



# AIA<sup>®</sup> Document G701<sup>™</sup> – 2001

## Change Order

**PROJECT** (Name and address):

Cecilia Valley Elem School  
Elizabethtown, KY

**CHANGE ORDER NUMBER:** 003

**DATE:** December 20, 2016

**OWNER:** ☒

**ARCHITECT:** ☒

**TO CONTRACTOR** (Name and address):

Isaac Tatum Construction, Inc.  
PO Box 665  
85 Sulfur Springs Road  
Lebanon, KY 40033

**ARCHITECT'S PROJECT NUMBER:** 1429 / BG 13-017

**CONTRACT DATE:** May 27, 2016

**CONTRACT FOR:** General Construction

**CONTRACTOR:** ☒

**FIELD:** ☐

File 1429 B/CO (Ecopy): ☒

### THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

Project schedule has been affected by rain weather delays by five (5) days for the month of August 2016. The date of substantial completion will be changed from Sept. 14, 2017 to Sept. 19, 2017

Revise electric device location, add data and electric outlets and revise ductwork at Office 109 and Mechanical 104 per attached PR No. 4

The original Contract Sum was	\$	10,904,515.00
The net change by previously authorized Change Orders	\$	3,765.00
The Contract Sum prior to this Change Order was	\$	10,908,280.00
The Contract Sum will be increased by this Change Order in the amount of	\$	3,839.00
The new Contract Sum including this Change Order will be	\$	10,912,119.00

The Contract Time will be increased by Five (5) days.

The date of Substantial Completion as of the date of this Change Order therefore is September 19, 2017

**NOTE:** This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

### NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Sherman Carter Barnhart Architects PLLC  
**ARCHITECT** (Firm name)

2405 Harrodsburg Road, Lexington, KY  
40504

**ADDRESS**

BY (Signature)

James R. Percy, Jr. Construction Admin.  
(Typed name)

12/20/16

**DATE**

Isaac Tatum Construction, Inc.  
**CONTRACTOR** (Firm name)

PO Box 665, 85 Sulfur Springs Road,  
Lebanon, KY 40033

**ADDRESS**

BY (Signature)

(Typed name)

**DATE**

Hardin County Schools  
**OWNER** (Firm name)

65 W. A. Jenkins Rd Elizabethtown, KY  
42701

**ADDRESS**

BY (Signature)

(Typed name)

**DATE**

BG #: 13-017 Change Order No.: 003

District: Hardin County District Code: \_\_\_\_\_ Facility Name: Cecilia Valley Elementary School Code: \_\_\_\_\_

Project: Cecilia Valley Elementary School Extension Required: ☒ Yes ☐ No If yes, by Five (5) day(s)

Date of Change Order: 003 Change Order Amount: ☒ Increase ☐ Decrease ☐ Unchanged

Contractor / Vendor Name: Isaac Tatum Construction Inc Bid Package No.: \_\_\_\_\_ General Construction

1. This Requested Change Order Amount + / -	\$	3,839.00
<b>2. Remaining Construction Contingency Balance:</b> (including line 1 above)		
3. Change in A/E Fee for this Change Order +/-	\$	195.79
4. Change in CM Fee for this Change Order +/-	\$	

**Note: Change Orders equal to or greater than \$25,000 shall be submitted to KDE with detail cost breakdown.**  
*Attach additional pages if necessary.*

Contract change requested by: ☒ Local Board of Education ☐ General Contractor ☐ Architect/Engineer  
☐ Construction Manager ☐ Code Enforcement Official ☐ Other: \_\_\_\_\_

Contract change reason code: ☐ Reduction of Scope ☐ Expansion of Scope ☐ Improved Plans/Specs  
☐ Found Condition ☐ Code Compliance ☒ Other: Time Extension request

Change Order Description and Justification:	Cost Benefit to Owner:
Provide additional data and electric devices and modify ductwork and devices per Proposal Request No. 4. Add five (5) days for weather delays.	Price is fair and reasonable.

