



AIA Document G701™ – 2001

Change Order

PROJECT (Name and address): Spencer County Elementary	CHANGE ORDER NUMBER: 001 - DPO #16362025 DATE: July 8, 2016	OWNER: <input checked="" type="checkbox"/> ARCHITECT: <input checked="" type="checkbox"/> CONTRACTOR: <input checked="" type="checkbox"/> FIELD: <input type="checkbox"/> File 1257-BCO: <input type="checkbox"/>
TO CONTRACTOR (Name and address): Ohio Valley Flooring 5555 Murray Avenue Cincinnati, OH 45227	ARCHITECT'S PROJECT NUMBER: 1257 - BG #15-310 CONTRACT DATE: April 25, 2016 CONTRACT FOR: Division 09	

THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)
To rectify error in DPO #16362025. Note: This does not change overall construction cost. Deduct - \$26,614.00


The original Contract Sum was	\$ 66,402.00
The net change by previously authorized Change Orders	\$ 0.00
The Contract Sum prior to this Change Order was	\$ 66,402.00
The Contract Sum will be decreased by this Change Order in the amount of	\$ 26,614.00
The new Contract Sum including this Change Order will be	\$ 39,788.00

The Contract Time will be increased by Zero (0) days.

The date of Substantial Completion as of the date of this Change Order therefore is

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

<u>Sherman Carter Barnhart Architects PLLC</u> ARCHITECT (Firm name)	<u>Ohio Valley Flooring</u> CONTRACTOR (Firm name)	<u>Spencer County Schools</u> OWNER (Firm name)
<u>2405 Harrodsburg Road, Lexington, KY 40504</u> ADDRESS	<u>5555 Murray Avenue Cincinnati, OH 45227</u> ADDRESS	<u>207 W. Main Street, Taylorsville, KY 40071</u> ADDRESS
<u></u> BY (Signature)	<u></u> BY (Signature)	<u></u> BY (Signature)
<u>V. Tony Pham, Constr. Administrator</u> (Typed name)	<u></u> (Typed name)	<u></u> (Typed name)
<u>7.18.16</u> DATE	<u></u> DATE	<u></u> DATE

BG #: 15-310 Change Order No.: 01 – DPO #16362025

District: Spencer County District Code: 541 Facility Name: Spencer County Elementary Code:

Project New Spencer County Elementary School Extension Required: ☐ Yes ☒ No If yes, by day(s)

Date of Change Order: June 29, 2016 Change Order Amount: ☐ Increase ☐ Decrease ☐ Unchanged

Contractor / Vendor Name: Ohio Valley Flooring Bid Package No.:

1. This Requested Change Order Amount + / -	\$	-26,614.00
2. Remaining Construction Contingency Balance: (including line 1 above)	\$	
3. Change in A/E Fee for this Change Order +/-	\$	N/A
4. Change in CM Fee for this Change Order +/-	\$	

Note: Change Orders equal to or greater than \$25,000 shall be submitted to KDE with detail cost breakdown.
Attach additional pages if necessary.

Contract change requested by: ☐ Local Board of Education ☒ General Contractor ☐ Architect/Engineer
☐ Construction Manager ☐ Code Enforcement Official ☐ Other:

Contract change reason code: ☐ Reduction of Scope ☐ Expansion of Scope ☐ Improved Plans/Specs
☐ Found Condition ☐ Code Compliance ☐ Other:

Change Order Description and Justification:	Cost Benefit to Owner:
1. Change in DPO amount	Price is fair and reasonable.

Have contract unit prices been utilized to support the cost associated with this change order?
☐ Yes ☒ No If no, provide a detailed cost breakdown which separates labor, material, profit and overhead.

Cost Breakdown Refer to attachment.

Total Change Order Amt.:	Labor	Materials	Profit & Overhead*	Bond & Insurance
-\$26,614.00	\$	\$	\$	\$
% of Total Change Order Amt.:	%	%	%	%

***Profit & Overhead shall not exceed 15% of net cost of change order**

Is the cost for this change order supported by an alternate bid or competitive price quote(s)?

☐ Yes ☒ No If no, explain why 7.18.16
Architect's Signature Date

Board of Education Designee's Signature Date

Finance Officer's Signature Date

Construction Manager's Signature Date



627 West Main Street
Louisville, KY 40202
502-568-6200 Fax 502-568-6234

REQUEST FOR CHANGE ORDER

MOREL CONSTRUCTION Co., LLC

SHERMAN CARTER BARNHART
100 Mallard Creek Rd., Suite 151
Louisville, KY 40207

Attn: Mr. Justin McElfresh

Request No. 1
X-No. 1
Project Spencer County
Elementary School
Project No. 16-03

We hereby request your formal Change Order to our contract for the following changes in the Scope of Work.

