

PROJECT IDENTIFICATION Initial: \_\_\_\_\_ Revised:   x   Emergency: \_\_\_\_\_District Name: Marion Co. Public Schools District Code: 375 Facility Name: Multiple School Code: MultipleGrade Level Served: \_\_\_\_\_ Current Student Capacity: \_\_\_\_\_ District Facilities Plan Date: June 2011Project Name: Marion Co. Public Schools Guaranteed Energy Savings Contract Building ID Number: \_\_\_\_\_Project Site Multiple  
Physical Address: \_\_\_\_\_ Street \_\_\_\_\_ City \_\_\_\_\_Construction Delivery Method: ☐ General Contractor ☐ Construction Mgr. ☒ Guaranteed Energy Savings ContractDistrict's Procurement Standard: ☒ Model Procurement (KRS 45A) ☐ Bid Law (KRS 424.260)

## 1. DESCRIPTION AND SCOPE OF PROPOSED PROJECT

A. Check and complete the applicable items:

- ☐ 1. New Building
- ☐ 2. Addition
- ☒ 3. Major Renovation (Describe) Major renovation consists of HVAC and lighting upgrades at Lebanon MS.
- ☐ 4. New Relocatable Classroom Number \_\_\_\_\_ Size \_\_\_\_\_
- ☐ 5. Equipment/Furnishings Procurement (Describe) \_\_\_\_\_
- ☒ 6. Minor Project (Describe) Minor project consists of lighting upgrades, building envelope upgrades, HVAC controls and water heater upgrades.
- ☐ 7. Site (Complete the Following)
- a. New Site Acquisition \_\_\_\_\_ Expansion \_\_\_\_\_ Number of Acres \_\_\_\_\_
- b. A site has been acquired in accordance with 702 KAR 4:050 requirements. \_\_\_\_\_
- c. Location \_\_\_\_\_
- d. Proposed site currently owned by District ☐ Yes ☐ No If no, list site owner: \_\_\_\_\_

B. Compliance with 702 KAR 4:180 and 702 KAR 4:160

This application is being submitted for (refer to current District Facility Plan):

1. Priority Category: 2c
2. Discretionary Item Number: \_\_\_\_\_
3. Minor project not listed on Facility Plan: \_\_\_\_\_

C. Provide a complete narrative of the proposed project. The proposed project includes a full HVAC and lighting renovation at Lebanon Middle School. In addition to this scope of work, there are multiple lighting upgrades (gymnasiums, bus garage, exterior lighting) across the District. Water heaters are being replaced at Marion Co. HS, Lebanon MS, and the fitness center. Existing DDC control systems are being re-commissioned. Building envelope upgrades will be performed at Calvary ES, Lebanon ES, and the bus garage to reduce infiltration and excessive heat loss. Refer to the RFP Response for more detail of project scope.

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

D. Proposed work related to the project but excluded from the scope of this BG1: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

SCHOOL DISTRICT: Marion Co. Public Schools Initial: Revised: x BG# 15-205

PROJECT NAME: Marion Co. Public Schools Guaranteed Energy Savings Contract

## II. PROPOSED PLAN TO FINANCE APPLICATION

A. Statement of Probable Costs:

1. Total Construction Cost	\$3,545,537.00
2. Architect/Engineer Fee	included
3. Construction Manager Fee	
4. Bond Discount	\$73,200.00
5. Fiscal Agent Fee	\$41,263.00
6. Construction Contingencies	
7. Site Acquisition	
8. Equipment/Furnishings	
9. Equipment/Computers	
10. Technology Network Sys. (KETS)	
11. Other*	
12. Other*	
13. Other*	
14. Other*	
Total Project Cost	\$3,660,000.00

B. Funds Available:

1. SFCC Cash Req.	
2. SFCC Bond Req.	
3. SFCC Bond Sale	
4. Local FSPK Bond Sale	\$935,747.00
5. Local Gen. Fund Bond Sale	\$2,724,253.00
6. Cash - General Fund	
7. Cash - Capital Outlay	
8. Cash - Building Fund	
9. Cash - Inv. Earnings	
10. KETS	
11. KYTC Reimbursement	
12. Other*	
13. Other*	
14. Other*	
Total Funds Available	\$3,660,000.00

\*Define

\*Define

THE ABOVE INFORMATION IS A STATEMENT OF PROBABLE COST AND FUNDS AVAILABLE AND IS REQUIRED TO BE REVISED TO CORRESPOND TO ACTUAL BIDS RECEIVED PRIOR TO THE SIGNING OF CONSTRUCTION CONTRACTS.

**TO BE COMPLETED ON INITIAL & REVISED APPLICATION:** The signing of this financial document certifies the above stated funds are available and designated for this project during this fiscal year.

\_\_\_\_\_  
Superintendent

Date \_\_\_\_\_

Finance Officer

Date \_\_\_\_\_

Chairman

Date \_\_\_\_\_

NOTE: Any district anticipating the financing of this and/or other projects in a combined school revenue Bond should discuss the financing with the Director/Branch Manager, KDE - District Financial Management.

TO BE COMPLETED ON INITIAL APPLICATION:

This building project application is approved by the KDE - District Facilities Branch indicating compliance with current District Facility Plan or minor project under 702 KAR 4:180.

Comments:

Branch Manager, KDE - District Facilities Branch

Date \_\_\_\_\_

TO BE COMPLETED ON INITIAL & REVISED APPLICATION:

Tentative financial approval based upon information provided to this office in support of projected cost.

Comments:

KDE - District Financial Management

Date: \_\_\_\_\_

TO BE COMPLETED ON INITIAL APPLICATION:

This building project application is hereby approved according to the conditions outlined in the application. Proceed in accordance with the attached submittal checklist.

Comments:

KDE - District Support

Date: \_\_\_\_\_