Have contract unit prices been utilized to support the cost associated with this change order?  
☐ Yes ☐ No If no, provide a detailed cost breakdown which separates labor, material, profit and overhead.

**Cost Breakdown Refer to attachment.**

Total Change Order Amt.:	Labor	Materials	Profit & Overhead*	Bond & Insurance
\$3,839.00	\$	\$	\$	\$
% of Total Change Order Amt.:	%	%	%	%

\*Profit & Overhead shall not exceed 15% of net cost of change order

Is the cost for this change order supported by an alternate bid or competitive price quote(s)?

☐ Yes ☐ No If no, explain why \_\_\_\_\_ James R. Pabrym 12/21/16  
Architect's Signature Date

Board of Education Designee's Signature \_\_\_\_\_ Date \_\_\_\_\_

Finance Officer's Signature \_\_\_\_\_ Date \_\_\_\_\_

Construction Manager's Signature \_\_\_\_\_ Date \_\_\_\_\_

Co#3



P.O. Box 665  
215 N. Depot St.  
Lebanon, KY 40033

Tel (270) 692-4045  
Fax (270) 692-2324

[www.isaactatumconstruction.com](http://www.isaactatumconstruction.com)

September 7, 2016

Sherman Carter Barnhart Architects  
2405 Harrodsburg Rd.  
Lexington, KY 40504

Attn: Jim Piercy

**Reference: Cecilia Valley Elementary Change Order – Request for additional days added to contract.**

It rained 13 days in August. The average days for rainfall in August is 7.8.

We are requesting an extension in contract time of 5 day.

Backup information is available.

Thanks,

Isaac Tatum  
Isaac Tatum Construction, Inc.



Co #3

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Lebanon, KY 40033  
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Fax (270) 692-2324  
[www.isaactatumconstruction.com](http://www.isaactatumconstruction.com)

October 28, 2016

SCB Architects  
Attn: Jim Percy

Reference: CVES PR#4

**UNIT PRICES**

sht E1.1a,E2.1a, NO CHANGE

**SHT E2.3A**

1 duplex receptacle \$66.00

**SHT E3.1A**

1 data Stub up @ \$44.00 \$44.00

2 data drops 100ft @ \$2.20 \$220.00

**SHT E3.2B**

1 data stub up @ \$44.00 \$44.00

5 data drops 950ft @ \$2.20 \$2,090.00

**SHT E3.3A**

1 data stub up @ \$44.00 \$44.00

2 data drops 200FT @ \$2.20 \$440.00

**SHT E3.4A**

1 data stub up @ \$44.00 \$44.00

2 data drops 200FT @ \$2.20 \$440.00

**NON UNIT PRICE WORK**

SHT E3.2B

2 Clocks @ 196.50 \$393.00

*15% Profit & Overhead :*

\$58.00

**Total:**

***\$3,839.00***

Thank you,

Isaac Tatum  
Isaac Tatum Construction, Inc.



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## Work Changes Proposal Request

**PROJECT** (Name and address):

Cecilia Valley Elem School  
Elizabethtown, KY

PROPOSAL REQUEST NUMBER: 004

DATE OF ISSUANCE: Sept. 29, 2016

OWNER: ☒

ARCHITECT: ☒

CONSULTANT: ☒

CONTRACTOR: ☒

FIELD: ☐

File 1429X: ☒

**OWNER** (Name and address):

Hardin County Schools  
65 W. A. Jenkins Rd  
Elizabethtown, KY 42701

CONTRACT FOR: General Construction

CONTRACT DATE: May 27, 2016

**FROM ARCHITECT** (Name and address):

Sherman Carter Barnhart Architects  
PLLC  
2405 Harrodsburg Road  
Lexington, KY 40504

ARCHITECT'S PROJECT NUMBER: 1429 /  
BG 13-017

**TO CONTRACTOR** (Name and address):

Isaac Tatum Construction, Inc.  
PO Box 665  
85 Sulfur Springs Road  
Lebanon, KY 40033

Please submit an itemized proposal for changes in the Contract Sum and Contract Time for proposed modifications to the Contract Documents described herein. Within ten (10) days, the Contractor must submit this proposal or notify the Architect, in writing, of the date on which proposal submission is anticipated.

