

JEFFERSON COUNTY BOARD OF EDUCATION
EQUAL OPPORTUNITY/AFFIRMATIVE ACTION EMPLOYER

COMPETITIVE NEGOTIATION TABULATION

PROPOSAL NO.: 3041

APPROVAL DATE: December 15, 2014

ITEM(S) QUOTED: AUDIT SERVICES
PART A - FINANCIAL STATEMENT AUDIT
PART B - INTERNAL AUDIT SERVICES

DATE PROPOSALS RECEIVED: December 8, 2014

CONTRACT PERIOD: **PART A** - From April 1, 2015 through March 30, 2016, with five (5) annual renewals at the option of both parties.
PART B - From December 16, 2014 through June 30, 2015, with five (5) annual renewals at the option of both parties.

VENDOR INSTRUCTIONS: No shipments/services are to be made against the contract.
Purchase orders will be issued.

AWARD OF PROPOSAL: **PART A** - Awarded to Strothman & Company PSC as the best evaluated vendor based on the evaluation criteria set forth in the Request for Proposal.
PART B - Awarded to Dean Dorton Allen Ford, PLLC as the best evaluated vendor based on the evaluation criteria set forth in the Request for Proposal.

AUDIT SERVICES
PART A - FINANCIAL STATEMENT AUDIT
PART B - INTERNAL AUDIT SERVICES

PART A - AUDIT OF JEFFERSON COUNTY PUBLIC SCHOOLS (JCPS NO. 4600649-2012876)

<u>BIDDER</u>		<u>COST</u>
Strothman & Company PSC	Audit of Comprehensive Annual Financial Report	\$ 90,000.00
	Audit of School Activity Funds	170,000.00
	Federal Grant Audit (A-133)	<u>30,000.00</u>
	Total Cost of 2014-2015 Audit	290,000.00
BKD, LLP	Audit of Comprehensive Annual Financial Report	\$ 165,000.00
	Audit of School Activity Funds	185,000.00
	Federal Grant Audit (A-133)	<u>50,000.00</u>
	Total Cost of 2014-2015 Audit	400,000.00
Barnes Dennig & Co., Ltd.	Audit of Comprehensive Annual Financial Report	\$ 105,000.00
	Audit of School Activity Funds	210,000.00
	Federal Grant Audit (A-133)	<u>22,000.00</u>
	Total Cost of 2014-2015 Audit	337,000.00
Dean Dorton Allen Ford, PLLC	Audit of Comprehensive Annual Financial Report	\$ 95,000.00
	Audit of School Activity Funds	195,000.00
	Federal Grant Audit (A-133)	<u>40,000.00</u>
	Total Cost of 2014-2015 Audit	330,000.00
Mountjoy Chilton Medley LLP		N/A
Plante & Moran, PLLC	Audit of Comprehensive Annual Financial Report	\$ 137,250.00
	Audit of School Activity Funds	210,000.00
	Federal Grant Audit (A-133)	<u>30,975.00</u>
	Total Cost of 2014-2015 Audit	378,225.00

PART B – INTERNAL AUDITS FOR JEFFERSON COUNTY PUBLIC SCHOOLS (JCPS NO. 4600649-2012876)

<u>BIDDER</u>	<u>TOTAL HOURS BUDGETED IF \$100,000 ENGAGEMENT</u>
Dean Dorton Allen Ford, PLLC	700
BKD, LLP	550
Barnes Dennig & Co., Ltd.	840.11
Mountjoy Chilton Medley LLP	560
Plante & Moran, PLLC	N/A
Strothman & Company PSC	710

All information is included with proposals. The proposals are on file in the Purchasing/Bid Department.