# HARDIN COUNTY (KENTUCKY) SCHOOL DISTRICT FINANCE CORPORATION SCHOOL BUILDING REVENUE BONDS SERIES OF 2008

\_\_\_\_\_

	EVENTS SCHEDULE
<u>Date</u>	Event
April 29, 2008	• District to receive construction bids for Middle School Project.
May 7, 2008	• District to receive construction bids for North Hardin High School Project.
May 15, 2008	<ul> <li><u>Regular</u> meeting of the Board of Education to consider and approve the <u>Middle School and</u> <u>High School</u> construction bids, revised BG-1 Forms, Fiscal Agent Contracts and Bond Resolution.</li> <li><u>Special</u> meeting of Finance Corporation to approve Resolution authorizing approval of bond sale. (1)</li> </ul>
May 21, 2008	<ul> <li>Architects to submit approved construction bids to DOE.</li> <li>District to submit revised BG-1 forms and Board minutes to DOE.</li> <li>Fiscal Agent to forward rating package to Moody's Investors Service and finance plan to DOE.</li> </ul>
June 9, 2008	• Bond Counsel to advertise for bond sale in the <i>Bond Buyer, Courier-Journal</i> and the local newspaper.
June 13, 2008	• Receive approval regarding construction bid and bond sale from Department of Education.
June 17, 2008	• Sale of bonds at 11:00 A.M. EST at the offices of the SFCC.
July 8, 2008	• Close bond issue.

# Note:

(1) Notice must be given to media regarding special meeting.

### HARDIN COUNTY (KENTUCKY) SCHOOL DISTRICT FINANCE CORPORATION SCHOOL BUILDING REVENUE BONDS SERIES OF 2008

#### **DISTRIBUTION LIST**

#### Hardin County School District

Mr. Gary Milby, Associate Superintendent Ms. Jessica Annis, Director of Finance Hardin County School District 65 W. A. Jenkins Road Elizabethtown, Kentucky 42701 270.869.8814 FAX 270.769.8889 Email: gary.milby@hardin.kyschools.us Email: Jessica.Annis@hardin.kyschools.us

Attorney: Mr. Donald E. Skeeters

550 West Lincoln Trail Radcliff, Kentucky 40160 270.351.4404 FAX: 270.352.4626 Email: Donald.skeeters@SBW-law.com

#### Bond Counsel

Mr. Hank Reed Reed & Johnson 2218 Frankfort Ave Louisville, Kentucky 40206 502.899.3880 FAX 502.899.3882 Email: hankreed@bellsosuth.net

#### **Department of Education**

Mr. Steve Young District Support Services 15th Floor, Capital Plaza Frankfort, Kentucky 40601 502.564.3846 FAX 502.564.7574 Email: <u>steve.young@education.ky.gov</u>

#### SFCC

Dr. Robert Tarvin, Executive Director Kentucky School Facilities Construction Commission 229 West Main Street Frankfort, Kentucky 40601 502. 564.5582 FAX 502.564.3412 Email: <u>bob.tarvin@ky.gov</u>

#### **Financial Advisors**

Mr. Chris Bowling C.D. Bowling & Associates 444 Lewis Hargett Circle, Suite 125 Lexington, Kentucky 40503 859.219.0891 FAX 859.219.0913 Email: cbowling@cdbmuni.com

Mr. Chip Sutherland J.J.B. Hilliard, W.L. Lyons, Inc. 500 West Jefferson Street Louisville, Kentucky 40202 502.588.8462 FAX: 502.588.8470 Email: csutherland@hilliard.com

Mr. John Fairey J.J.B. Hilliard, W.L. Lyons, Inc. 2403 Ring Road Elizabethtown, Kentucky 42702 270.765.6126 FAX: 270.769.3967 Email: jfairey@hilliard.com

# **Registrar/Paying Agent**

Ms. Stephanie Stumph The Bank of New York Trust Company 614 W. Main Street, Suite 2600 Louisville, Kentucky 40202 502.566.6906 FAX: 502.566.6954 E-mail: <u>stephanie.stumph@bankofny.com</u>

### **Rating Agency**

Mr. Brian Valentine Moody's Investors Service 99 Church Street New York, NY 10007 212.553.1927 FAX: 212.553.1390 Email: brain.valentine@moodys.com