

# KENTUCKY DEPARTMENT OF EDUCATION

702 KAR 4:160

## BG-1 PROJECT APPLICATION FORM

PROJECT IDENTIFICATION Initial: X Revised: \_\_\_\_\_ Emergency: \_\_\_\_\_

District Name: Jefferson District Code: 275 Facility Name: Norton Commons Elementary School School Code: TBE

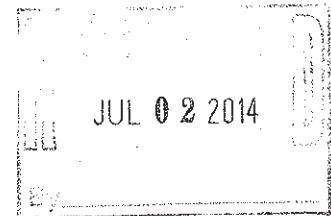
Grade Level Served: PS - 5 Proposed Student Capacity: 650 District Facilities Plan Date: \_\_\_\_\_

Project Name: Norton Commons Elementary School New Facility Building ID Number: \_\_\_\_\_

Project Site \_\_\_\_\_  
Physical Address: \_\_\_\_\_ Street \_\_\_\_\_ City Louisville

Construction Delivery Method: ☒ General Contractor ☐ Construction Mgr. ☐ Guaranteed Energy Savings Contract

District's Procurement Standard: ☒ Model Procurement (KRS 45A) ☐ Bid Law (KRS 424.260)



### 1. DESCRIPTION AND SCOPE OF PROPOSED PROJECT

#### A. Check and complete the applicable items:

- ☒ 1. New Building
- ☐ 2. Addition
- ☐ 3. Major Renovation (Describe) \_\_\_\_\_
- ☐ 4. New Relocatable Classroom Number \_\_\_\_\_ Size \_\_\_\_\_
- ☐ 5. Equipment/Furnishings Procurement (Describe) \_\_\_\_\_
- ☐ 6. Minor Project (Describe) \_\_\_\_\_
- ☐ 7. Site (Complete the Following)
  - a. New Site Acquisition Donation by Developer Expansion \_\_\_\_\_ Number of Acres 10+
  - b. A site has been acquired in accordance with 702 KAR 4:050 requirements. \_\_\_\_\_
  - c. Location Norton Commons
  - d. Proposed site currently owned by District ☐ Yes ☒ No If no, list site owner: Norton Commons

#### B. Compliance with 702 KAR 4:180 and 702 KAR 4:160

This application is being submitted for (refer to current District Facility Plan):

- 1. Priority Category: 1a/1 ✓
- 2. Discretionary Item Number: \_\_\_\_\_
- 3. Minor project not listed on Facility Plan: \_\_\_\_\_

#### C. Provide a complete narrative of the proposed project.

This project is to provide a new elementary school in the planned community of Norton Commons.

#### D. Proposed work related to the project but excluded from the scope of this BG1:

SCHOOL DISTRICT: JEFFERSON COUNTY Initial: \_\_\_\_\_ Revised xx BG# 15-002  
(15000) NEW ELEMENTARY SCHOOL  
NORTON COMMONS

II PROPOSED PLAN TO FINANCE APPLICATION

A. Statement of Probable Cost:

1. Total Construction Cost	<u>14,625,000</u>
2. Architect/Engineer Fee	<u>702,000</u>
3. Construction Manager Fee	<u></u>
4. Bond Discount	<u>331,500</u>
5. Fiscal Agent Fee	<u>117,537</u>
6. Construction Contingencies	<u>731,250</u>
7. Site Acquisition	<u></u>
8. Equipment/Furnishings	<u>725,000</u>
9. Equipment/Computers	<u>125,000</u>
10. Technology Network System (KETS)	<u></u>
11. Other* <u>Surveys/Reimbursables</u>	<u>81,500</u>
12. Other* <u>Testing/Monitoring</u>	<u>123,250</u>
13. Other* <u>OFCI Intercom</u>	<u>12,000</u>
14. Other* <u>Utility Fees</u>	<u>75,000</u>
Total Project Cost	<u>17,649,037</u>

\*Define

B. Funds Available:

1. SFCC Cash Requirement	<u></u>
2. SFCC Bond Requirement	<u></u>
3. SFCC Bond Sale	<u></u>
4. Local FSPK Bond Sale	<u>16,575,000</u>
5. Local General Fund Bond Sale	<u></u>
6. Cash – General Fund	<u></u>
7. Cash – Capital Outlay	<u></u>
8. Cash – Building Fund	<u></u>
9. Cash – Investment Earnings	<u></u>
10. KETS	<u></u>
11. KYTC Reimbursement	<u></u>
12. Other* <u>YMCA</u>	<u>1,074,037</u>
13. Other* <u></u>	<u></u>
14. Other* <u></u>	<u></u>
Total Funds Available	<u>17,649,037</u>

Define

THE ABOVE INFORMATION IS A STATEMENT OF PROBABLE COST AND FUNDS AVAILABLE AND IS REQUIRED TO BE REVISED TO CORRESPOND TO ACTUAL BIDS RECEIVED PRIOR TO THE SIGNING OF CONSTRUCTION CONTRACTS

**TO BE COMPLETED ON INITIAL & REVISED APPLICATION:** The signing of this financial document certifies the above stated funds are available and designated for this project during this fiscal year.

_____ Superintendent	_____ Date
_____ Finance Officer	_____ Date
_____ Chairman	_____ Date

**NOTE:** Any district anticipating the financing of this and/or other projects in a combined school revenue Bond should discuss the financing with the Director/Branch Manager, KDE – District Financial Management.

**TO BE COMPLETED ON INITIAL APPLICATION:**

This building project application is approved by the KDE – District Facilities Branch indicating compliance with current District Facility Plan or minor project under 702 KAR 4:180.

Comments: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_ Branch Manager, KDE – District Facilities Branch \_\_\_\_\_ Date

**TO BE COMPLETED ON INITIAL & REVISED APPLICATION:**  
Tentative financial approval: based upon information provided to this office in support of projected cost.

Comments: \_\_\_\_\_

\_\_\_\_\_

KDE – District Financial Management

Date: \_\_\_\_\_

**TO BE COMPLETED ON INITIAL APPLICATION:**

This building project application is hereby approved according to the condition outlined in the application. Proceed in accordance with the attached submittal checklist.

Comments: \_\_\_\_\_

\_\_\_\_\_

KDE – District Support

Date: \_\_\_\_\_