

FEBRUARY 7, 2017

APPROVAL OF BID  
ACADEMY @ SHAWNEE

The following resolution was offered by \_\_\_\_\_ and seconded by \_\_\_\_\_, that;

WHEREAS, plans and specifications were prepared by McCulloch Associates Architects for Partial Roof Replacement at Academy @ Shawnee and;

WHEREAS, by authorization of the Director of Facility Planning, bids were received, publicly opened and read aloud on January 18, 2017 and;

WHEREAS, five (5) contractors bid for one prime contract which includes the furnishing of all labor, materials and related work to complete this project, and;

WHEREAS, this bid includes all sub-contractors, allowances, types of equipment and material required to complete this project, and;

WHEREAS, the following is a statement of the lowest qualified bid submitted and recommended by the Architect for this project:

Highland Roofing Company, Inc.	459,711
4007 Produce Road	
Louisville, KY 40218	

WHEREAS, this work is to be financed by the Local FSPK Bond Sale.

Section 1 - This Board does hereby approve the recommendation of the Superintendent that a contract be awarded to the qualified bidder.

Respectfully,  
Donna M. Hargens  
Superintendent

\_\_\_\_\_  
Secretary, Board of Education

\_\_\_\_\_  
Chairman, Board of Education

After full discussion, the Chairman put the question of the adoption of this resolution before the Jefferson County Board of Education on February 7, 2017 and the following voted:

VOTING AYE: \_\_\_\_\_

VOTING NAY: \_\_\_\_\_

PASSED AND APPROVED: \_\_\_\_\_

# BID TABULATION

## PARTIAL ROOF REPLACEMENT

### AT

### ACADEMY @ SHAWNEE

*FEBRUARY 7, 2017*

BIDDER	BASE BID
Highland Roofing Company, Inc.	459,711
Geoghegan Roofing	469,700
Stateline Roofing	470,000
Swift Roofing	502,500
Tecta America	629,375

**Participation by Minority/Women Business**

Minority	0%
Women	0%
Self-Performed	100%

PROJECT IDENTIFICATION		Initial: _____	Revised: <u>X</u>	Emergency: _____
District Name: <u>Jefferson</u>	District Code: <u>275</u>	Facility Name: <u>Academy @ Shawnee</u>	School Code: <u>590</u>	
Grade Level Served: <u>6 - 12</u>	Current Student Capacity: <u>1664</u>	District Facilities Plan Date: _____		
Project Name: <u>Academy @ Shawnee Partial Roof Replacement</u>		Building ID Number: _____		
Project Site: <u>4001 Herman Street</u>		<u>Louisville</u>		
Physical Address: _____		City: _____		
Construction Delivery Method: <input checked="" type="checkbox"/> General Contractor		<input type="checkbox"/> Construction Mgr. <input type="checkbox"/> Guaranteed Energy Savings Contract		
District's Procurement Standard: <input checked="" type="checkbox"/> Model Procurement (KRS 45A)		<input type="checkbox"/> Bid Law (KRS 424.260)		

1. DESCRIPTION AND SCOPE OF PROPOSED PROJECT

A. Check and complete the applicable items:

- ☐ 1. New Building
- ☐ 2. Addition
- ☐ 3. Major Renovation (Describe) \_\_\_\_\_
- ☐ 4. New Relocatable Classroom Number \_\_\_\_\_ Size \_\_\_\_\_
- ☐ 5. Equipment/Furnishings Procurement (Describe) \_\_\_\_\_
- ☒ 6. Minor Project (Describe) Partial Roof Replacement of 390 Squares
- ☐ 7. Site (Complete the Following)
  - a. New Site Acquisition \_\_\_\_\_ Expansion \_\_\_\_\_ Number of Acres \_\_\_\_\_
  - b. A site has been acquired in accordance with 702 KAR 4:050 requirements. \_\_\_\_\_
  - c. Location \_\_\_\_\_
  - d. Proposed site currently owned by District ☐ Yes ☐ No If no, list site owner: \_\_\_\_\_

B. Compliance with 702 KAR 4:180 and 702 KAR 4:160

This application is being submitted for (refer to current District Facility Plan):

- 1. Priority Category: 2c/13
- 2. Discretionary Item Number: \_\_\_\_\_
- 3. Minor project not listed on Facility Plan: \_\_\_\_\_

C. Provide a complete narrative of the proposed project. This project will consist of the partial roof replacement of 390 squares on sections 1, 7, 19 and 20.

