

PROJECT IDENTIFICATION Initial: X Revised: \_\_\_\_\_ Emergency: \_\_\_\_\_  
District Name: Jefferson District Code: 275 Facility Name: Wheeler Elementary School School Code: 109  
Grade Level Served: PS - 5 Current Student Capacity: 650 District Facilities Plan Date: \_\_\_\_\_  
Project Name: Roof Replacement Building ID Number: \_\_\_\_\_  
Project Site 5700 Cynthia Drive Louisville  
Physical Address: Street City  
Construction Delivery Method: ☒ General Contractor ☐ Construction Mgr. ☐ Guaranteed Energy Savings Contract  
District's Procurement Standard: ☒ Model Procurement (KRS 45A) ☐ Bid Law (KRS 424.260)

1. DESCRIPTION AND SCOPE OF PROPOSED PROJECT

A. Check and complete the applicable items:

- ☐ 1. New Building  
☐ 2. Addition  
☐ 3. Major Renovation (Describe) \_\_\_\_\_  
☐ 4. New Relocatable Classroom Number \_\_\_\_\_ Size \_\_\_\_\_  
☐ 5. Equipment/Furnishings Procurement (Describe) \_\_\_\_\_  
☒ 6. Minor Project (Describe) Replacement of 198 roofing squares  
☐ 7. Site (Complete the Following)  
a. New Site Acquisition \_\_\_\_\_ Expansion \_\_\_\_\_ Number of Acres \_\_\_\_\_  
b. A site has been acquired in accordance with 702 KAR 4:050 requirements. \_\_\_\_\_  
c. Location \_\_\_\_\_  
d. Proposed site currently owned by District ☐ Yes ☐ No If no, list site owner: \_\_\_\_\_

B. Compliance with 702 KAR 4:180 and 702 KAR 4:160

This application is being submitted for (refer to current District Facility Plan):

1. Priority Category: 2c/35  
2. Discretionary Item Number: \_\_\_\_\_  
3. Minor project not listed on Facility Plan: \_\_\_\_\_

C. Provide a complete narrative of the proposed project.

This project will replace 198 squares of roofing in Section 1.

D. Proposed work related to the project but excluded from the scope of this BG1:

## II PROPOSED PLAN TO FINANCE APPLICATION

A. Statement of Probable Cost:

1. Total Construction Cost		338,700
2. Architect/Engineer Fee		24,386
3. Construction Manager Fee		
4. Bond Discount		7,904
5. Fiscal Agent Fee / Bank Rating		2,285
6. Construction Contingencies		16,935
7. Site Acquisition		
8. Equipment/Furnishings		
9. Equipment/Computers		
10. Technology Network System (KETS)		
11. Other* Surveys/Reimbursables		4,979
12. Other*		
13. Other*		
14. Other*		
Total Project Cost		395,189

\*Define

B. Funds Available:

1. SFCC Cash Requirement	
2. SFCC Bond Requirement	
3. SFCC Bond Sale	
4. Local FSPK Bond Sale	395,189
5. Local General Fund Bond Sale	
6. Cash – General Fund	
7. Cash – Capital Outlay	
8. Cash – Building Fund	
9. Cash – Investment Earnings	
10. KETS	
11. KYTC Reimbursement	
12. Other*	
13. Other*	
14. Other*	
Total Funds Available	395,189

\*Define

THE ABOVE INFORMATION IS A STATEMENT OF PROBABLE COST AND FUNDS AVAILABLE AND IS REQUIRED TO BE REVISED TO CORRESPOND TO ACTUAL BIDS RECEIVED PRIOR TO THE SIGNING OF CONSTRUCTION CONTRACTS

**TO BE COMPLETED ON INITIAL & REVISED APPLICATION:** The signing of this financial document certifies the above stated funds are available and designated for this project during this fiscal year.

\_\_\_\_\_ Superintendent \_\_\_\_\_ Date  
 \_\_\_\_\_ Finance Officer \_\_\_\_\_ Date  
 \_\_\_\_\_ Chairman \_\_\_\_\_ Date

**NOTE:** Any district anticipating the financing of this and/or other projects in a combined school revenue Bond should discuss the financing with the Director/Branch Manager, KDE – District Financial Management.

**TO BE COMPLETED ON INITIAL APPLICATION:**

This building project application is approved by the KDE – District Facilities Branch indicating compliance with current District Facility Plan or minor project under 702 KAR 4:180.

Comments: \_\_\_\_\_

---

Branch Manager, KDE – District Facilities Branch
Date

**TO BE COMPLETED ON INITIAL & REVISED APPLICATION:**

Tentative financial approval: based upon information provided to this office in support of projected cost.

Comments: \_\_\_\_\_

KDE – District Financial Management

Date: \_\_\_\_\_

**TO BE COMPLETED ON INITIAL APPLICATION:**

This building project application is hereby approved according to the condition outlined in the application. Proceed in accordance with the attached submittal checklist.

Comments: \_\_\_\_\_

---

KDE – District Support

Date: \_\_\_\_\_