**THIS IS NOT A CHANGE ORDER, A CONSTRUCTION CHANGE DIRECTIVE OR A DIRECTION TO PROCEED WITH THE WORK DESCRIBED IN THE PROPOSED MODIFICATIONS.**

**DESCRIPTION** (Insert a written description of the Work):

- Item 1: See attached drawings E2.1A, E2.3A, E3.1A, E3.2A, E3.3A and E3.4A for additional data and receptacle outlets in Resource Rooms 119, 148, 149, 216, 232 and 233.
- Item 4: See attached drawings E2.1A and E3.1A for relocation of teacher's desk power and data outlets in Art Room 132.
- Item 9: See attached drawings E1.1A, E2.1A, E3.1A, M1.1C and P1.1A for MEP layouts of revised Office 109 and Mechanical Room 104 configuration.
- See attached drawing E3.2B revised layout in Room 163 to coordinate with furniture configuration.

**ATTACHMENTS** (List attached documents that support description):

Drawings: E2.1A, E2.3A, E3.1A, E3.3A and E3.4A, Drawings E2.1A and E3.1A, Drawings E1.1A, E2.1A, E3.1A, M1.1C and P1.1A for MEP layouts, Drawing E3.2B revised layout in Room 163

**REQUESTED BY THE ARCHITECT:**

*Thomas S. Smith, AIA*

(Signature)

Tom Smith, Project Manager

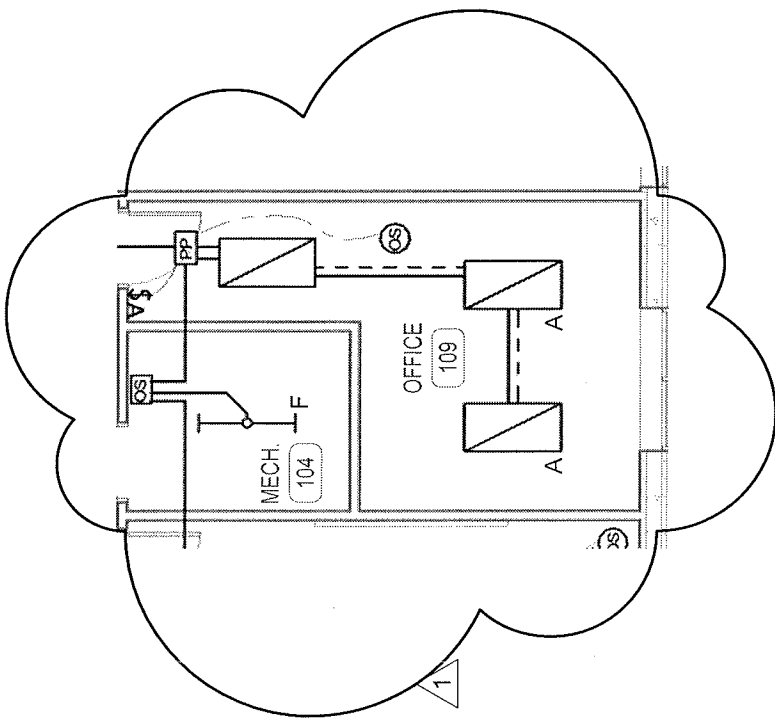
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User Notes:

(1986091075)

Co #3



PARTIAL LEVEL 1 - AREA A - LIGHTING

**SHROUT  
TATE  
WILSON**  
MECHANICAL AND  
ELECTRICAL ENGINEERS

Lexington - Louisville  
628 Winchester Road Lexington, KY 40505  
t: 859.277.8177 www.stweng.com

