

PROJECT IDENTIFICATION Initial: X Revised: _____ Emergency: _____
District Name: Jefferson District Code: 275 Facility Name: Sam Meyers Hall School Code: 940
Grade Level Served: 9 - 12 Current Student Capacity: _____ District Facilities Plan Date: _____
Project Name: Boiler Replacement Building ID Number: _____
Project Site: 1517 S. Second Street Louisville
Physical Address: _____ Street _____ City _____
Construction Delivery Method: ☒ General Contractor ☐ Construction Mgr. ☐ Guaranteed Energy Savings Contract
District's Procurement Standard: ☒ Model Procurement (KRS 45A) ☐ Bid Law (KRS 424.260)

1. DESCRIPTION AND SCOPE OF PROPOSED PROJECT

A. Check and complete the applicable items:

- ☐ 1. New Building
☐ 2. Addition
☐ 3. Major Renovation (Describe) Boiler Replacement
☐ 4. New Relocatable Classroom Number _____ Size _____
☐ 5. Equipment/Furnishings Procurement (Describe) _____
☐ 6. Minor Project (Describe) _____
☐ 7. Site (Complete the Following)
a. New Site Acquisition _____ Expansion _____ Number of Acres _____
b. A site has been acquired in accordance with 702 KAR 4:050 requirements. _____
c. Location _____
d. Proposed site currently owned by District ☐ Yes ☐ No If no, list site owner: _____

B. Compliance with 702 KAR 4:180 and 702 KAR 4:160

This application is being submitted for (refer to current District Facility Plan):

1. Priority Category: 1e/23
2. Discretionary Item Number: _____
3. Minor project not listed on Facility Plan: _____

- C. Provide a complete narrative of the proposed project. This project will replace the existing boiler.

D. Proposed work related to the project but excluded from the scope of this BG1: _____

SCHOOL DISTRICT: JEFFERSON COUNTY Initial: _____ Revised xx BG# 16-031

**BOILER REPLACEMENT
YPAS/SAM MEYERS HALL**

II PROPOSED PLAN TO FINANCE APPLICATION

A. Statement of Probable Cost:

1. Total Construction Cost	<u>113,000</u>
2. Architect/Engineer Fee	<u>9,153</u>
3. Construction Manager Fee	<u></u>
4. Bond Discount	<u>2,675</u>
5. Fiscal Agent Fee/Bank Rating	<u>775</u>
6. Construction Contingencies	<u>5,650</u>
7. Site Acquisition	<u></u>
8. Equipment/Furnishings	<u></u>
9. Equipment/Computers	<u></u>
10. Technology Network System (KETS)	<u></u>
11. Other* <u>Ads/Printing</u>	<u>2,500</u>
12. Other* <u></u>	<u></u>
13. Other* <u></u>	<u></u>
14. Other* <u></u>	<u></u>
Total Project Cost	<u>133,753</u>

*Define

B. Funds Available:

1. SFCC Cash Requirement	<u></u>
2. SFCC Bond Requirement	<u></u>
3. SFCC Bond Sale	<u></u>
4. Local FSPK Bond Sale	<u>133,753</u>
5. Local General Fund Bond Sale	<u></u>
6. Cash – General Fund	<u></u>
7. Cash – Capital Outlay	<u></u>
8. Cash – Building Fund	<u></u>
9. Cash – Investment Earnings	<u></u>
10. KETS	<u></u>
11. KYTC Reimbursement	<u></u>
12. Other* <u></u>	<u></u>
13. Other* <u></u>	<u></u>
14. Other* <u></u>	<u></u>
Total Funds Available	<u>133,753</u>

Define

THE ABOVE INFORMATION IS A STATEMENT OF PROBABLE COST AND FUNDS AVAILABLE AND IS REQUIRED TO BE REVISED TO CORRESPOND TO ACTUAL BIDS RECEIVED PRIOR TO THE SIGNING OF CONSTRUCTION CONTRACTS

TO BE COMPLETED ON INITIAL & REVISED APPLICATION: The signing of this financial document certifies the above stated funds are available and designated for this project during this fiscal year.

_____ Superintendent	_____ Date
_____ Finance Officer	_____ Date
_____ Chairman	_____ Date

NOTE: Any district anticipating the financing of this and/or other projects in a combined school revenue Bond should discuss the financing with the Director/Branch Manager, KDE – District Financial Management.

TO BE COMPLETED ON INITIAL APPLICATION:

This building project application is approved by the KDE – District Facilities Branch indicating compliance with current District Facility Plan or minor project under 702 KAR 4:180.

Comments: _____

Branch Manager, KDE – District Facilities Branch Date

TO BE COMPLETED ON INITIAL & REVISED APPLICATION:
Tentative financial approval: based upon information provided to this office in support of projected cost.

Comments: _____

KDE – District Financial Management

Date: _____

TO BE COMPLETED ON INITIAL APPLICATION:

This building project application is hereby approved according to the condition outlined in the application. Proceed in accordance with the attached submittal checklist.

Comments: _____

KDE – District Support

Date: _____