**Updates and Enhancements from August Board Meeting Presentation**

1. Task 10 - Update of KyMEA FYE 2017-2019 budget estimates is now scheduled to be completed so that it can be approved by the Board at its Nov meeting (approval was scheduled for Sep mtg.);
2. Task 14  - Power Supply Portfolio Related activities now includes several sub-Tasks, including
	1. Consideration of SEPA Purchases from Others (Added)
	2. Next Steps on Renewables – Placeholder dependent on ongoing assessment (Added)
	3. Consider a Capacity Transaction with Berea (Added)
	4. Stakeholder Process in Frankfort (Added)
	5. Energy Purchases for the month of May 2015 (Delayed for about 2 months)
	6. Adjusting capacity nominations under the PPAs (No change from Aug.)
3. The following other tasks have been added
	1. Update Load Forecasts – Task 15
	2. Branding Activities – Task 17
	3. Initial Budgets and AR Rate Planning – Task 18

| **Task Name** | **Business Days** | **Start** | **Finish** |
| --- | --- | --- | --- |
| 1. **Plan Revision Date**
 | **0 days** | **Thu 8/25/16** | **Thu 8/25/16** |
| 1. **Finalize Member Approval of AR Member Agreements**
 | **32 days** | **Wed 7/13/16** | **Thu 8/25/16** |
| * 1. Consideration by Members
 | 32 days | Wed 7/13/16 | Thu 8/25/16 |
| * 1. Agreements Approved
 | 0 days | Thu 8/25/16 | Thu 8/25/16 |
| 1. **Establish AR Project and AR Project Committee**
 | **25 days** | **Thu 8/18/16** | **Thu 9/22/16** |
| * 1. **AR Project Resolution**
 | **6 days** | **Thu 8/18/16** | **Thu 8/25/16** |
| * + 1. Prepare Resolution
 | 3 days | Thu 8/18/16 | Mon 8/22/16 |
| * + 1. Board Consideration
 | 3 days | Tue 8/23/16 | Thu 8/25/16 |
| * 1. **AR Committee Procedures**
 | **19 days** | **Fri 8/26/16** | **Thu 9/22/16** |
| * + 1. Draft Procedures
 | 8 days | Fri 8/26/16 | Tue 9/6/16 |
| * + 1. Committee Review and Feedback on Draft
 | 5 days | Wed 9/7/16 | Tue 9/13/16 |
| * + 1. Revised Draft of Procedures
 | 3 days | Wed 9/14/16 | Fri 9/16/16 |
| * + 1. Committee Consideration
 | 0 days | Thu 9/22/16 | Thu 9/22/16 |
| 1. **Contracts for Member Resources - SEPA & Paris Diesels**
 | **86 days** | **Mon 8/29/16** | **Mon 12/26/16** |
| * 1. Outline Key Provisions of Proposed Contract
 | 12 days | Mon 8/29/16 | Tue 9/13/16 |
| * 1. Prepare Rationale and Analyses for Each Member
 | 12 days | Mon 8/29/16 | Tue 9/13/16 |
| * 1. Review Concepts with KyMEA Board
 | 7 days | Wed 9/14/16 | Thu 9/22/16 |
| * 1. Prepare Contract Draft
 | 15 days | Fri 9/23/16 | Thu 10/13/16 |
| * 1. Review Draft Contracts with KyMEA Board
 | 0 days | Wed 10/26/16 | Wed 10/26/16 |
| * 1. Member Counsel Review of Contracts
 | 10 days | Thu 10/27/16 | Wed 11/9/16 |
| * 1. Revise Drafts based on Member Counsels' Input
 | 3 days | Thu 11/10/16 | Mon 11/14/16 |