D. Proposed work related to the project but excluded from the scope of this BG1: \_\_\_\_\_

SCHOOL DISTRICT: JEFFERSON COUNTY Initial: \_\_\_\_\_ Revised xx BG# 17-027  
**(17-027) PARTIAL ROOF REPLACEMENT**  
**ACADEMY @ SHAWNEE**

**II PROPOSED PLAN TO FINANCE APPLICATION**

**A. Statement of Probable Cost:**

1. Total Construction Cost	<u>459,711</u>
2. Architect/Engineer Fee	<u>32,670</u>
3. Construction Manager Fee	_____
4. Bond Discount	_____
5. Fiscal Agent Fee	_____
6. Construction Contingencies	<u>22,986</u>
7. Site Acquisition	_____
8. Equipment/Furnishings	_____
9. Equipment/Computers	_____
10. Technology Network System (KETS)	_____
11. Other* <u>Reimbursables</u>	<u>2,633</u>
12. Other* _____	_____
13. Other* _____	_____
14. Other* _____	_____
<b>Total Project Cost</b>	<b><u>518,000</u></b>

\*Define

**B. Funds Available:**

1. SFCC Cash Requirement	_____
2. SFCC Bond Requirement	_____
3. SFCC Bond Sale	_____
4. Local FSPK Bond Sale	<u>518,000</u>
5. Local General Fund Bond Sale	_____
6. Cash – General Fund	_____
7. Cash – Capital Outlay	_____
8. Cash – Building Fund	_____
9. Cash – Investment Earnings	_____
10. KETS	_____
11. KYTC Reimbursement	_____
12. Other* _____	_____
13. Other* _____	_____
14. Other* _____	_____
<b>Total Funds Available</b>	<b><u>518,000</u></b>

\*Define

THE ABOVE INFORMATION IS A STATEMENT OF PROBABLE COST AND FUNDS AVAILABLE AND IS REQUIRED TO BE REVISED TO CORRESPOND TO ACTUAL BIDS RECEIVED PRIOR TO THE SIGNING OF CONSTRUCTION CONTRACTS

**TO BE COMPLETED ON INITIAL & REVISED APPLICATION:** The signing of this financial document certifies the above stated funds are available and designated for this project during this fiscal year.

_____ Superintendent	_____ Date
_____ Finance Officer	_____ Date
_____ Chairman	_____ Date

**NOTE:** Any district anticipating the financing of this and/or other projects in a combined school revenue Bond should discuss the financing with the Director/Branch Manager, KDE – District Financial Management.

**TO BE COMPLETED ON INITIAL APPLICATION:**

This building project application is approved by the KDE – District Facilities Branch indicating compliance with current District Facility Plan or minor project under 702 KAR 4:180.

Comments: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_ Branch Manager, KDE – District Facilities Branch \_\_\_\_\_ Date

**TO BE COMPLETED ON INITIAL & REVISED APPLICATION:**  
Tentative financial approval: based upon information provided to this office in support of projected cost.

Comments: \_\_\_\_\_

\_\_\_\_\_

KDE – District Financial Management

Date: \_\_\_\_\_

**TO BE COMPLETED ON INITIAL APPLICATION:**  
This building project application is hereby approved according to the condition outlined in the application. Proceed in accordance with the attached submittal checklist.

Comments: \_\_\_\_\_

\_\_\_\_\_

KDE – District Support

Date: \_\_\_\_\_