

School	Issue	Questions to ask	Response	Further Action
Assumption	Higher % of athletes receiving merit aid than total % of athletes in the school. Checked their survey, they do use approved merit aid test. No action required.			No action required.
Beth Haven	Higher % of athletes receiving need based financial aid than total % of athletes in the school. Checked their survey, they do use approved Financial aid test. No action required.			No action required.
Bishop Brossart	Higher % of athletes receiving merit aid than total % of athletes in the school. Checked their survey, they do use approved merit aid test. No action required.			No action required.
Calvary Christian	Higher % of athletes receiving need based financial aid than total % of athletes in the school. Checked their survey, they do use approved Financial aid test, but answered N/A to Q30: How is the amount awarded determined after need analysis is completed? If your school does not provide Need Based Financial Aid, please enter N/A.	Ask why they answered N/A to Question #30 and asked to resubmit their answer according to their data on file.	Do give small number of students need based aid. Students submit a 2 part form and complete FACTS tax form and then FACTS calculate need. Tuition assistance can never give what FACTS suggests, but they normally give between two part form (what students requests) and the FACTS number. Never given over or even what FACTS suggests. He said they have never gotten close the FACTS number because their financial assistance is limited. He got confused on survey and didn't fill out entirely correct. No further action required.	No action required.
Covington Catholic	Higher % of athletes receiving merit aid than total % of athletes in the school. Checked their survey, they do use approved merit aid test. No action required.			No action required.
Covington Latin	Higher % of athletes receiving need based financial aid than total % of athletes in the school. Checked their survey, they do use approved Financial aid test. However, they mention that the test results are used and then amount is determined by committee. Also states "special circumstances" are considered.	Find out committee procedure and how they determine % of award. What special circumstances? Do they ever award more than 3rd party?	FACTS determines the amount of aid needed, school tries to meet that but rest must spread that out. Appeals process if student feels they deserve more, fill out form (explaining circumstances). Generally don't go over FACTS, may be extenuating circumstances. Those instances if go over FACTS, there is a form that students sign to either accept money or play sports.	Staff is scheduling on site consultation. Schools have been notified by phone, and will receive written notification following acceptance of the Board report.

DeSales	Answered to Q30: Based on our matrix developed by the school.	Find out what matrix, how it's used and if they use Private School Aid Service recommendation.	Get back from PSAS what need is, then reduce it to a % for each student. Every student this year qualified for 1.5 million, only got have \$600,000. They have a waiver if it exceeds the % by PSAS accepting more money, the student must sign saying they will not participate in KHSAA sports.	No action required.
Doss	Entered 70/86 are athletes that receive Merit or Need Based Aid. Then skipped all breakdown questions. Needs to finish survey with COMPLETE results.	Needs to submit complete results for # of students in merit aid and need based.	Danny McCreedy called back. Doss included free & reduced lunch in their merit/need based aid answers. They do not offer need based or merit aid. The tuition was answered yes due to charging out of district students for tuition. No further action required.	No action required.
Evangel Christian	Higher % of athletes receiving need based financial aid than total % of athletes in the school. Checked their survey, they do use approved Financial aid test, however not all students receive the same percentage once need is determined.	Need to know how they determine who and how much receives, says "by income" but need more explanation. Also lists that they have no written policies for parents/students on financial/merit aid awards and ineligibility (Q34-36).	Fill out FACTs tuition aid, once info is received. Case by case they look at student info, income coming in and bills. Use total allotted amount and discount tuition based on need. \$200000 out, instead they do a deduction. Consider it financial help by reducing tuition cost. FACTS number states a number, EC doesn't always go by that. Will have personal talk with parents to see situations. Annette Kursinger, talk to parents and discuss going over FACTs number. No written policy in place that she knows of and she has no clue who is athletes and who isn't.	Staff is scheduling on site consultation. Schools have been notified by phone, and will receive written notification following acceptance of the Board report.
Henry Clay	Noticed they reported 825 students receiving Financial Aid. Analyzed their survey and they entered free & reduced lunch students. Otherwise, report looked fine. No action required.			No action required.
June Buchanan	All 6 of their students who receive need based are athletes. Checked their survey and they answered: "A committee reviews the information received from the PSAS. We then look at the allotted amount a child is allowed based on the PSAS form. A child is then rewarded an amount based on our availability. We are a K-12 school, which means we have to divide up our amounts to all students not just high school students"	How does committee work? How is it decided who receives aid and how much? Do they ever award more than 3rd party?	20K per year, have to divide in K-12. Generally, they give 9-10 \$1000, 11-12 \$2000. Committee takes into consideration how long student has been there, income needs, etc. If PSAS number says \$700 for example, they don't exceed the PSAS number for any student.	No action required.