CECILIA VALLEY ELEMENTARY SCHOOL  
FOR THE:  
HARDIN CO BOARD OF EDUCATION ELIZABETHTOWN, KENTUCKY  
KY HIGHWAY 86 (EAST MAIN STREET) CECILIA, KENTUCKY 42724

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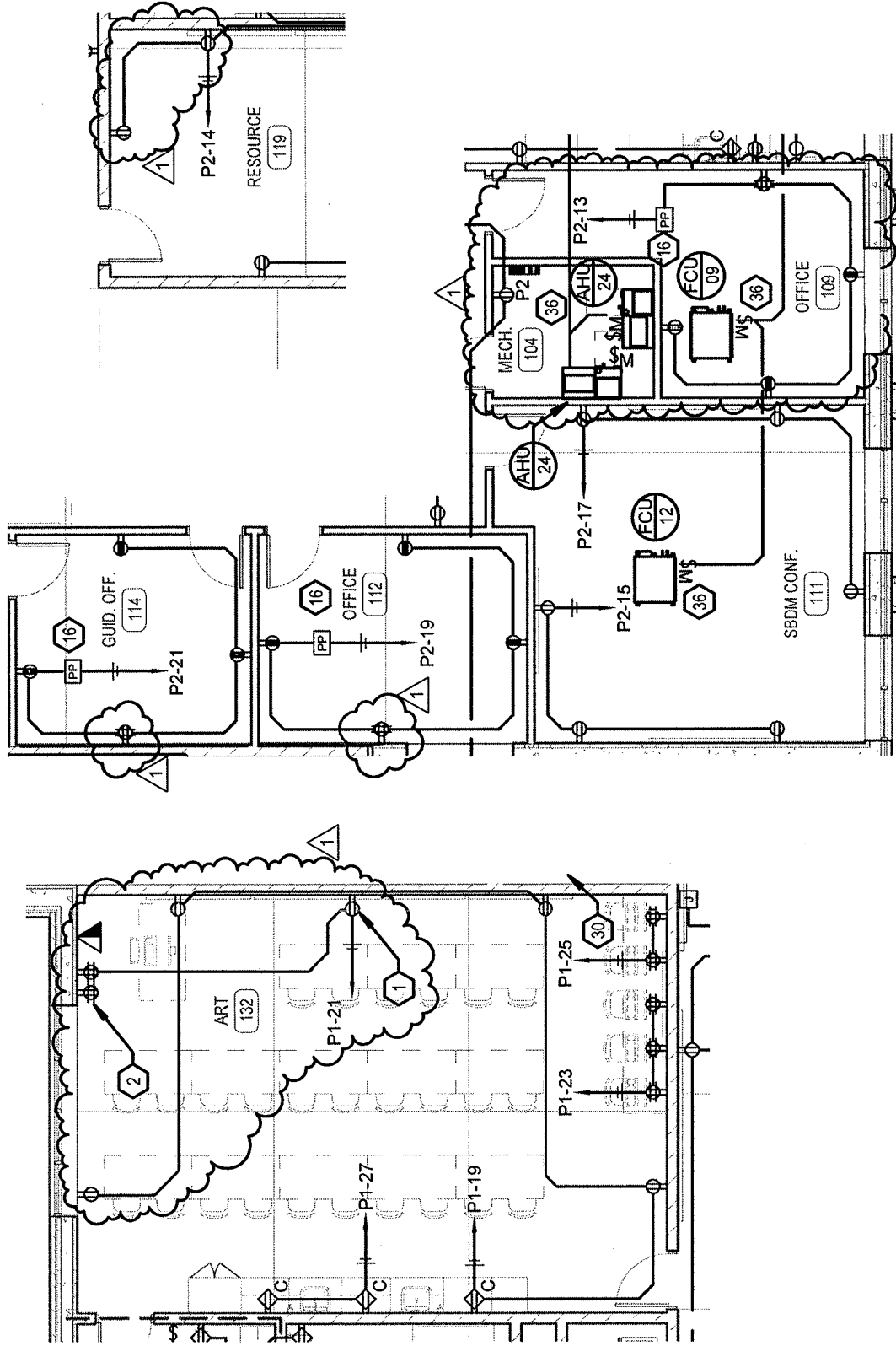
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## PARTIAL LEVEL 1 - AREA A - POWER