| * 1. Approval of Contracts by KyMEA AR Committee and Board
 | 0 days | Mon 11/14/16 | Mon 11/14/16 |
| * 1. Members' Approval of Contracts
 | 30 days | Tue 11/15/16 | Mon 12/26/16 |
| 1. **Contracts for Transmission Members - e.g., Berea**
 | **71 days** | **Thu 9/15/16** | **Thu 12/22/16** |
| * 1. Identify Key Concepts of Relationship
 | 12 days | Thu 9/15/16 | Fri 9/30/16 |
| * 1. Draft Proposed Contracts
 | 12 days | Mon 10/3/16 | Tue 10/18/16 |
| * 1. Review Contracts with KyMEA Board
 | 7 days | Wed 10/19/16 | Thu 10/27/16 |
| * 1. Revise Drafts based on Board's Input
 | 5 days | Fri 10/28/16 | Thu 11/3/16 |
| * 1. Member Counsel Review of Contracts
 | 5 days | Fri 11/4/16 | Thu 11/10/16 |
| * 1. Revise Drafts based on Member Counsels' Input
 | 4 days | Fri 11/11/16 | Wed 11/16/16 |
| * 1. Approval of Contracts by KyMEA Board
 | 0 days | Thu 11/17/16 | Thu 11/17/16 |
| * 1. Members' Approval of Contracts
 | 25 days | Fri 11/18/16 | Thu 12/22/16 |
| 1. **Obtain Indicative Credit Rating**
 | **95 days** | **Fri 8/26/16** | **Thu 1/5/17** |
| * 1. Gather Updated Member Data
 | 30 days | Fri 8/26/16 | Thu 10/6/16 |
| * 1. Prepare Rating Agency Presentation
 | 20 days | Fri 9/23/16 | Thu 10/20/16 |
| * 1. Approve Presentation
 | 0 days | Thu 10/27/16 | Thu 10/27/16 |
| * 1. Finalize and Submit Info to Rating Agency
 | 10 days | Fri 10/28/16 | Thu 11/10/16 |
| * 1. Communications/Mtg. with Rating Agency
 | 40 days | Fri 11/11/16 | Thu 1/5/17 |
| * 1. Obtain Rating
 | 0 days | Thu 1/5/17 | Thu 1/5/17 |
| 1. **Develop Initial Risk Management Policy (for TSR)**
 | **101 days** | **Thu 10/6/16** | **Thu 2/23/17** |
| * 1. Prepare Draft
 | 30 days | Thu 10/6/16 | Wed 11/16/16 |
| * 1. Review with Board
 | 30 days | Thu 11/17/16 | Wed 12/28/16 |
| * 1. Revised based on Board Input
 | 30 days | Thu 12/29/16 | Wed 2/8/17 |
| * 1. Board Review
 | 11 days | Thu 2/9/17 | Thu 2/23/17 |
| * 1. Adopt Policy
 | 0 days | Thu 2/23/17 | Thu 2/23/17 |
| 1. **PPA with Combined Cycle Provider**
 | 176 days? | Thu 6/23/16 | Thu 2/23/17 |
| * 1. Interest Group Participation Agreement
 | 1 day? | Thu 6/23/16 | Thu 6/23/16 |
| * 1. Develop Draft Purchased Power Agreement (PPA)
 | 45 days | Fri 6/24/16 | Thu 8/25/16 |
| * 1. Negotiate PPA w Supplier
 | 40 days | Fri 8/26/16 | Thu 10/20/16 |
| * 1. Update Analyses - Alternatives and Amounts
 | 40 days | Fri 9/23/16 | Thu 11/17/16 |
| * 1. Finalize PPA
 | 10 days | Fri 11/18/16 | Thu 12/1/16 |
| * 1. Decisions by Interest Group Participants
 | 40 days | Fri 12/2/16 | Thu 1/26/17 |
| * 1. KyMEA Board Commitment to Supplier
 | 0 days | Thu 12/1/16 | Thu 12/1/16 |
| * 1. Decision to Proceed by Supplier
 | 10 days | Fri 1/27/17 | Thu 2/9/17 |
| * 1. Board Action re: Final PPA