To adjust for the error in the Ohio Valley Flooring Owner Purchase Order, which included Acoustic Tile material by mistake, as discussed at our pre-construction meeting on May 9, 2016 as follows:

Original Ohio Valley Flooring Owner Purchase Order Amount	\$66,402.00
Corrected Ohio Valley Flooring Owner Purchase Order Amount	(\$39,788.00)
Amount to add to Morel Construction Co., LLC Contract and deduct from Ohio Valley Flooring Owner Purchase Order	\$26,614.00

Total ADDITIONAL amount of this Request for Change Order **\$26,614.00**

This Request is Valid for 30 Days
A Time Extension of 0 Days is Included in this Request

~~A. We are proceeding with this work as per verbal authorization of~~ SCB - Mr. Justin McElfresh

~~B. We have completed this work as per verbal authorization of~~ _____

~~C. We will proceed with this work only upon receipt of this signed authorization, or formal Change Order.~~

SIGNED: _____

DATE: _____

MOREL CONSTRUCTION CO., LLC

1. ORIGINAL - Architect
2. COPY - Owner/Architect File

By: _____

Joseph M. Wagner, Vice President

May 10, 2016
Date

KENTUCKY DEPARTMENT OF EDUCATION
702 KAR 4:160

PURCHASE ORDER

Board of Education: Spencer County

BG# 15-310

Spencer Co Bd. of Education
207 W. Main Street

District PO Number: 16362025

(THIS PURCHASE ORDER NUMBER MUST APPEAR ON ALL PACKAGES,
INVOICES AND SHIPPING PAPERS)

Taylorsville, KY 40071

Project Name: New Spencer County Elementary School

Kentucky Sales Tax
Exemption Number: B 191

Bid Package No.: _____

Date of Order: 5/10/16

Specification Section:
(IF APPLICABLE) 09652, 09653

Vendor Name: OHIO VALLEY FLOORING

Material Description
/ Category: VINYL TILE Floor Coverings & Base & ACCESSORIES

Vendor Address: 5555 MURRAY AVE.

Facility Name: New Spencer Co Elementary

CINCINNATI OH 45227

Requested By: Dicki Noddlett

Vendor Phone: 502 361 6969

AUTHORIZATION

THE ATTACHED TERMS & CONDITIONS ARE HEREBY
ACKNOWLEDGED AND MADE PART OF THIS ORDER.

Vendor Email: _____

Bill To: SPENCER Co. BOARD OF EDUCATION
c/o MOREL CONSTRUCTION CO. LLC

Owner Authorized Name: Charles Adams

Bill to Address: 627 WEST MAIN ST

Owner Authorized Signature: [Signature]

Lou. Ky 40202

Owner Authorization Date: 5/10/16

Ship To: NEW SPENCER Co, ELEM. SCHOOL
c/o MOREL CONSTRUCTION CO. LLC

Ship to Address: 101 McAllister Lane

Vendor Authorized Name: _____

Taylorsville, KY 40071

Vendor Authorized Signature: _____

Attention of: MOREL CONSTRUCTION CO. LLC

Vendor Authorization Date: _____

The following project contacts must be notified 48 hours in advance of delivery to jobsite.

Contact Name	Phone Number	Contact Name	Phone Number
<u>Tim Metts</u>	<u>502-301-9457</u>	<u>Jim Oliver</u>	<u>502-817-5136</u>

Furnish the necessary materials to complete the following bid package(s) / specification section(s) in its entirety. All materials shall be in accordance with the requirements of the Contract.

* Base bid plus alternates 1, 5, 8 + 10

ITEM NO.	QUANTITY	ITEM DESCRIPTION	UNIT PRICE	TOTAL
		<u>ALL REQUIRED VINYL TILE,</u>		
		<u>STATE TAXES, LINOLEUM AND</u>		
		<u>COVER BASE MATERIAL</u>		
		Bid Package(s):	L. S.	<u># 66402.00</u>
		Specification Section(s): <u>09652, 09653</u>	L. S.	<u># 39788.00</u>
		SPECIMEN COPY ONLY		

BG# 15-310 Date Submitted Updated June 29, 2016 Delivery Method ☒ GC ☐ GESC ☐ Initial Statement ☐ Final Statement
 District Code 541 District Name Spencer County
 School Code Facility Name New Spencer Co. Elementary ☐ CM ☒ Change Order Stmt.