**SHROUD  
TATE MECHANICAL AND  
ELECTRICAL ENGINEERS  
WILSON**

Lexington - Louisville  
628 Winchester Road Lexington, KY 40505  
t: 859.277.8177 [www.stweng.com](http://www.stweng.com)

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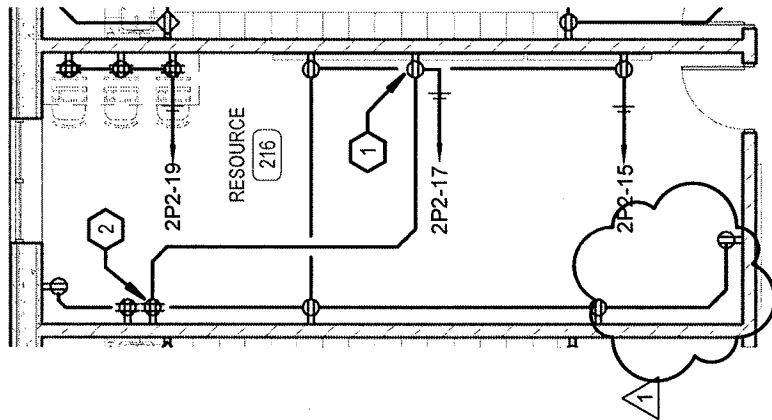
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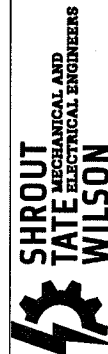
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E2.1A

Co #3




PARTIAL LEVEL 2 - AREA A - POWER



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528 Winchester Road Lexington, KY 40505  
t: 859.277.8177 www.stweng.com

