



# Document G701™ – 2001

## Change Order

<b>PROJECT</b> (Name and address): Spencer County Elementary	<b>CHANGE ORDER NUMBER:</b> 004 <b>DATE:</b> December 14, 2016	<b>OWNER:</b> <input checked="" type="checkbox"/> <b>ARCHITECT:</b> <input checked="" type="checkbox"/> <b>CONTRACTOR:</b> <input checked="" type="checkbox"/> <b>FIELD:</b> <input type="checkbox"/> <b>File 1257-BCO:</b> <input type="checkbox"/>
<b>TO CONTRACTOR</b> (Name and address): Morel Construction 627 West Main Street Louisville, Kentucky 40202	<b>ARCHITECT'S PROJECT NUMBER:</b> 1257 - BG #15-310 <b>CONTRACT DATE:</b> April 25, 2016 <b>CONTRACT FOR:</b> General Construction	

### THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)  
Provide and install sanitary sewer and storm lines at Alternate No. 5 Classrooms per Proposal Request No. 1.


The original Contract Sum was	\$ 11,525,700.00
The net change by previously authorized Change Orders	\$ 38,063.00
The Contract Sum prior to this Change Order was	\$ 11,563,763.00
The Contract Sum will be increased by this Change Order in the amount of	\$ 8,845.00
The new Contract Sum including this Change Order will be	\$ 11,572,608.00

The Contract Time will be increased by Zero (0) days.

The date of Substantial Completion as of the date of this Change Order therefore is

**NOTE:** This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

### NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

<b>Sherman Carter Barnhart Architects PLLC</b> <b>ARCHITECT</b> (Firm name)  2405 Harrodsburg Road, Lexington, KY 40504 <b>ADDRESS</b>  <b>BY</b> (Signature)  V. Tony Pham, Construction Administrator (Typed name)  12.14.16 <b>DATE</b>	<b>Morel Construction</b> <b>CONTRACTOR</b> (Firm name)  627 West Main Street, Louisville, Kentucky 40202 <b>ADDRESS</b>  <b>BY</b> (Signature)  (Typed name)  <b>DATE</b>	<b>Spencer County Schools</b> <b>OWNER</b> (Firm name)  207 W. Main Street, Taylorsville, KY 40071 <b>ADDRESS</b>  <b>BY</b> (Signature)  (Typed name)  <b>DATE</b>
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BG #: 15-310 Change Order No.: 04

District: Spencer County District Code: 541 Facility Name: Spencer County Elementary Code:     

Project: New Spencer County Elementary School Extension Required: ☐ Yes ☒ No If yes, by      day(s)

Date of Change Order: December 14, 2016 Change Order Amount: ☒ Increase ☐ Decrease ☐ Unchanged

Contractor / Vendor Name: Morel Construction Bid Package No.:     

1. This Requested Change Order Amount + / -	\$	8,845.00
2. Remaining Construction Contingency Balance: (including line 1 above)	\$	
3. Change in A/E Fee for this Change Order +/-	\$	0.00
4. Change in CM Fee for this Change Order +/-	\$	

**Note: Change Orders equal to or greater than \$25,000 shall be submitted to KDE with detail cost breakdown.**  
*Attach additional pages if necessary.*

Contract change requested by: ☐ Local Board of Education ☒ General Contractor ☐ Architect/Engineer  
☐ Construction Manager ☐ Code Enforcement Official ☐ Other:     

Contract change reason code: ☐ Reduction of Scope ☒ Expansion of Scope ☐ Improved Plans/Specs  
☐ Found Condition ☐ Code Compliance ☐ Other:     

Change Order Description and Justification:	Cost Benefit to Owner:
Provide and install sanitary sewer and storm lines at Alt. No. 5 Classrooms	Price is fair and reasonable.

Have contract unit prices been utilized to support the cost associated with this change order?  
☐ Yes ☐ No If no, provide a detailed cost breakdown which separates labor, material, profit and overhead.

**Cost Breakdown Refer to attachment.**

Total Change Order Amt.:	Labor	Materials	Profit & Overhead*	Bond & Insurance
\$8,845.00	\$	\$	\$	\$
% of Total Change Order Amt.:	%	%	%	%

**\*Profit & Overhead shall not exceed 15% of net cost of change order**

Is the cost for this change order supported by an alternate bid or competitive price quote(s)?

☐ Yes ☒ No If no, explain why      V. Long Ph 12.14.16  
Architect's Signature Date

Board of Education Designee's Signature Date

Finance Officer's Signature Date Construction Manager's Signature Date



627 West Main Street  
Louisville, KY 40202  
502-568-6200 Fax 502-568-6234

## REQUEST FOR CHANGE ORDER

### MOREL CONSTRUCTION Co., LLC

SHERMAN CARTER BARNHART  
2405 Harrodsburg Road  
Lexington, KY 40504

Attn: Mr. Tony Pham

Request No.	6
X-No.	19
Project	Spencer County Elementary School
Project No.	16-03

We hereby request your formal Change Order to our contract for the following changes in the Scope of Work.

