

JEFFERSON COUNTY BOARD OF EDUCATION
EQUAL OPPORTUNITY/AFFIRMATIVE ACTION EMPLOYER

BID TABULATION

PROPOSAL NO.: 7244

APPROVAL DATE: May 24, 2016

ITEM(S) QUOTED: PART A - SELF-INSURED MOTOR VEHICLE CLAIMS SERVICES
PART B - EXCESS MOTOR VEHICLE LIABILITY INSURANCE

DATE BIDS RECEIVED: May 4, 2016

CONTRACT PERIOD: From July 1, 2016 through June 30, 2017, with four (4) annual renewals at the option of both parties.

QUOTED DISCOUNT TERMS: The Underwriters Group quoted net terms.

AWARD OF PROPOSAL: Awarded to The Underwriters Group.

The following prices are those quoted by: THE UNDERWRITERS GROUP

Name of Agency: The Underwriters Group

Name of Insurance Company: Travelers Indemnity Company
One Tower Square
Hartford, CT 06183

PART A

SELF-INSURED MOTOR VEHICLE CLAIMS SERVICES
(Commodity Code # 4600650-2010918)

SHOW UNIT CHARGES PER CLAIMANT FOR EACH OF THE FOLLOWING CATEGORIES:

1. Automobile liability cases involving bodily injury and property damage...	\$ 498.00
2. Automobile liability cases involving only property damage...	143.00
3. Price of available loss control services...	N/C
4. Indicate charges for generating non-standard or ad-hoc reports...	N/C
5. Initial Medicare Eligibility Query...	7.00
6. Frequency of Medicare Eligibility follow-up queries...	Quarterly
7. Fee for follow-up Medicare Eligibility queries...	N/C
8. Fee for Medicare Eligible Claimant report...	25.00
9. Fee for update of final Medicare Eligible Claimant reports...	N/C

SERVICES:

A. Cost of subrogation services per <u>successful</u> recovery...	20%
B. Hourly rate to prepare for and attend mediations and arbitrations...	82.00
C. Cost of automobile and property damage appraisals...	Included

Name of Claims Service Company: McIntyre, Gilligan and Mundt, Inc.

Address: P. O. Box 33217
Louisville, KY 40232

Contact/Title: Michael P. Gilligan, President

Telephone Number: 502-582-3744

THE UNDERWRITERS GROUP - Cont.

PART B

EXCESS MOTOR VEHICLE LIABILITY INSURANCE
(Commodity Code # 4600650-2010918)

NOTE: The Staff elected to award Option C.

	<u>ATTACHMENT POINT \$20,000</u>	<u>PREMIUM</u>	<u>ANNUAL PREMIUM INCLUDING APPLICABLE TAXES \$20,000.00 PIP</u>
OPTION C - \$9,500,000 per occurrence excess of self-insured retention of \$500,000 per occurrence...	\$ 10,632,761.00	Included	\$ 1,742,987.00

Indicate if defense costs are in addition to or included in the limits of liability and do they erode the retention:

Defense costs are in addition to the limits, are paid in proportion to the indemnity paid and do not erode the retention.

Indicate your company's Best Rating:

Travelers A++ (Superior)

American Alternative A+ (Superior)

Indicate your company's Financial Size Category:

Travelers XV (\$2 Billion or greater)

American Alternative XV (\$2 Billion or greater)