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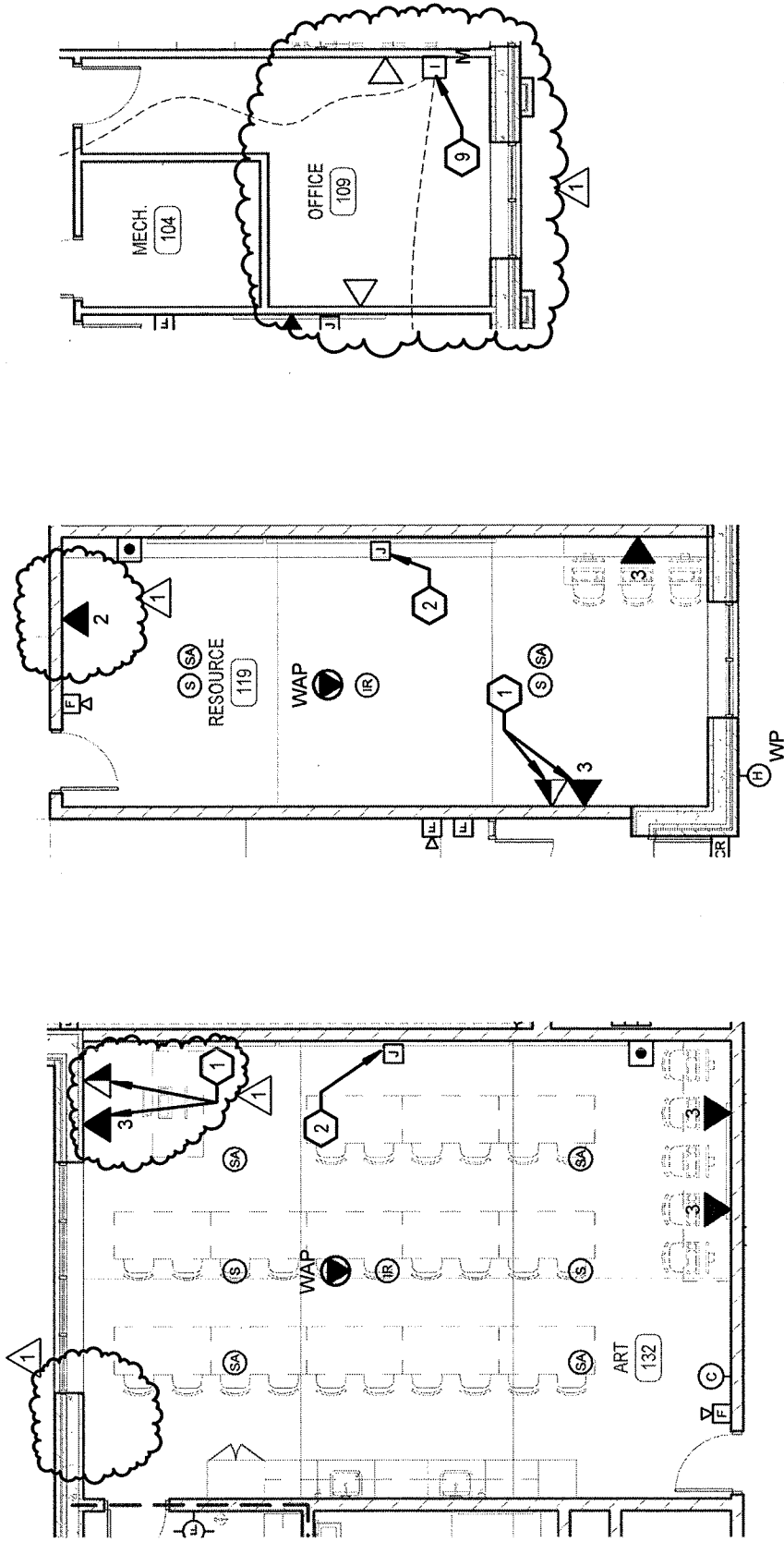
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
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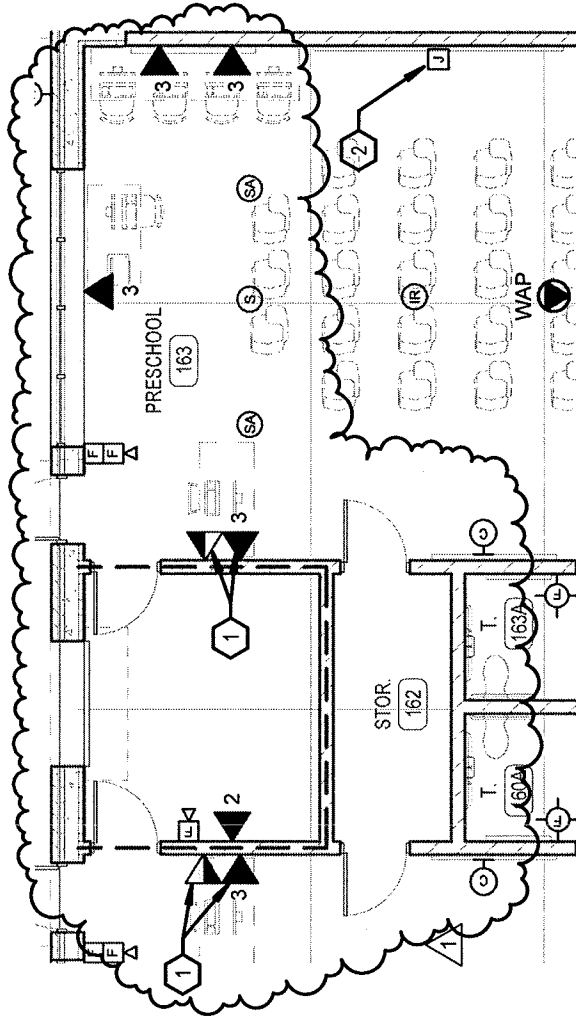
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PARTIAL LEVEL 1 - AREA A - SYSTEMS