Connect sanitary sewer and storm lines at Alternate Number 5 Classrooms per Proposal Request 001

Sanitary Line Connection	
ADD	\$5,509.03
Storm Line Connection	
ADD	\$2,182.62

Markup @ 15%

\$7,691.65

\$1,153.75

Total ADDITIONAL amount of this Request for Change Order

\$8,845.40

This Request is Valid for 30 Days

A Time Extension of 0 Days is Included in this Request

A. We are proceeding with this work as per verbal authorization of \_\_\_\_\_


B. We have completed this work as per verbal authorization of \_\_\_\_\_

SIGNED: \_\_\_\_\_

DATE: \_\_\_\_\_

MOREL CONSTRUCTION Co., LLC

1. ORIGINAL - Engineer  
2. COPY - Owner/Architect File  
3. COPY - X File

By:   
Timothy L. Metts, Project Manager

September 27, 2016  
Date



**BISCHOFF BROTHERS EXCAVATING, LLC**  
**701 DOUBLE SPRINGS ROAD**  
**BARDSTOWN, KENTUCKY 40004-9225**



## Change Request Sheet

PROJECT: **Spencer Co Elementary School**

Sanitary Change Request

LABOR	S	M	T	W	T	F	S	RATE PER HOUR	TOTAL
Forman		6.0						\$75.00	\$450.00
Operator		14.0						\$43.00	\$602.00
Labor		10.0						\$26.00	\$260.00
Labor		10.0						\$26.00	\$260.00
Labor Total									\$1,572.00

EQUIPMENT	S	M	T	W	T	F	S	RATE PER HOUR	TOTAL
324 D		8.0						\$155.00	\$1,240.00
963 C		6.0						\$140.45	\$842.70
324D Hammer		5.0						\$114.44	\$572.20
Equipment Total									\$2,654.90

MATERIALS	QUANTITY	UNIT	UNIT PRICE	EXTENSION
6" SDR-35	60	LF	@ \$3.58 / LF =	\$214.80
8" by 6" Tee	1	Each	@ \$75.00 / Each =	\$75.00
8" Slip Coupling	2	Each	@ \$35.00 / Each =	\$70.00
6" by 6" Test	1	Each	@ \$75.00 / Each =	\$75.00
#57 Stone	20	Tons	@ \$19.87 / Tons =	\$397.40
			@ / =	
			@ / =	
			@ / =	
			@ / =	
			@ / =	
Sub-Total				\$832.20
6% Ky Sales Tax				
Material Total				\$882.13

SUBCONTRACTORS	QUANTITY	UNIT	UNIT PRICE	EXTENSION
Plumber	1	Each	@ \$400.00 / Each =	\$400.00
			@ / =	
			@ / =	
			@ / =	
			@ / =	
			@ / =	
			@ / =	
			@ / =	
			@ / =	
Subcontractor Total				\$400.00

Labor Total	\$1,572.00	+	Labor Markup	=	\$1,572.00	} <b>\$5,509.03</b>
Equipment Total	\$2,654.90	+	Equip. Markup	=	\$2,654.90	
Material Total	\$882.13	+	Material Markup	=	\$882.13	
Subcontractor Total	\$400.00	+	Sub Markup	=	\$400.00	

Description of Work: Cut in additional 6" sewer lateral to alternate 5 building.



Description of Work:	8" Storm line to Alternate #5    " UNIT PRICE USED FOR 8"    LABOR AND EQUIPMENT ADDED FOR THE INSTALLION OF CLEAN OUT AND ROAD CROSSING
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# **AIA® Document G709™ – 2001**

## **Work Changes Proposal Request**

**PROJECT (Name and address):**  
Spencer County Elementary

**PROPOSAL REQUEST NUMBER:** 001

**OWNER:** ☐

**DATE OF ISSUANCE:** September 26, 2016

**ARCHITECT:** ☐

**OWNER (Name and address):**  
Spencer County Schools  
207 W. Main Street  
Taylorsville, KY 40071

**CONTRACT FOR:** General Construction

**CONSULTANT:** ☐

**CONTRACT DATE:** April 25, 2016

**CONTRACTOR:** ☐

**FIELD:** ☐

**OTHER:** ☐

**FROM ARCHITECT (Name and address):**  
Sherman Carter Barnhart Architects  
PLLC  
2405 Harrodsburg Road  
Lexington, KY 40504

**ARCHITECT'S PROJECT NUMBER:** 1257 -  
BG #15-310

**TO CONTRACTOR (Name and address):**  
Morel Construction  
627 West Main Street  
Louisville, Kentucky 40202

Please submit an itemized proposal for changes in the Contract Sum and Contract Time for proposed modifications to the Contract Documents described herein. Within Zero (0) days, the Contractor must submit this proposal or notify the Architect, in writing, of the date on which proposal submission is anticipated.

