

FEBRUARY 21, 2017

APPROVAL OF BID
KENWOOD ELEMENTARY SCHOOL

The following resolution was offered by _____ and seconded by _____, that;

WHEREAS, plans and specifications were prepared by JRA Architects for Phase I HVAC Renovation at Kenwood Elementary School and;

WHEREAS, by authorization of the Director of Facility Planning, bids were received, publicly opened and read aloud on February 2, 2017 and;

WHEREAS, four (4) contractors bid for one prime contract which includes the furnishing of all labor, materials and related work to complete this project, and;

WHEREAS, this bid includes all sub-contractors, allowances, types of equipment and material required to complete this project, and;

WHEREAS, the following is a statement of the lowest qualified bid submitted and recommended by the Architect for this project:

Morel Construction Co., LLC.	7,733,000
627 West Main Street	
Louisville, KY 40202	

WHEREAS, this work is to be financed by the Local FSPK Bond Sale.

Section 1 - This Board does hereby approve the recommendation of the Superintendent that a contract be awarded to the qualified bidder.

Respectfully,
Donna M. Hargens
Superintendent

Secretary, Board of Education

Chairman, Board of Education

After full discussion, the Chairman put the question of the adoption of this resolution before the Jefferson County Board of Education on February 21, 2017 and the following voted:

VOTING AYE: _____

VOTING NAY: _____

PASSED AND APPROVED: _____

BID TABULATION

PHASE I HVAC RENOVATION
AT
KENWOOD ELEMENTARY SCHOOL
FEBRUARY 21, 2017

BIDDER	BASE BID	ALT #1	ALT #2	TOTAL BID
Morel Construction Co., LLC	7,733,000.00	9,000.00	0.00	7,733,000.00
EH Construction	7,750,000.00	8,000.00	0.00	7,750,000.00
Parco Constructors Group	8,384,000.00	7,600.00	0.00	8,384,000.00
Martin Construction	8,950,000.00	10,000.00	0.00	8,950,000.00

Alternate #1 – Chiller

Alternate #2 – Door hardware

Participation by Minority/Women Business

Minority	1%
Women	3%
Self-Performed	2%

PROJECT IDENTIFICATION Initial: _____ Revised: x Emergency: _____
District Name: Jefferson District Code: 275 Facility Name: Kenwood Elementary School School Code: 059
Grade Level Served: K - 5 Current Student Capacity: 520 District Facilities Plan Date: _____
Project Name: Phase I HVAC Renovation Building ID Number: _____
Project Site Physical Address: 7420 Justan Avenue Louisville
Street City
Construction Delivery Method: General Contractor Construction Mgr. Guaranteed Energy Savings Contract
District's Procurement Standard: Model Procurement (KRS 45A) Bid Law (KRS 424.260)

1. DESCRIPTION AND SCOPE OF PROPOSED PROJECT

A. Check and complete the applicable items:

- 1. New Building
- 2. Addition
- 3. Major Renovation (Describe) Complete Phase I HVAC renovation, electrical upgrade, roof and window replacement.
- 4. New Relocatable Classroom Number _____ Size _____
- 5. Equipment/Furnishings Procurement (Describe) _____
- 6. Minor Project (Describe) _____
- 7. Site (Complete the Following)
 - a. New Site Acquisition _____ Expansion _____ Number of Acres _____
 - b. A site has been acquired in accordance with 702 KAR 4:050 requirements. _____
 - c. Location _____
 - d. Proposed site currently owned by District Yes No If no, list site owner: _____

B. Compliance with 702 KAR 4:180 and 702 KAR 4:160

This application is being submitted for (refer to current District Facility Plan):

- 1. Priority Category: 1c/11
- 2. Discretionary Item Number: _____
- 3. Minor project not listed on Facility Plan: _____

C. Provide a complete narrative of the proposed project.

This project will replace the entire HVAC system, electrical switchgear, security, fire alarm, ceilings and lights. Exterior windows will be replaced and a metal roof will be installed. Minor office renovations may occur.

D. Proposed work related to the project but excluded from the scope of this BG1: _____

SCHOOL DISTRICT: JEFFERSON COUNTY Initial: _____ Revised xx BG# 17-001
(17-001) PHASE I HVAC RENOVATION
KENWOOD ES

II PROPOSED PLAN TO FINANCE APPLICATION

A. Statement of Probable Cost:

1. Total Construction Cost	<u>7,711,000</u>
2. Architect/Engineer Fee	<u>493,249</u>
3. Construction Manager Fee	_____
4. Bond Discount	_____
5. Fiscal Agent Fee	_____
6. Construction Contingencies	<u>386,650</u>
7. Site Acquisition	_____
8. Equipment/Furnishings	<u>15,000</u>
9. Equipment/Computers	_____
10. Technology Network System (KETS)	_____
11. Other* <u>Surveys/Testing/Monitoring/Utilities</u>	<u>50,101</u>
12. Other* <u>OFCI Intercom/Security</u>	<u>25,000</u>
13. Other* <u>Asbestos Abatement</u>	<u>22,000</u>
14. Other* <u>Moving</u>	<u>75,000</u>
Total Project Cost	<u>8,778,000</u>

B. Funds Available:

1. SFCC Cash Requirement	_____
2. SFCC Bond Requirement	_____
3. SFCC Bond Sale	_____
4. Local FSPK Bond Sale	<u>8,778,000</u>
5. Local General Fund Bond Sale	_____
6. Cash – General Fund	_____
7. Cash – Capital Outlay	_____
8. Cash – Building Fund	_____
9. Cash – Investment Earnings	_____
10. KETS	_____
11. KYTC Reimbursement	_____
12. Other* _____	_____
13. Other* _____	_____
14. Other* _____	_____
Total Funds Available	<u>8,778,000</u>

*Define

*Define

THE ABOVE INFORMATION IS A STATEMENT OF PROBABLE COST AND FUNDS AVAILABLE AND IS REQUIRED TO BE REVISED TO CORRESPOND TO ACTUAL BIDS RECEIVED PRIOR TO THE SIGNING OF CONSTRUCTION CONTRACTS

TO BE COMPLETED ON INITIAL & REVISED APPLICATION: The signing of this financial document certifies the above stated funds are available and designated for this project during this fiscal year.

_____	Superintendent	_____	Date
_____	Finance Officer	_____	Date
_____	Chairman	_____	Date

NOTE: Any district anticipating the financing of this and/or other projects in a combined school revenue Bond should discuss the financing with the Director/Branch Manager, KDE – District Financial Management.

TO BE COMPLETED ON INITIAL APPLICATION:

This building project application is approved by the KDE – District Facilities Branch indicating compliance with current District Facility Plan or minor project under 702 KAR 4:180.

Comments: _____

Branch Manager, KDE – District Facilities Branch

Date

TO BE COMPLETED ON INITIAL & REVISED APPLICATION:
 Tentative financial approval: based upon information provided to this office in support of projected cost.

Comments: _____

KDE – District Financial Management

Date: _____

TO BE COMPLETED ON INITIAL APPLICATION:
 This building project application is hereby approved according to the condition outlined in the application. Proceed in accordance with the attached submittal checklist.

Comments: _____

KDE – District Support

Date: _____