

Spencer County School District

Dated Date	01-Jan-17	Estimated Average Cost / Unit	\$90,814
Delivery Date	30-Jan-17	Total Units Being Purchased	1
Days Accrued	30		

Sources		Uses	
Par Amount	\$94,177	Deposit to Acquisition Fund	\$90,814
Accrued Interest	\$221	Deposit Accrued Interest to Bond Fund	\$221
		Deposit to Insurance Reserve (Initial)	\$1,816
		Underwriter's Discount	\$942
		Cost of Issuance	\$603
		Contingency	\$1
Total Sources		Total Uses	\$94,398

	Payment Date	Interest Rate	Principal Payment	Interest Payment	Less Accrued	Total Payment	Fiscal Year Total
1	01-Sep-17			\$2,211	\$221	\$1,990	
2	01-Mar-18	2.00%	\$9,664	\$1,326		\$10,990	\$12,980
3	01-Sep-18			\$1,230		\$1,230	
4	01-Mar-19	2.00%	\$10,432	\$1,230		\$11,661	\$12,891
5	01-Sep-19			\$1,125		\$1,125	
6	01-Mar-20	2.00%	\$8,824	\$1,125		\$9,949	\$11,075
7	01-Sep-20			\$1,037		\$1,037	
8	01-Mar-21	2.50%	\$9,001	\$1,037		\$10,038	\$11,075
9	01-Sep-21			\$925		\$925	
10	01-Mar-22	3.00%	\$9,226	\$925		\$10,150	\$11,075
11	01-Sep-22			\$786		\$786	
12	01-Mar-23	3.25%	\$9,502	\$786		\$10,289	\$11,075
13	01-Sep-23			\$632		\$632	
14	01-Mar-24	3.25%	\$9,811	\$632		\$10,443	\$11,075
15	01-Sep-24			\$472		\$472	
16	01-Mar-25	3.25%	\$10,130	\$472		\$10,602	\$11,075
17	01-Sep-25			\$308		\$308	
18	01-Mar-26	3.50%	\$8,643	\$308		\$8,951	\$9,259
19	01-Sep-26			\$157		\$157	
20	01-Mar-27	3.50%	\$8,945	\$157		\$9,102	\$9,259
Totals:			\$94,177	\$16,880	\$221	\$110,837	\$110,837