**THIS IS NOT A CHANGE ORDER, A CONSTRUCTION CHANGE DIRECTIVE OR A DIRECTION TO PROCEED WITH THE WORK DESCRIBED IN THE PROPOSED MODIFICATIONS.**

**DESCRIPTION (Insert a written description of the Work):**

Submit itemized pricing, including labor and materials to connect sanitary sewer and storm lines at Alternate No. 5 classrooms per the attached drawings.

**ATTACHMENTS (List attached documents that support description):**

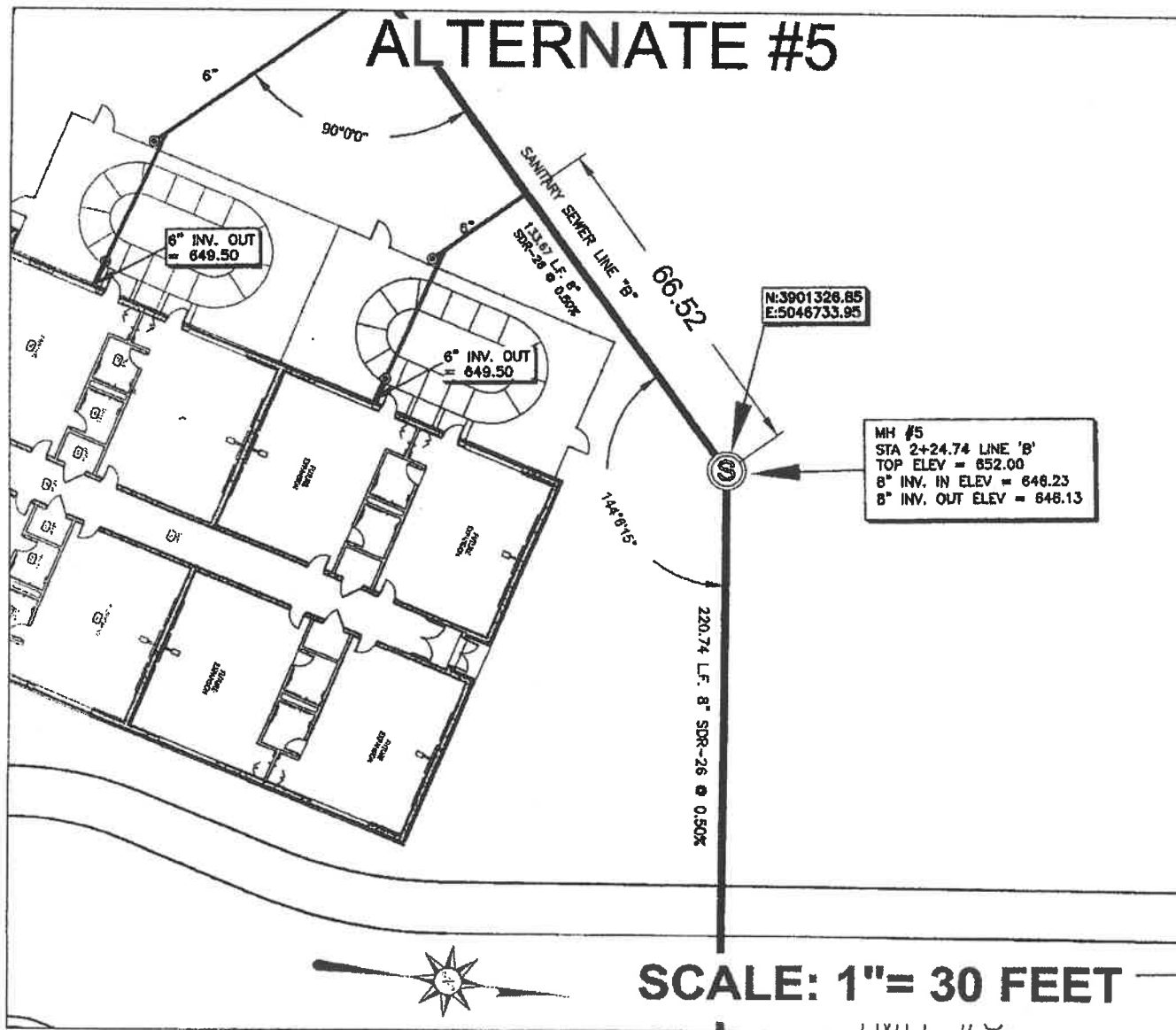
Proposal Request No. 1, 2 Drawings

**REQUESTED BY THE ARCHITECT:**

  
(Signature)

V. Tony Pham, Construction Administrator  
(Printed name and title)

## ALTERNATE #5



x-19