Contractor Name	PO Number	Bid. Pack. #	Specification Section No.	Purchase Order Description	Vendor Name	Initial PO Amount	Change Order Amount To Date	Reason For Change	Final PO Amount
Morel	2001	n/a		ICF Concrete	Kentucky Concrete	\$200,936.00			200,936.00
Morel	2002			ICF Block	Celco	\$237,480.00			237,480.00
Morel	2003			ICF ReSteel	Millis Supply	\$164,999.00			164,999.00
Midsouth Steel	2004			P.C.H.C. Plank	Midsouth Prestress	\$42,645.00			42,645.00
Atlas Metal Prod.	2005			Doors/Frames/Hardware	Atlas Enterprises	\$519,000.00			519,000.00
Atlas Metal Prod.	-			Casework/Library					-
Atlas Metal Prod.	-			Equip./Bleachers					-
Toadvine Entpr.	2006			Athletic Equipment	Porter Athletic	\$27,897.00			27,897.00
KCC	2007			Concrete Reinforcing	Ken/API Supply	\$67,027.00			67,027.00
KCC	2008			Ready Mix Concrete	Irving Materials Inc.	\$154,063.00			154,063.00
KCC	2009			Conc. Paving Stone	Rogers Group	\$41,708.00			41,708.00
Luna Masonry	2010			Brick/Block/Access.	Lee Brick & Block	\$230,000.00			230,000.00
Jaba Const.	2011			D.W./Metal Framing/Insul.	Nexgen Material	\$128,586.00			128,586.00
Luna Masonry	2012			Masonry Reinforcing	Millis Supply	\$55,000.00			55,000.00
C & T Design	2013			Kitchen Equipment	Blue Mountain Co., Inc.	\$263,099.00			263,099.00
Archway Roofing	2014			Roof Membrane/Insul.	Roofing Supply Group	\$215,000.00			215,000.00
Archway Roofing	2015			Wall/Composite Panels	Norreen Brock	\$70,000.00			70,000.00
DC Elevator	2016			Elevator	Canton Elevator	\$31,176.00			31,176.00
Mazzeoli	2017			Quarry Tile	Dal Tile	\$10,730.00			10,730.00
Mazzeoli	2018			Ceramic Tile	Lou. Tile Distributors	\$63,900.00			63,900.00
Payne Elec.	2019			Gear/Lights/Controls	Eckart	\$475,350.00			475,350.00
Payne Elec.	2020			Systems Material	Delta Services	\$246,979.00			246,979.00
Conrad Floors	2021			Wood Flooring	Action Floor Systems	\$33,690.00			33,690.00
AECO	2022			Ceiling Material	Armstrong	\$69,343.00			69,343.00
WR Cole	2024			Aluminum/Glass	C.I.M. Inc.	\$182,000.00			182,000.00
Parter Assoc.	2025			Linoleum/VCT Flooring	Ohio Valley Flooring	\$66,402.00	(26,614.00)		39,788.00
Fence Company	2026			Fence Material	Stephens Pipe & Steel	\$9,478.00			9,478.00
Morel	2027			Projection Screens	CBC	\$6,110.00			6,110.00
Morel	2028			Toilet Access./F.E. & F.E.C	Division X	\$28,910.00			28,910.00

BG# 15-310 **Date Submitted** Updated June 29, 2016 **Delivery Method** ☒ GC ☐ GESC **PO Certification Statement Phase** ☒ Initial Statement ☐ Final Statement
District Code 541 **District Name** Spencer County
School Code **Facility Name** New Spencer Co. Elementary ☐ CM ☒ Change Order Stmt.

Contractor Name	PO Number	Bid. Pack. #	Specification Section No.	Purchase Order Description	Vendor Name	Initial PO Amount	Change Order Amount To Date	Reason For Change	Final PO Amount
Morel				Visual Display Board					-
Morel	2029			Signage	Bayuk	\$15,271.00			15,271.00
R & R	2030			HVAC Equipment	Trane	\$285,000.00			285,000.00
R & R	2031			Fans/Grilles/Hoods	Allied Tech	\$70,000.00			70,000.00
R & R	2032			Pumps	Bluegrass Hydraulics	\$16,000.00			16,000.00
R & R	2033			Pipe/Valves/Fittings	Ferguson	\$10,000.00			10,000.00
R & R	2034			P.E./Pipe/Valves/Fittings	Plumbers Supply	\$108,000.00			108,000.00
OK Interior	2035			Operable Partition	Modern Fold	\$24,888.00			24,888.00
T & B Drilling	2036			Geothermal Material	Geotherma Supply	\$64,299.00			64,299.00
Bischoff Brothers	2037			Site Storm Material	Forterra Pipe	\$25,000.00			25,000.00
Bischoff Brothers	2038			Site Storm Material	HD Supply	\$75,000.00			75,000.00
Randle-Davies	2039			Asphalt Paving Stone	Rogers Group	\$86,900.00			86,900.00
Randle-Davies	2040			Asphalt Paving	Louisville Paving	\$137,000.00			137,000.00
Steiberg	2041			Paint Material	Sherwin Williams	\$17,300.00			17,300.00
Steiberg	2042			VWC Material	Dreamscapes	\$5,000.00			5,000.00
Morel	2043			Steel Joist Deck	Structural System Inc.	\$410,134.00			410,134.00
Initial PO Total						\$ 4,991,300.00	\$ (26,614.00)	Final PO Total	\$ 4,964,686.00

All signatures below are required based upon the appropriate PO certification statement phase. (Initial / Final)

Initial Certification Statement

To the best of my knowledge, I certify that all materials listed within this document will be purchased in accordance with 103 KAR 26:070 and 702 KAR 4:160.

Final Certification Statement

To the best of my knowledge, I certify that all materials listed within this document have been purchased in accordance with 103 KAR 26:070 and 702 KAR 4:160.

Owner's Signature	Date	Owner's Signature	Date
General Contractor's / Construction Manager's Signat	Date	General Contractor's / Construction Manager's Signature	Date
Architect's Signature	Date	Architect's Signature	Date