 | 0 days | Thu 2/23/17 | Thu 2/23/17 |
| 1. **Initial Assessment of Renewable Energy Options**
 | **76 days** | **Wed 7/13/16** | **Thu 10/27/16** |
| * 1. Prepare Planning Level Estimates for Key Renewable Options
 | 30 days | Wed 7/13/16 | Tue 8/23/16 |
| * 1. Identify Key Program Options
 | 30 days | Wed 7/13/16 | Tue 8/23/16 |
| * + 1. Outline Key Options
 | 10 days | Wed 7/13/16 | Tue 7/26/16 |
| * + 1. Discuss with Board Committee
 | 10 days | Wed 7/27/16 | Tue 8/9/16 |
| * + 1. Finalize Description of Options
 | 10 days | Wed 8/10/16 | Tue 8/23/16 |
| * 1. Prepare Assessment
 | 15 days | Wed 8/24/16 | Tue 9/13/16 |
| * 1. Board Review
 | 5 days | Wed 9/14/16 | Tue 9/20/16 |
| * 1. Discuss with Board
 | 0 days | Thu 9/22/16 | Thu 9/22/16 |
| * 1. Prepare Additional Analyses
 | 15 days | Fri 9/23/16 | Thu 10/13/16 |
| * 1. Initial Directions and Decisions
 | 0 days | Thu 10/27/16 | Thu 10/27/16 |
| 1. **Update KyMEA Budget Estimates - FYE 2017-19**
 | **66 days** | **Wed 8/17/16** | **Wed 11/16/16** |
| * 1. Update this Schedule
 | 30 days | Wed 8/17/16 | Tue 9/27/16 |
| * 1. Update Projected Costs for Advisory Group
 | 13 days | Wed 9/28/16 | Fri 10/14/16 |
| * 1. Update other Projected Costs
 | 13 days | Wed 9/28/16 | Fri 10/14/16 |
| * 1. Update Budget Showing Allocation to Members
 | 5 days | Mon 10/17/16 | Fri 10/21/16 |
| * 1. Board Revenue
 | 10 days | Mon 10/24/16 | Fri 11/4/16 |
| * 1. Board Considers Budget
 | 0 days | Wed 11/16/16 | Wed 11/16/16 |
| 1. **KyMEA Energy Pool**
 | **220 days** | **Thu 9/29/16** | **Wed 8/2/17** |
| * 1. Expand Discussion Docs
 | 40 days | Thu 9/29/16 | Wed 11/23/16 |
| * 1. Discussions with OMU and Other Interested Parties
 | 90 days | Thu 11/24/16 | Wed 3/29/17 |
| * 1. Supporting analyses
 | 45 days | Thu 1/26/17 | Wed 3/29/17 |
| * 1. Review with the Board
 | 75 days | Thu 1/26/17 | Wed 5/10/17 |
| * 1. Draft Agreements
 | 20 days | Thu 5/11/17 | Wed 6/7/17 |
| * 1. Review with OMU
 | 20 days | Thu 6/8/17 | Wed 7/5/17 |
| * 1. Finalize Agreements
 | 20 days | Thu 7/6/17 | Wed 8/2/17 |
| 1. **KyMEA PSA to Sell NGCC to OMU (Optional Task)**
 | **105 days** | **Tue 9/6/16** | **Mon 1/30/17** |
| * 1. Initial Assessment of this Option
 | 10 days | Tue 9/6/16 | Mon 9/19/16 |
| * 1. Outline Key Terms
 | 15 days | Tue 9/20/16 | Mon 10/10/16 |
| * 1. Discussions with OMU
 | 15 days | Tue 10/11/16 | Mon 10/31/16 |
| * 1. Review with the Board
 | 30 days | Tue 10/11/16 | Mon 11/21/16 |
| * 1. Draft Agreements
 | 20 days | Tue 11/22/16 | Mon 12/19/16 |
| * 1. Review with OMU
 | 20 days | Tue 12/20/16 | Mon 1/16/17 |
| * 1. Finalize Agreements
 | 10 days | Tue 1/17/17 | Mon 1/30/17 |
| 1. **Transmission Service Arrangements**
 | **289 days** | **Fri 4/1/16** | **Wed 5/10/17** |
