

PROJECT IDENTIFICATION Initial: X Revised: \_\_\_\_\_ Emergency: \_\_\_\_\_  
District Name: Jefferson District Code: 275 Facility Name: Atkinson Elementary School School Code: 185  
Grade Level Served: PS - 5 Current Student Capacity: 582 District Facilities Plan Date: \_\_\_\_\_  
Project Name: Chiller and Boiler Replacement Building ID Number: \_\_\_\_\_  
Project Site: 2811 Duncan Street Louisville  
Physical Address: \_\_\_\_\_ Street \_\_\_\_\_ City \_\_\_\_\_  
Construction Delivery Method: ☒ General Contractor ☐ Construction Mgr. ☐ Guaranteed Energy Savings Contract  
District's Procurement Standard: ☒ Model Procurement (KRS 45A) ☐ Bid Law (KRS 424.260)

1. DESCRIPTION AND SCOPE OF PROPOSED PROJECT

A. Check and complete the applicable items:

- ☐ 1. New Building  
☐ 2. Addition  
☒ 3. Major Renovation (Describe) Chiller and Boiler Replacement  
☐ 4. New Relocatable Classroom Number \_\_\_\_\_ Size \_\_\_\_\_  
☐ 5. Equipment/Furnishings Procurement (Describe) \_\_\_\_\_  
☐ 6. Minor Project (Describe) \_\_\_\_\_  
☐ 7. Site (Complete the Following)  
a. New Site Acquisition \_\_\_\_\_ Expansion \_\_\_\_\_ Number of Acres \_\_\_\_\_  
b. A site has been acquired in accordance with 702 KAR 4:050 requirements. \_\_\_\_\_  
c. Location \_\_\_\_\_  
d. Proposed site currently owned by District ☐ Yes ☐ No If no, list site owner: \_\_\_\_\_

B. Compliance with 702 KAR 4:180 and 702 KAR 4:160

This application is being submitted for (refer to current District Facility Plan):

1. Priority Category: 2c/5  
2. Discretionary Item Number: \_\_\_\_\_  
3. Minor project not listed on Facility Plan: \_\_\_\_\_

- C. Provide a complete narrative of the proposed project. This project will replace the existing chiller and boiler.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

- D. Proposed work related to the project but excluded from the scope of this BG1: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

SCHOOL DISTRICT: JEFFERSON COUNTY Initial: \_\_\_\_\_ Revised xx BG# 16-028  
**(16-028) CHILLER AND BOILER REPLACEMENT**  
**ATKINSON ACADEMY**

**II PROPOSED PLAN TO FINANCE APPLICATION**

**A. Statement of Probable Cost:**

1. Total Construction Cost	<u>268,000</u>
2. Architect/Engineer Fee	<u>30,078</u>
3. Construction Manager Fee	<u>                    </u>
4. Bond Discount	<u>7,904</u>
5. Fiscal Agent Fee / Bank Rating	<u>2,285</u>
6. Construction Contingencies	<u>13,400</u>
7. Site Acquisition	<u>                    </u>
8. Equipment/Furnishings	<u>                    </u>
9. Equipment/Computers	<u>                    </u>
10. Technology Network System (KETS)	<u>                    </u>
11. Other* Reimbursables	<u>1,932</u>
12. Other* OFCI Chiller	<u>71,590</u>
13. Other*	<u>                    </u>
14. Other*	<u>                    </u>
<b>Total Project Cost</b>	<b><u>395,189</u></b>

\*Define

**B. Funds Available:**

1. SFCC Cash Requirement	<u>                    </u>
2. SFCC Bond Requirement	<u>                    </u>
3. SFCC Bond Sale	<u>                    </u>
4. Local FSPK Bond Sale	<u>395,189</u>
5. Local General Fund Bond Sale	<u>                    </u>
6. Cash – General Fund	<u>                    </u>
7. Cash – Capital Outlay	<u>                    </u>
8. Cash – Building Fund	<u>                    </u>
9. Cash – Investment Earnings	<u>                    </u>
10. KETS	<u>                    </u>
11. KYTC Reimbursement	<u>                    </u>
12. Other*	<u>                    </u>
13. Other*	<u>                    </u>
14. Other*	<u>                    </u>
<b>Total Funds Available</b>	<b><u>395,189</u></b>

\*Define

THE ABOVE INFORMATION IS A STATEMENT OF PROBABLE COST AND FUNDS AVAILABLE AND IS REQUIRED TO BE REVISED TO CORRESPOND TO ACTUAL BIDS RECEIVED PRIOR TO THE SIGNING OF CONSTRUCTION CONTRACTS

**TO BE COMPLETED ON INITIAL & REVISED APPLICATION:** The signing of this financial document certifies the above stated funds are available and designated for this project during this fiscal year.

_____ Superintendent	_____ Date
_____ Finance Officer	_____ Date
_____ Chairman	_____ Date

**NOTE:** Any district anticipating the financing of this and/or other projects in a combined school revenue Bond should discuss the financing with the Director/Branch Manager, KDE – District Financial Management.

**TO BE COMPLETED ON INITIAL APPLICATION:**

This building project application is approved by the KDE – District Facilities Branch indicating compliance with current District Facility Plan or minor project under 702 KAR 4:180.

Comments: \_\_\_\_\_

\_\_\_\_\_

Branch Manager, KDE – District Facilities Branch

\_\_\_\_\_ Date

**TO BE COMPLETED ON INITIAL & REVISED APPLICATION:**  
Tentative financial approval: based upon information provided to this office in support of projected cost.

Comments: \_\_\_\_\_

\_\_\_\_\_

KDE – District Financial Management

Date: \_\_\_\_\_

**TO BE COMPLETED ON INITIAL APPLICATION:**

This building project application is hereby approved according to the condition outlined in the application. Proceed in accordance with the attached submittal checklist.

Comments: \_\_\_\_\_

\_\_\_\_\_

KDE – District Support

Date: \_\_\_\_\_