Kentucky Country Day	Higher % of athletes receiving merit aid than total % of athletes in the school. Checked their survey, they do use approved merit aid test. No action required.			No action required.
Lexington Catholic	Listed in Other section that they offer small scholarships that recipients are chosen by Honor's Committee	What's criteria for the several small scholarships listed? What is the Honors committee?	Honors Committee is standing committee of faculty. Try to have a representative of each department and the Dean of Students. This committee does all awards. Scholarships made in memory of family members, families have made stipulations on how to give out scholarships (military, need based, etc). Open to any grade level, several scholarships have need based. Honors committee will submit who they want to receive scholarship and the business office will check to see who has need. Business office confirms the amount of aid that each student is permitted and they never award more than FACTS allows for any student. No further action required.	No action required.
Louisville Collegiate	Higher % of both merit and need based aid than % of athletes within the school. Analyzed their survey and noticed they do use approved Financial Aid Agency and Merit Aid test.	Need some information on test used and FA committee? Do they ever award more than 3rd party number?	Recommends that amount matches SSS, that rarely happens. Normally balance out their entire budget throughout the school. Did say they take into consideration other circumstances, for instance: that mother has cancer and helping with medical bills, may ask for receipts and give that student more in circumstances. Will take into consideration other circumstances. Will go over SSS occasionally. 5 people on committee. One date for tests.	Staff is scheduling on site consultation. Schools have been notified by phone, and will receive written notification following acceptance of the Board report.
Portland Christian	Reported data incorrectly. Needs to resubmit correct numbers of students who receive aid.	Re-send to Principal, many errors in the numbers reported. What is School Choice Scholarship?	Spoke with Jodell Seay (superintendent). School choice scholarships are offered in Jefferson Co and is figured into their total amount of aid. These scholarships are up to \$2000 (mostly through 6th grade). However, Portland Christian receives recommended amount of aid from ISM and never go over that amount. If the school choice continues, they always check the ISM amount and never exceed that amount. Superintendent wanted the link and will re-submit the survey with correct data	

Riverside Christian	Only have 29% of students as athletes but have 91% of their financial aid going to athletes. They do use approved Agency, but contact them to see why they report 10 students total and 12 on Financial Aid question.	See why numbers differ.	PSAS recommends a number and then they award that number or percentage. They don't go over the number that PSAS recommends. Employee benefit is a reduced rate for faculty's children. Lorie will send new accurate numbers. He included K-12 in his initial report. Sent email stating there is a total of 25 high school students and 13 of those receive scholarships. 12 of those are athletes.	No action required.
Sacred Heart	Higher % of athletes receiving merit aid than total % of athletes in the school. Checked their survey, they do use approved merit aid test. No action required.			No action required.
Sayre	Higher % of athletes receiving need based financial aid than total % of athletes in the school. Checked their survey, they do use approved Financial aid test. No action required.			No action required.
St. Francis	Higher % of athletes receiving merit aid than total % of athletes in the school. Checked their survey, they do use approved merit aid test, and their merit award is exempt by BOC. No action required.			No action required.
St. Xavier	Has answered Q25 with make-up date, bylaw states only approved test date: What are the starting and ending dates for administering the test used for merit aid awards? The initial placement exam date and the makeup exam date if the student had a valid reason for missing the original date.	Why do they have a make-up date? How is it determined if it's a "valid" excuse? And....how was the totals calculated for all aid vs the breakdown numbers?	Merit aid has regular placement test and then Arch Diocese sets a make-up date. If a student takes the test on any other date, it doesn't count for merit aid. Sick, out of town, family emergency would count as miss. Only test eligible for merit aid is the two dates. All other tests do not qualify for merit aid. Do use approved agency and dates, therefore no further action is needed.	No action required.
Trinity Louisville	Higher % of athletes receiving merit aid than total % of athletes in the school. Checked their survey, they do use approved merit aid test. No action required.			No action required.