 <b>SHROUT TATE WILSON</b> MECHANICAL AND ELECTRICAL ENGINEERS	Lexington - Louisville 628 Winchester Road Lexington, KY 40505 t: 859.277.8177 www.stweng.com	FOR THE: <b>CECILIA VALLEY ELEMENTARY SCHOOL</b> <b>HARDIN CO BOARD OF EDUCATION ELIZABETHTOWN, KENTUCKY</b> <b>KY HIGHWAY 86 (EAST MAIN STREET) CECILIA, KENTUCKY 42724</b>
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PARTIAL LEVEL 1 - AREA B - SYSTEMS



Lexington - Louisville  
628 Winchester Road Lexington, KY 40505  
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CECILIA VALLEY ELEMENTARY SCHOOL

FOR THE:  
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KY HIGHWAY 86 (EAST MAIN STREET) CECILIA, KENTUCKY 42724

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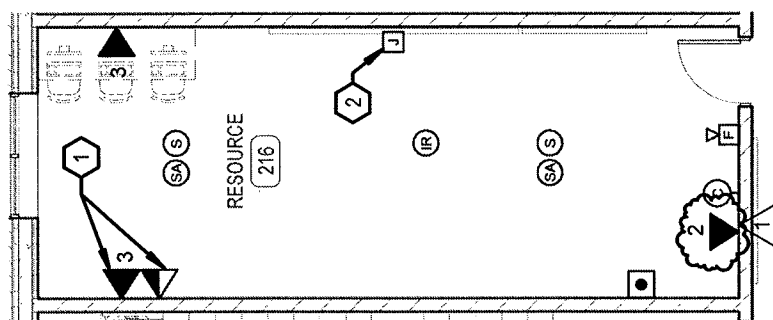
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E3.2B

Co #3



## PARTIAL LEVEL 2 - AREA A - SYSTEMS




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**TATE**  
**WILSON**  
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ELECTRICAL ENGINEERS

Lexington - Louisville  
628 Winchester Road Lexington, KY 40505  
t: 859.277.8177 www.stweng.com

