

AIA® Document G701™ – 2001

Change Order

PROJECT (Name and address): Spencer County Elementary	CHANGE ORDER NUMBER: 002 DATE: July 18, 2016	OWNER: <input checked="" type="checkbox"/> ARCHITECT: <input checked="" type="checkbox"/> CONTRACTOR: <input checked="" type="checkbox"/> FIELD: <input type="checkbox"/> File 1257-BCO : <input type="checkbox"/>
TO CONTRACTOR (Name and address): Morel Construction 627 West Main Street Louisville, Kentucky 40202	ARCHITECT'S PROJECT NUMBER: 1257 - BG #15-310 CONTRACT DATE: April 25, 2016 CONTRACT FOR: General Construction	

THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)
Provide materials and labor to remove trees necessary to enlarge the excess soil waste area.

The original Contract Sum was	\$ 11,525,700.00
The net change by previously authorized Change Orders	\$ 26,614.00
The Contract Sum prior to this Change Order was	\$ 11,552,314.00
The Contract Sum will be increased by this Change Order in the amount of	\$ 4,191.00
The new Contract Sum including this Change Order will be	\$ 11,556,505.00

The Contract Time will be increased by Zero (0) days.

The date of Substantial Completion as of the date of this Change Order therefore is

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Sherman Carter Barnhart Architects PLLC
ARCHITECT (Firm name)

2405 Harrodsburg Road, Lexington, KY
40504

ADDRESS



BY (Signature)

V. Tony Pham

(Typed name)

7.18.16

DATE

Morel Construction

CONTRACTOR (Firm name)

627 West Main Street, Louisville,
Kentucky 40202

ADDRESS

BY (Signature)

(Typed name)

DATE

Spencer County Schools

OWNER (Firm name)

207 W. Main Street, Taylorsville, KY
40071

ADDRESS

BY (Signature)

(Typed name)

DATE

KENTUCKY DEPARTMENT OF EDUCATION
702 KAR 4:160

CHANGE ORDER SUPPLEMENTAL
INFORMATION FORM

BG #: 15-310 Change Order No.: 02

District: Spencer County District Code: 541 Facility Name: Spencer County Elementary Code:

Project: New Spencer County Elementary School Extension Required: ☐ Yes ☒ No If yes, by day(s)

Date of Change Order: July 18, 2016 Change Order Amount: ☒ Increase ☐ Decrease ☐ Unchanged

Contractor / Vendor Name: Morel Construction Bid Package No.:

1. This Requested Change Order Amount + / -	\$	4,191.00
2. Remaining Construction Contingency Balance: (including line 1 above)	\$	

3. Change in A/E Fee for this Change Order +/-	\$	226.31
4. Change in CM Fee for this Change Order +/-	\$	

Note: Change Orders equal to or greater than \$25,000 shall be submitted to KDE with detail cost breakdown.
Attach additional pages if necessary.

Contract change requested by: ☐ Local Board of Education ☒ General Contractor ☐ Architect/Engineer
☐ Construction Manager ☐ Code Enforcement Official ☐ Other:

Contract change reason code: ☐ Reduction of Scope ☒ Expansion of Scope ☐ Improved Plans/Specs
☐ Found Condition ☐ Code Compliance ☐ Other:

Change Order Description and Justification:	Cost Benefit to Owner:
Remove trees to enlarge excess soil waste area	Price is fair and reasonable.

Have contract unit prices been utilized to support the cost associated with this change order?
☐ Yes ☐ No If no, provide a detailed cost breakdown which separates labor, material, profit and overhead.

Cost Breakdown Refer to attachment.

Total Change Order Amt.:	Labor	Materials	Profit & Overhead*	Bond & Insurance
\$4,191.00	\$	\$	\$	\$
% of Total Change Order Amt.:	%	%	%	%

*Profit & Overhead shall not exceed 15% of net cost of change order

Is the cost for this change order supported by an alternate bid or competitive price quote(s)?

☐ Yes ☒ No If no, explain why V. [Signature] 7.18.16
Architect's Signature Date

Board of Education Designee's Signature Date

Finance Officer's Signature Date

Construction Manager's Signature Date



627 West Main Street
Louisville, KY 40202
502-568-6200 Fax 502-568-6234

REQUEST FOR CHANGE ORDER

MOREL CONSTRUCTION Co., LLC

SHERMAN CARTER BARNHART
2405 Harrodsburg Road
Lexington, KY 40504

Attn: Mr. Tony Pham

Request No. 2
X-No. 3
Project Spencer County
Elementary School
Project No. 16-03

We hereby request your formal Change Order to our contract for the following changes in the Scope of Work.

To remove trees necessary to enlarge the excess soil waste area in accordance with your direction as follows:

- 1.) Remove trees
(See attached Bischoff Brothers Excavating Change Request, dated July 6, 2016) \$3,644.50

Subtotal \$3,644.50

Markup @ 15%

\$546.50

Total ADDITIONAL amount of this Request for Change Order

\$4,191.00

This Request is Valid for 30 Days
A Time Extension of 0 Days is Included in this Request

- A. We are proceeding with this work as per written authorization of SCB - Mr. Tony Pham
B. ~~We have completed this work as per verbal authorization of~~ _____
C. ~~We will proceed with this work only upon receipt of this signed authorization, or formal Change Order.~~

SIGNED: _____

DATE: _____

MOREL CONSTRUCTION Co., LLC

1. ORIGINAL - Architect
2. COPY - Owner/Architect File
3. COPY - X File

By: Joseph M. Wagner
Joseph M. Wagner, Vice President

July 8, 2016
Date



7/6/16

[illegible]

Labor Total	\$1,224.00	+	Labor Markup	=	\$1,224.00	} \$3,644.50
Equipment Total	\$2,420.50	+	Equip. Markup	=	\$2,420.50	
Material Total		+	Material Markup	=		
Subcontractor Total		+	Sub Markup	=		

Description of Work: Remove tree's necessary to establish a stock pile area to allow most additional material to be stored at or below design elevations.