| * 1. **LGE/KU TSR 1 (BREC, Dynegy, Other MISO)**
 | **196 days** | **Fri 4/1/16** | **Fri 12/30/16** |
| * + 1. Submit Application
 | 1 day | Fri 4/1/16 | Fri 4/1/16 |
| * + 1. System Impact Study (SIS)
 | 75 days | Mon 4/4/16 | Fri 7/15/16 |
| * + - 1. ITO Acknowledges App
 | 10 days | Mon 4/4/16 | Fri 4/15/16 |
| * + - 1. ITO Notifies of Any Deficiencies
 | 5 days | Mon 4/18/16 | Fri 4/22/16 |
| * + - 1. ITO Notifies if System Impact Study is Needed
 | 15 days | Mon 4/25/16 | Fri 5/13/16 |
| * + - 1. Review and Execute SIS Agreement
 | 15 days | Mon 5/16/16 | Fri 6/3/16 |
| * + - 1. ITO Prepares SIS Study
 | 30 days | Mon 6/6/16 | Fri 7/15/16 |
| * + 1. Facility Study
 | 90 days | Mon 7/18/16 | Fri 11/18/16 |
| * + - 1. ITO Notifies Whether Facility Study is Needed
 | 15 days | Mon 7/18/16 | Fri 8/5/16 |
| * + - 1. Review and Execute FS Agreement
 | 15 days | Mon 8/8/16 | Fri 8/26/16 |
| * + - 1. ITO Prepares Facility Study
 | 60 days | Mon 8/29/16 | Fri 11/18/16 |
| * + 1. Review and Execute Service Agreement
 | 30 days | Mon 11/21/16 | Fri 12/30/16 |
| * 1. **LGE/KU TSR 2 (Paducah CTs)**
 | **196 days** | **Fri 6/10/16** | **Fri 3/10/17** |
| * + 1. Prepare and Submit Application
 | 1 day | Fri 6/10/16 | Fri 6/10/16 |
| * + 1. System Impact Study (SIS)
 | 75 days | Mon 6/13/16 | Fri 9/23/16 |
| * + - 1. ITO Acknowledges App
 | 10 days | Mon 6/13/16 | Fri 6/24/16 |
| * + - 1. ITO Notifies of Any Deficiencies
 | 5 days | Mon 6/27/16 | Fri 7/1/16 |
| * + - 1. ITO Notifies if System Impact Study is Needed
 | 15 days | Mon 7/4/16 | Fri 7/22/16 |
| * + - 1. Review and Execute SIS Agreement
 | 15 days | Mon 7/25/16 | Fri 8/12/16 |
| * + - 1. ITO Prepares SIS Study
 | 30 days | Mon 8/15/16 | Fri 9/23/16 |
| * + 1. Facility Study
 | 90 days | Mon 9/26/16 | Fri 1/27/17 |
| * + - 1. ITO Notifies Whether Facility Study is Needed
 | 15 days | Mon 9/26/16 | Fri 10/14/16 |
| * + - 1. Review and Execute FS Agreement
 | 15 days | Mon 10/17/16 | Fri 11/4/16 |
| * + - 1. ITO Prepares Facility Study
 | 60 days | Mon 11/7/16 | Fri 1/27/17 |
| * + 1. Review and Execute Service Agreement
 | 30 days | Mon 1/30/17 | Fri 3/10/17 |
| * 1. **MISO TSR**
 | **196 days** | **Wed 8/10/16** | **Wed 5/10/17** |
| * + 1. Prepare and Submit Application
 | 1 day | Wed 8/10/16 | Wed 8/10/16 |
| * + 1. System Impact Study (SIS)
 | 75 days | Thu 8/11/16 | Wed 11/23/16 |
| * + - 1. ITO Acknowledges App
 | 10 days | Thu 8/11/16 | Wed 8/24/16 |
| * + - 1. ITO Notifies of Any Deficiencies
 | 5 days | Thu 8/25/16 | Wed 8/31/16 |
| * + - 1. ITO Notifies if System Impact Study is Needed
 | 15 days | Thu 9/1/16 | Wed 9/21/16 |
| * + - 1. Review and Execute SIS Agreement
 | 15 days | Thu 9/22/16 | Wed 10/12/16 |
| * + - 1. ITO Prepares SIS Study