FOR THE:  
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HARDIN CO BOARD OF EDUCATION ELIZABETHTOWN, KENTUCKY  
FOR THE:  
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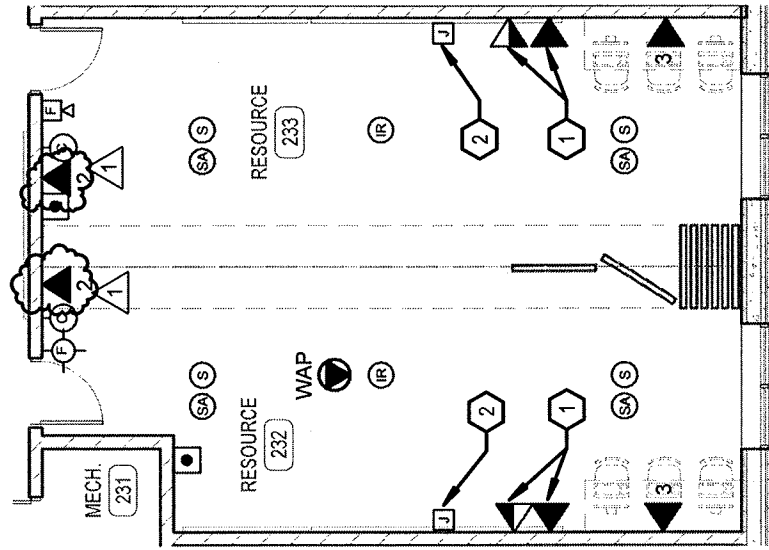
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
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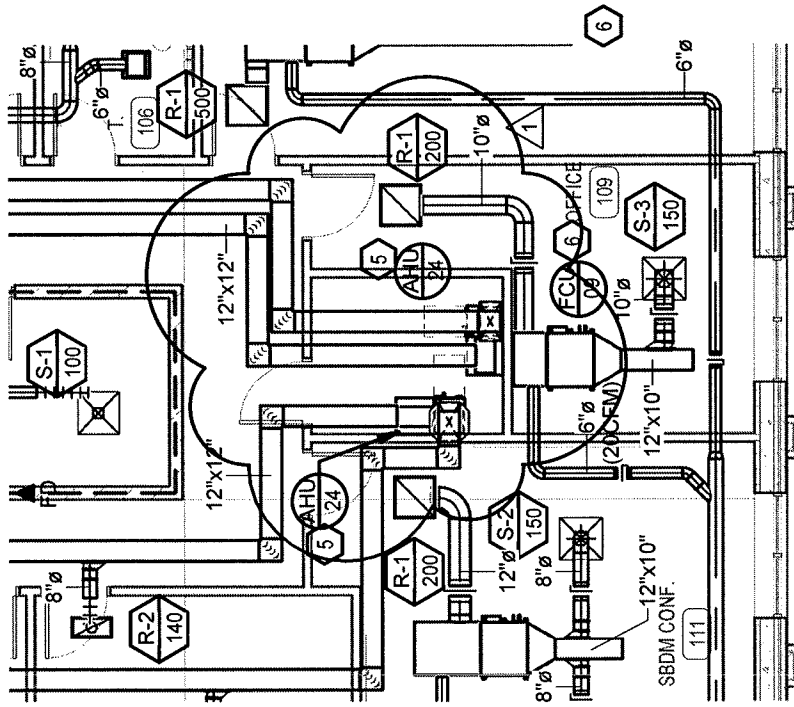
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PARTIAL LEVEL 2 - AREA B - SYSTEMS

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Co #3



MECHANICAL ROOM 104 CHANGE - HVAC



Lexington - Louisville  
628 Winchester Road Lexington, KY 40505  
t: 859.277.8177 www.stweng.com

CECILIA VALLEY ELEMENTARY SCHOOL  
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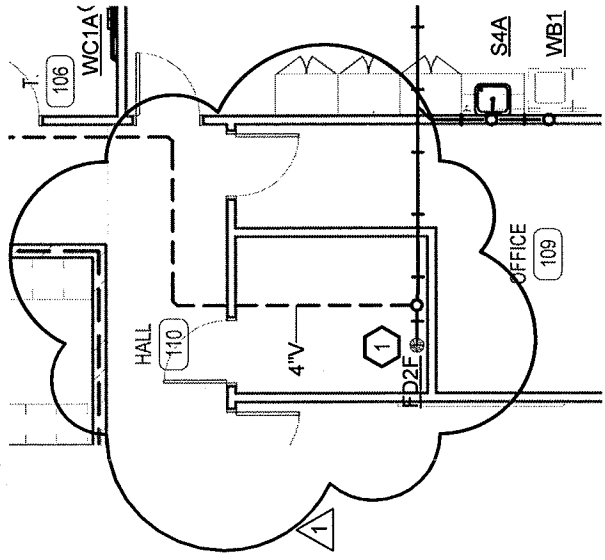
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M1.1C

CO #3



MECHANICAL ROOM 104 CHANGE - SANITARY



Lexington - Louisville  
628 Winchester Road Lexington, KY 40505  
t: 859.277.8177 www.stweng.com

FOR THE:  
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