

# **SUMMARY**

## **MAY STATUS UPDATE**

### **RESPONSE TO APA RECOMMENDATIONS**

- The Munis Work Group continues to identify areas for improvement and is working toward implementation of numerous changes in procedures. This month the update describes the various budget meetings, the training provided by the Kentucky Association of School Councils and the development of the Tentative Working Budget. It also states budget work will continue through the summer to attempt to provide additional resources to our lowest performing schools.
- Training of District leadership in conflict resolution skills, proper procurement guidelines and conflict of interest policies will be conducted before the beginning of the 2015-16 school year. This constitutes a change in the initial response in that the training was to be provided by July 1. It has been determined the beginning of the year would provide a more effective delivery.
- A safeguard against encumbrances at year end to circumvent the budget process was put in place. The Purchase Order cut-off for FY 2014-15 was April 30, 2015. A report of open purchase orders will be sent to each school in May. Every open purchase order will have to be justified. If sufficient justification is not forthcoming, the purchase order will be closed. This should eliminate unnecessary encumbrances. This item is COMPLETE.
- The Audit Committee met for the first time in April and agreed audit findings will be reported to the Board. The response on this item was amended slightly to note the results of audits conducted as a result of a complaint that is unsubstantiated will not be reported to the Board. This item is COMPLETE.