

MARCH 22, 2016

APPROVAL OF BID
ATKINSON ACADEMY

The following resolution was offered by _____ and seconded by _____, that;

WHEREAS, plans and specifications were prepared by Kerr-Greulich Engineers, Inc. for Chiller and Boiler Replacement at Atkinson Academy and;

WHEREAS, by authorization of the Director of Capital Improvement and Planning, bids were received, publicly opened and read aloud on March 3, 2016 and;

WHEREAS, five (5) contractors bid for one prime contract which includes the furnishing of all labor, materials and related work to complete this project, and;

WHEREAS, this bid includes all sub-contractors, allowances, types of equipment and material required to complete this project, and;

WHEREAS, the following is a statement of the lowest qualified bid submitted and recommended by the Architect for this project:

Intertech Mechanical Services, Inc.	268,000
5836 Fern Valley Road	
Louisville, KY 40228	

WHEREAS, this work is to be financed by the Local FSPK Bond Sale.

Section 1 - This Board does hereby approve the recommendation of the Superintendent that a contract be awarded to the qualified bidder.

Respectfully,
Donna M. Hargens
Superintendent

Secretary, Board of Education

Chairman, Board of Education

After full discussion, the Chairman put the question of the adoption of this resolution before the Jefferson County Board of Education on March 22, 2016 and the following voted:

VOTING AYE: _____

VOTING NAY: _____

PASSED AND APPROVED: _____

BID TABULATION

CHILLER AND BOILER REPLACEMENT AT ATKINSON ACADEMY *MARCH 22, 2016*

BIDDER	BASE BID	ALT #1	TOTAL BID
Intertech Mechanical Services, Inc.	253,000	15,000	268,000
Lusk Mechanical	252,000	17,485	269,485
Schardein	299,960	21,360	321,320
R + R, Inc.	326,000	11,500	337,500
Walker Mechanical	320,000	39,500	359,500

Alternate #1- Replace existing base mounted pumps

Participation by Minority/Women Business

Minority	0%
Women	0%
Self-Performed	64%

PROJECT IDENTIFICATION Initial: X Revised: _____ Emergency: _____
District Name: Jefferson District Code: 275 Facility Name: Atkinson Elementary School School Code: 185
Grade Level Served: PS - 5 Current Student Capacity: 582 District Facilities Plan Date: _____
Project Name: Chiller and Boiler Replacement Building ID Number: _____
Project Site: 2811 Duncan Street Louisville
Physical Address: _____ Street _____ City _____
Construction Delivery Method: ☒ General Contractor ☐ Construction Mgr. ☐ Guaranteed Energy Savings Contract
District's Procurement Standard: ☒ Model Procurement (KRS 45A) ☐ Bid Law (KRS 424.260)

1. DESCRIPTION AND SCOPE OF PROPOSED PROJECT

A. Check and complete the applicable items:

- ☐ 1. New Building
☐ 2. Addition
☒ 3. Major Renovation (Describe) Chiller and Boiler Replacement
☐ 4. New Relocatable Classroom Number _____ Size _____
☐ 5. Equipment/Furnishings Procurement (Describe) _____
☐ 6. Minor Project (Describe) _____
☐ 7. Site (Complete the Following)
a. New Site Acquisition _____ Expansion _____ Number of Acres _____
b. A site has been acquired in accordance with 702 KAR 4:050 requirements. _____
c. Location _____
d. Proposed site currently owned by District ☐ Yes ☐ No If no, list site owner: _____

B. Compliance with 702 KAR 4:180 and 702 KAR 4:160

This application is being submitted for (refer to current District Facility Plan):

1. Priority Category: 2c/5
2. Discretionary Item Number: _____
3. Minor project not listed on Facility Plan: _____

- C. Provide a complete narrative of the proposed project. This project will replace the existing chiller and boiler.

- D. Proposed work related to the project but excluded from the scope of this BG1: _____

SCHOOL DISTRICT: JEFFERSON COUNTY Initial: _____ Revised xx BG# 16-028
(16-028) CHILLER AND BOILER REPLACEMENT
ATKINSON ACADEMY

II PROPOSED PLAN TO FINANCE APPLICATION

A. Statement of Probable Cost:

1. Total Construction Cost	<u>268,000</u>
2. Architect/Engineer Fee	<u>30,078</u>
3. Construction Manager Fee	_____
4. Bond Discount	_____
5. Fiscal Agent Fee	_____
6. Construction Contingencies	<u>13,400</u>
7. Site Acquisition	_____
8. Equipment/Furnishings	_____
9. Equipment/Computers	_____
10. Technology Network System (KETS)	_____
11. Other* Reimbursables	<u>1,932</u>
12. Other* OFCI Chiller	<u>71,590</u>
13. Other*	_____
14. Other*	_____
Total Project Cost	<u>385,000</u>

*Define

B. Funds Available:

1. SFCC Cash Requirement	_____
2. SFCC Bond Requirement	_____
3. SFCC Bond Sale	_____
4. Local FSPK Bond Sale	<u>385,000</u>
5. Local General Fund Bond Sale	_____
6. Cash – General Fund	_____
7. Cash – Capital Outlay	_____
8. Cash – Building Fund	_____
9. Cash – Investment Earnings	_____
10. KETS	_____
11. KYTC Reimbursement	_____
12. Other*	_____
13. Other*	_____
14. Other*	_____
Total Funds Available	<u>385,000</u>

*Define

THE ABOVE INFORMATION IS A STATEMENT OF PROBABLE COST AND FUNDS AVAILABLE AND IS REQUIRED TO BE REVISED TO CORRESPOND TO ACTUAL BIDS RECEIVED PRIOR TO THE SIGNING OF CONSTRUCTION CONTRACTS

TO BE COMPLETED ON INITIAL & REVISED APPLICATION: The signing of this financial document certifies the above stated funds are available and designated for this project during this fiscal year.

_____ Superintendent	_____ Date
_____ Finance Officer	_____ Date
_____ Chairman	_____ Date

NOTE: Any district anticipating the financing of this and/or other projects in a combined school revenue Bond should discuss the financing with the Director/Branch Manager, KDE – District Financial Management.

TO BE COMPLETED ON INITIAL APPLICATION:

This building project application is approved by the KDE – District Facilities Branch indicating compliance with current District Facility Plan or minor project under 702 KAR 4:180.

Comments: _____

_____ Date

Branch Manager, KDE – District Facilities Branch

TO BE COMPLETED ON INITIAL & REVISED APPLICATION:

Tentative financial approval: based upon information provided to this office in support of projected cost.

Comments: _____

KDE – District Financial Management

Date: _____

TO BE COMPLETED ON INITIAL APPLICATION:

This building project application is hereby approved according to the condition outlined in the application. Proceed in accordance with the attached submittal checklist.

Comments: _____

KDE – District Support

Date: _____