

PROJECT IDENTIFICATION		Initial: <u>X</u>	Revised: _____	Emergency: _____
District Name: <u>Jefferson</u>	District Code: <u>275</u>	Facility Name: <u>Tully Elementary School</u>	School Code: <u>016</u>	
Grade Level Served: <u>K - 5</u>	Current Student Capacity: <u>822</u>	District Facilities Plan Date: _____		
Project Name: <u>Phase I HVAC Renovation</u>			Building ID Number: _____	
Project Site Physical Address: <u>3300 College Drive</u>		<u>Louisville</u>		
		Street	City	
Construction Delivery Method: <input checked="" type="checkbox"/> General Contractor		<input type="checkbox"/> Construction Mgr.	<input type="checkbox"/> Guaranteed Energy Savings Contract	
District's Procurement Standard: <input checked="" type="checkbox"/> Model Procurement (KRS 45A)		<input type="checkbox"/> Bid Law (KRS 424.260)		

1. DESCRIPTION AND SCOPE OF PROPOSED PROJECT

A. Check and complete the applicable items:

- ☐ 1. New Building
- ☐ 2. Addition
- ☒ 3. Major Renovation (Describe) Complete Phase I HVAC renovation, electrical upgrade, roof and window replacement.
- ☐ 4. New Relocatable Classroom Number _____ Size _____
- ☐ 5. Equipment/Furnishings Procurement (Describe) _____
- ☐ 6. Minor Project (Describe) _____
- ☐ 7. Site (Complete the Following)
- a. New Site Acquisition _____ Expansion _____ Number of Acres _____
- b. A site has been acquired in accordance with 702 KAR 4:050 requirements. _____
- c. Location _____
- d. Proposed site currently owned by District ☐ Yes ☐ No If no, list site owner: _____

B. Compliance with 702 KAR 4:180 and 702 KAR 4:160

This application is being submitted for (refer to current District Facility Plan):

1. Priority Category: 1c/11
2. Discretionary Item Number: _____
3. Minor project not listed on Facility Plan: _____

C. Provide a complete narrative of the proposed project.

This project will replace the entire HVAC system, electrical switchgear, security, fire alarm, ceilings and lights.
Exterior windows and roof will be replaced. Interior renovations to convert closed pool area to educational space
and other minor renovations will occur.

D. Proposed work related to the project but excluded from the scope of this BG1: _____

SCHOOL DISTRICT: Jefferson Initial: X Revised: _____ BG# _____PROJECT NAME: Tully Elementary School Phase I HVAC Renovation

II. PROPOSED PLAN TO FINANCE APPLICATION

A. Statement of Probable Costs:

1. Total Construction Cost	<u>\$9,375,000.00</u>
2. Architect/Engineer Fee	<u>\$595,313.00</u>
3. Construction Manager Fee	_____
4. Bond Discount	_____
5. Fiscal Agent Fee	_____
6. Construction Contingencies	<u>\$468,740.00</u>
7. Site Acquisition	_____
8. Equipment/Furnishings	<u>\$70,000.00</u>
9. Equipment/Computers	_____
10. Technology Network Sys. (KETS)	_____
11. Other* <u>Surveys/Reimbursables</u>	<u>\$25,000.00</u>
12. Other* <u>Testing/Monitoring</u>	<u>\$15,000.00</u>
13. Other* <u>Asbestos Abatement</u>	<u>\$100,000.00</u>
14. Other* <u>Moving</u>	<u>\$90,000.00</u>
Total Project Cost	<u>\$10,739,053.00</u>

B. Funds Available:

1. SFCC Cash Req.	_____
2. SFCC Bond Req.	_____
3. SFCC Bond Sale	_____
4. Local FSPK Bond Sale	<u>\$10,739,053.00</u>
5. Local Gen. Fund Bond Sale	_____
6. Cash - General Fund	_____
7. Cash - Capital Outlay	_____
8. Cash - Building Fund	_____
9. Cash - Inv. Earnings	_____
10. KETS	_____
11. KYTC Reimbursement	_____
12. Other*	_____
13. Other*	_____
14. Other*	_____
Total Funds Available	<u>\$10,739,053.00</u>

*Define

*Define

THE ABOVE INFORMATION IS A STATEMENT OF PROBABLE COST AND FUNDS AVAILABLE AND IS REQUIRED TO BE REVISED TO CORRESPOND TO ACTUAL BIDS RECEIVED PRIOR TO THE SIGNING OF CONSTRUCTION CONTRACTS.

TO BE COMPLETED ON INITIAL & REVISED APPLICATION: The signing of this financial document certifies the above stated funds are available and designated for this project during this fiscal year.

Superintendent_____
Date_____
Finance Officer_____
Date_____
Chairman_____
Date

NOTE: Any district anticipating the financing of this and/or other projects in a combined school revenue Bond should discuss the financing with the Director/Branch Manager, KDE - District Financial Management.

TO BE COMPLETED ON INITIAL APPLICATION:

This building project application is approved by the KDE - District Facilities Branch indicating compliance with current District Facility Plan or minor project under 702 KAR 4:180.

Comments: _____

Branch Manager, KDE - District Facilities Branch

Date**TO BE COMPLETED ON INITIAL & REVISED APPLICATION:**

Tentative financial approval based upon information provided to this office in support of projected cost.

Comments: _____

KDE - District Financial Management

BG-1 Form - 2013

Date: _____

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TO BE COMPLETED ON INITIAL APPLICATION:

This building project application is hereby approved according to the conditions outlined in the application. Proceed in accordance with the attached submittal checklist.

Comments: _____

KDE - District Support

Date: _____ BG # _____