of all labor, materials and related work to complete this project, and;

WHEREAS, this bid includes all sub-contractors, allowances, types of equipment and material required to complete this project, and;

WHEREAS, the following is a statement of the lowest qualified bid submitted and recommended by the Architect for this project:

EH Construction, LLC.	9,930,000
P.O. Box 910	
Brooks, KY 40109	

WHEREAS, this work is to be financed by the Cash – Building Fund.

Section 1 - This Board does hereby approve the recommendation of the Superintendent that a contract be awarded to the qualified bidder.

Respectfully,
Donna M. Hargens
Superintendent

Secretary, Board of Education

Chairman, Board of Education

After full discussion, the Chairman put the question of the adoption of this resolution before the Jefferson County Board of Education on March 7, 2017 and the following voted:

VOTING AYE: _____

VOTING NAY: _____

PASSED AND APPROVED: _____

BID TABULATION

PHASE I HVAC RENOVATION AT TULLY ELEMENTARY SCHOOL *MARCH 7, 2017*

BIDDER	BASE BID	ALT #1	ALT #2	TOTAL BID
EH Construction, LLC	9,862,000	68,000	0.00	9,930,000
Parco Constructors	10,089,000	70,000	0.00	10,159,000

Alternate #1 – Parking Lot Lighting

Alternate #2 – Daikin Standard Efficiency Chillers

Participation by Minority/Women Business

Minority	1%
Women	3%
Self-Performed	2%

PROJECT IDENTIFICATION		Initial: _____	Revised: <u>x</u>	Emergency: _____
District Name: <u>Jefferson</u>	District Code: <u>275</u>	Facility Name: <u>Tully Elementary School</u>	School Code: <u>016</u>	
Grade Level Served: <u>K - 5</u>	Current Student Capacity: <u>822</u>	District Facilities Plan Date: _____		
Project Name: <u>Phase I HVAC Renovation</u>		Building ID Number: _____		
Project Site: <u>3300 College Drive</u>		<u>Louisville</u>		
Physical Address: _____		City: _____		
Construction Delivery Method: <input checked="" type="checkbox"/> General Contractor		<input type="checkbox"/> Construction Mgr. <input type="checkbox"/> Guaranteed Energy Savings Contract		
District's Procurement Standard: <input checked="" type="checkbox"/> Model Procurement (KRS 45A)		<input type="checkbox"/> Bid Law (KRS 424.260)		

1. DESCRIPTION AND SCOPE OF PROPOSED PROJECT

A. Check and complete the applicable items:

- ☐ 1. New Building
- ☐ 2. Addition
- ☒ 3. Major Renovation (Describe) Complete Phase I HVAC renovation, electrical upgrade, roof and window replacement.
- ☐ 4. New Relocatable Classroom Number _____ Size _____
- ☐ 5. Equipment/Furnishings Procurement (Describe) _____
- ☐ 6. Minor Project (Describe) _____
- ☐ 7. Site (Complete the Following)
- a. New Site Acquisition _____ Expansion _____ Number of Acres _____
- b. A site has been acquired in accordance with 702 KAR 4:050 requirements. _____
- c. Location _____
- d. Proposed site currently owned by District ☐ Yes ☐ No If no, list site owner: _____

B. Compliance with 702 KAR 4:180 and 702 KAR 4:160

This application is being submitted for (refer to current District Facility Plan):

1. Priority Category: 1c/11
2. Discretionary Item Number: _____
3. Minor project not listed on Facility Plan: _____

C. Provide a complete narrative of the proposed project.

This project will replace the entire HVAC system, electrical switchgear, security, fire alarm, ceilings and lights.
Exterior windows and roof will be replaced. Interior renovations to convert closed pool area to educational space
and other minor renovations will occur.

D. Proposed work related to the project but excluded from the scope of this BG1: _____

II PROPOSED PLAN TO FINANCE APPLICATION

A. Statement of Probable Cost:

1. Total Construction Cost		9,903,000
2. Architect/Engineer Fee		632,441
3. Construction Manager Fee		
4. Bond Discount		
5. Fiscal Agent Fee		
6. Construction Contingencies		496,500
7. Site Acquisition		
8. Equipment/Furnishings		70,000
9. Equipment/Computers		
10. Technology Network System (KETS)		
11. Other*	Surveys/Testing/Monitoring/Utilities	40,059
12. Other*	OFCI Intercom/Security	25,000
13. Other*	Asbestos Abatement	27,000
14. Other*	Moving	90,000
Total Project Cost		11,284,000

*Define

B. Funds Available:

1. SFCC Cash Requirement	
2. SFCC Bond Requirement	
3. SFCC Bond Sale	
4. Local FSPK Bond Sale	
5. Local General Fund Bond Sale	
6. Cash – General Fund	
7. Cash – Capital Outlay	
8. Cash – Building Fund	11,284,000
9. Cash – Investment Earnings	
10. KETS	
11. KYTC Reimbursement	
12. Other*	
13. Other*	
14. Other*	
Total Funds Available	11,284,000

*Define

THE ABOVE INFORMATION IS A STATEMENT OF PROBABLE COST AND FUNDS AVAILABLE AND IS REQUIRED TO BE REVISED TO CORRESPOND TO ACTUAL BIDS RECEIVED PRIOR TO THE SIGNING OF CONSTRUCTION CONTRACTS

TO BE COMPLETED ON INITIAL & REVISED APPLICATION: The signing of this financial document certifies the above stated funds are available and designated for this project during this fiscal year.

_____ Superintendent _____ Date
 _____ Finance Officer _____ Date
 _____ Chairman _____ Date

NOTE: Any district anticipating the financing of this and/or other projects in a combined school revenue Bond should discuss the financing with the Director/Branch Manager, KDE – District Financial Management.

TO BE COMPLETED ON INITIAL APPLICATION:

This building project application is approved by the KDE – District Facilities Branch indicating compliance with current District Facility Plan or minor project under 702 KAR 4:180.

Comments:

Branch Manager, KDE – District Facilities Branch
Date

TO BE COMPLETED ON INITIAL & REVISED APPLICATION:

Tentative financial approval: based upon information provided to this office in support of projected cost.

Comments: _____

KDE – District Financial Management

Date: _____

TO BE COMPLETED ON INITIAL APPLICATION:

This building project application is hereby approved according to the condition outlined in the application. Proceed in accordance with the attached submittal checklist.

Comments: _____

KDE – District Support

Date: _____