 | 30 days | Thu 10/13/16 | Wed 11/23/16 |
| * + 1. Facility Study
 | 90 days | Thu 11/24/16 | Wed 3/29/17 |
| * + - 1. ITO Notifies Whether Facility Study is Needed
 | 15 days | Thu 11/24/16 | Wed 12/14/16 |
| * + - 1. Review and Execute FS Agreement
 | 15 days | Thu 12/15/16 | Wed 1/4/17 |
| * + - 1. ITO Prepares Facility Study
 | 60 days | Thu 1/5/17 | Wed 3/29/17 |
| * + 1. Review and Execute Service Agreement
 | 30 days | Thu 3/30/17 | Wed 5/10/17 |
| * 1. **PJM TSR (Falmouth)**
 | **160 days** | **Thu 9/22/16** | **Wed 5/3/17** |
| * + 1. Prepare and Submit Application
 | 10 days | Thu 9/22/16 | Wed 10/5/16 |
| * + 1. System Impact Study (SIS)
 | 47 days | Thu 10/6/16 | Fri 12/9/16 |
| * + - 1. ITO Acknowledges App
 | 10 days | Thu 10/6/16 | Wed 10/19/16 |
| * + - 1. ITO Notifies of Any Deficiencies
 | 5 days | Thu 10/20/16 | Wed 10/26/16 |
| * + - 1. ITO Notifies if System Impact Study is Needed
 | 15 days | Mon 10/31/16 | Fri 11/18/16 |
| * + - 1. Review and Execute SIS Agreement
 | 15 days | Mon 11/21/16 | Fri 12/9/16 |
| * + - 1. ITO Prepares SIS Study
 | 30 days | Thu 10/6/16 | Wed 11/16/16 |
| * + 1. Facility Study
 | 90 days | Thu 11/17/16 | Wed 3/22/17 |
| * + - 1. ITO Notifies Whether Facility Study is Needed
 | 15 days | Thu 11/17/16 | Wed 12/7/16 |
| * + - 1. Review and Execute FS Agreement
 | 15 days | Thu 12/8/16 | Wed 12/28/16 |
| * + - 1. ITO Prepares Facility Study
 | 60 days | Thu 12/29/16 | Wed 3/22/17 |
| * + 1. Review and Execute Service Agreement
 | 30 days | Thu 3/23/17 | Wed 5/3/17 |
| 1. **Power Supply Portfolio Related**
 | **720 days?** | **Mon 8/29/16** | **Fri 5/31/19** |
| * 1. Consideration of SEPA Purchases from Others
 | **60 days** | **Tue 11/15/16** | **Mon 2/6/17** |
| * 1. Next Steps on Renewables (Optional - Placeholder Dependent on Outcome of Ongoing Assessment)
 | **200 days** | **Thu 10/27/16** | **Wed 8/2/17** |
| * 1. **Berea Capacity Transaction**
 | **38 days** | **Mon 9/26/16** | **Wed 11/16/16** |
| * + 1. Develop Key Terms of the Transaction
 | 13 days | Mon 9/26/16 | Wed 10/12/16 |
| * + 1. Discuss with Berea
 | 8 days | Mon 10/3/16 | Wed 10/12/16 |
| * + 1. Draft Documentation
 | 5 days | Thu 10/13/16 | Wed 10/19/16 |
| * + 1. Berea Review
 | 4 days | Thu 10/20/16 | Tue 10/25/16 |
| * + 1. Discuss with Board
 | 0 days | Wed 10/26/16 | Wed 10/26/16 |
| * + 1. Refine Documentation
 | 5 days | Thu 10/27/16 | Wed 11/2/16 |
| * + 1. Board Review
 | 5 days | Thu 11/3/16 | Wed 11/9/16 |
| * + 1. Board Decision
 | 0 days | Wed 11/16/16 | Wed 11/16/16 |
| * 1. **Stakeholder Process in Frankfort**
 | **56 days** | **Mon 8/29/16** | **Tue 11/15/16** |
| * + 1. Prep for Mtg. 1
 | 15 days | Mon 8/29/16 | Fri 9/16/16 |
| * + 1. Meeting 1
 | 0 days | Tue 9/20/16 | Tue 9/20/16 |
| * + 1. Prep for Mtg. 2
 | 10 days | Thu 10/27/16 | Thu 11/10/16 |
| * + 1. Meeting 2
 | 0 days | Tue 11/15/16 | Tue 11/15/16 |
| * 1. **Energy Purchases for Month of May 2019**
 | **84 days?** | **Mon 10/3/16** | **Thu 1/26/17** |
| * + 1. Identify Options (OMU/PPA Counterparties/Other)
 | 10 days | Mon 10/3/16 | Fri 10/14/16 |
| * + 1. Assess Transmission related Considerations
 | 1 day? | Mon 10/17/16 | Mon 10/17/16 |
| * + 1. Discussions with Potential Counterparties
 | 15 days | Tue 10/18/16 | Mon 11/7/16 |
| * + 1. Evaluate Options Presented
 | 10 days | Tue 11/8/16 | Mon 11/21/16 |
| * + 1. Review Options with Board
 | 0 days | Mon 11/21/16 | Mon 11/21/16 |
| * + 1. Develop Proposed PPAs
 | 40 days | Thu 11/24/16 | Wed 1/18/17 |
| * + 1. Present PPAs to Board for Consideration
 | 0 days | Thu 1/26/17 | Thu 1/26/17 |
| * 1. **Adjust Capacity Nominations under the PPA**
 | **685 days** | **Mon 10/17/16** | **Fri 5/31/19** |
| * + 1. **Dynegy - Effective June 2019, Notice Due 1/31/2017**
 | **76 days** | **Mon 10/17/16** | **Tue 1/31/17** |
| * + - 1. Discussion and Analysis
 | 60 days | Mon 10/17/16 | Fri 1/6/17 |
| * + - 1. Decision
 | 10 days | Fri 1/13/17 | Thu 1/26/17 |
| * + - 1. Notice due
 | 0 days | Tue 1/31/17 | Tue 1/31/17 |
| * + 1. **Paducah - Effective June 2019, Notice Due 12/31/2017**
 | **137 days** | **Thu 6/22/17** | **Fri 12/29/17** |
| * + - 1. Discussion and Analysis
 | 90 days | Thu 6/22/17 | Thu 10/26/17 |
| * + - 1. Decision
 | 10 days | Thu 11/2/17 | Wed 11/15/17 |
| * + - 1. Notice due
 | 0 days | Fri 12/29/17 | Fri 12/29/17 |
| * + 1. **BREC - Effective June 2022, Notice Due by 12/31/2017**
 | **136 days** | **Fri 6/23/17** | **Fri 12/29/17** |
| * + - 1. Discussion and Analysis
 | 90 days | Fri 6/23/17 | Thu 10/26/17 |
| * + - 1. Decision
 | 10 days | Thu 11/2/17 | Wed 11/15/17 |
| * + - 1. Notice due
 | 0 days | Fri 12/29/17 | Fri 12/29/17 |
| * + 1. **Paducah - Effective June 2022, Notice Due May 31, 2019**
 | **136 days** | **Fri 11/23/18** | **Fri 5/31/19** |
| * + - 1. Discussion and Analysis
 | 90 days | Fri 11/23/18 | Fri 3/29/19 |
| * + - 1. Decision
 | 10 days | Fri 4/5/19 | Thu 4/18/19 |
| * + - 1. Notice due
 | 0 days | Fri 5/31/19 | Fri 5/31/19 |
| 1. **Update Load Forecasts**
 | **572 days?** | **Mon 8/1/16** | **Tue 10/9/18** |
| * 1. Fall 2016 Update for TO
 | 50 days | Mon 8/1/16 | Fri 10/7/16 |
| * 1. Spring 2017 Update for KU
 | 20 days? | Wed 2/1/17 | Tue 2/28/17 |
| * 1. Fall 2017 Update for TO
 | 50 days? | Tue 8/1/17 | Mon 10/9/17 |
| * 1. Spring 2018 Update for KU
 | 20 days? | Thu 2/1/18 | Wed 2/28/18 |
| * 1. Fall 2018 Update for TO
 | 50 days? | Wed 8/1/18 | Tue 10/9/18 |
| 1. **Organizational Activities**
 | **390 days** | **Thu 8/10/17** | **Thu 2/7/19** |
| * 1. Revisit Initial Staffing Plan
 | 60 days | Thu 8/10/17 | Thu 11/2/17 |
| * 1. Salary and Benefits Planning, Benefits Arrangements, and Admin Policies
 | 90 days | Thu 11/2/17 | Thu 3/8/18 |
| * 1. Staffing Process
 | 120 days | Thu 3/8/18 | Thu 8/23/18 |
| * 1. Office Space Arrangements
 | 90 days | Thu 3/8/18 | Wed 7/11/18 |
| * 1. Third Party Service Provider(s) Contract
 | 90 days | Thu 4/19/18 | Thu 8/23/18 |
| * 1. Systems Prep and Training
 | 120 days | Thu 8/23/18 | Thu 2/7/19 |
| 1. **Branding Activities**
 | **316 days** | **Wed 7/5/17** | **Wed 9/19/18** |
| * 1. Logo and Related Image Development
 | 60 days | Wed 7/5/17 | Tue 9/26/17 |
| * 1. Information and Reference Material
 | 256 days | Wed 9/27/17 | Wed 9/19/18 |
| * + 1. Initial
 | 30 days | Wed 9/27/17 | Tue 11/7/17 |
| * + 1. Add Staffing Info
 | 20 days | Thu 8/23/18 | Wed 9/19/18 |
| * 1. Stationary and Email Templates
 | 15 days | Wed 9/27/17 | Tue 10/17/17 |
| * 1. Initial Media Coordination Process Development
 | 15 days | Wed 11/8/17 | Tue 11/28/17 |
| 1. **Initial Budgets and AR Rate Planning**
 | **381 days** | **Wed 7/5/17** | **Wed 12/19/18** |
| * 1. **Initial Rate Planning**
 | **170 days** | **Wed 7/5/17** | **Tue 2/27/18** |
| * + 1. 5 Year Planning Budget
 | 50 days | Wed 7/5/17 | Tue 9/12/17 |
| * + 1. Initial Operating Budget for FY 2019/2020
 | 30 days | Wed 8/2/17 | Tue 9/12/17 |
| * + 1. Initial Capital Budget
 | 30 days | Wed 8/2/17 | Tue 9/12/17 |
| * + 1. Allocated COS and Rate Design Analyses
 | 60 days | Wed 9/13/17 | Tue 12/5/17 |
| * + 1. Rate Schedule Development
 | 45 days | Wed 12/6/17 | Tue 2/6/18 |
| * + 1. Design Billing Statements
 | 25 days | Wed 1/3/18 | Tue 2/6/18 |
| * + 1. Initial Plan Board Review
 | 15 days | Wed 2/7/18 | Tue 2/27/18 |
| * + 1. Initial Plan Board Approval
 | 0 days | Tue 2/27/18 | Tue 2/27/18 |
| * 1. **Finalize Budget and Rate Plan**
 | **115 days** | **Thu 7/12/18** | **Wed 12/19/18** |
| * + 1. Refine Initial Budgets and Rate Plan
 | 45 days | Thu 7/12/18 | Wed 9/12/18 |
| * + 1. Final Board Review
 | 15 days | Thu 9/13/18 | Wed 10/3/18 |
| * + 1. Target for Board Approval
 | 0 days | Thu 10/25/18 | Thu 10/25/18 |
| * + 1. Deadline for Board Approval
 | 0 days | Wed 12/19/18 | Wed 12/19/18 |
| 1. **Metering Systems Acquisition and Installation**
 | **593 days** | **Mon 10/3/16** | **Wed 1/9/19** |
| * 1. Metering Requirement Assessment
 | 45 days | Mon 10/3/16 | Fri 12/2/16 |
| * 1. Planning and Equipment Selection
 | 60 days | Thu 3/22/18 | Thu 6/14/18 |
| * 1. Acquisition and Installation
 | 90 days | Thu 6/14/18 | Thu 10/18/18 |
| * 1. Testing and Acceptance
 | 60 days | Thu 10/18/18 | Wed 1/9/19 |
| 1. **Commence Service to Members**
 | **0 days** | **Wed 5/1/19** | **Wed 5/1/19** |