GIVE ADVOCATE VOLUNTEER.

Metro United Way



Our mission is to improve lives and our community by engaging people to give, advocate and volunteer.

ADVANCING EDUCATION INCOME AND HEALTH

RECEIVED

JUN 0 2 2014

May 30, 2014

SUPERINTENDENT'S OFFICE

Ms. Linda Witt

Louisville Education and Employment Partnership Ahrens Educational Resource Center 546 South First Street, #207

Louisville, KY 40202

Dear Ms. Witt,

At Metro United Way, our vision is a community whose people achieve their fullest potential through education, financial stability and healthy lives. We know that these are ambitious goals; that's why we connect the people and organizations with the passion, expertise and resources needed to get things done. It's through these partnerships - such as ours - and our strategic alignment of our focus and resources, that we will achieve significant lasting change in our community.

Together, we believe we can impact the quality of life for everyone in our community by focusing on our four Community Aspirations:

- All children will enter kindergarten ready to learn.
- All youth will complete high school on time prepared for college, work and life.
- Parents and caregivers will have the knowledge, skills and abilities necessary to maintain family stability and help their children succeed.
- Sustain a network of services that address basic and core needs.

And we believe that we are uniquely positioned to change the odds for kids in our community through education; studies show that a quality education leads to better income and a healthier life. That's why Metro United Way sees helping our children do better in school as the best way to improve lives and our community in the long run, and maintaining a compassionate network of services that address basic needs continues to be an important part of this process.

As you know, we've already begun this important work, and our leadership role in both early childhood education and high school graduation in our community is deepening. So it's more important than ever to ensure we have both the internal and external resources needed to accomplish this work.

We will continue to communicate our priorities and focus, as well as our results, as we move forward. Stewardship and financial reviews will play an important role in our efforts, as will data collection and client results. Our investments will continue to become more focused, with subsequent funding decisions reflecting our progress in meeting the needs of our community.

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Please accept this letter as notification of Metro United Way's investment with you. Payments will be released from our account at month end, July 2014 through June 2015. Our ability to pay out the program dollars is contingent upon our ability to collect the funds pledged.

Supporting the outcomes of Youth Mentoring in Jefferson County

Campaign 2013 Investment

\$ 94,752.57

Again this year, many companies have chosen to have donation processing vendors pay agency designations directly. Enclosed you will find an explanation of how this will impact you.

Enclosed you will also find a copy of the assessment form completed by staff following your agency report. If you have any questions or concerns, please feel free to contact me at 292-6180 or TJ Delahanty at 292-6226.

A community of connected people – all people – united and working together for the benefit of all is at the heart of what Metro United Way represents. We all win when a child succeeds in school, when a neighborhood turns around, when families have good health and when workers have solid jobs.

We value you as a partner and appreciate all that you do.

Sincerely,

Maggie Elder

Vice President of Community Building

Cc:

Ms. Diane Porter, JCPS Board Chair

Dr. Donna Hargens, JCPS Superintendent

Dr. Dewey Hensley, JCPS Chief Academic Officer

Enclosures

<u>Directed Gifts and Metro United Way Payment</u> Campign 2013

Agency: Louisville Education & Employment Partnership

Total Investment: \$ 94,752.57

Metro United Way Agency	Direct Payment to Agency from	Investment Paid Directly by
Allocation	3 rd Party Processor	Metro United Way
\$ 94,752.57	\$ 338.00	

** Guaranteed amount to be paid in monthly installments

Most Metro United Way funded agencies will receive some of their annual investment funding through third party processors that offer pledge processing to companies for a fee. There are several organizations that offer this service and several companies have elected to process their donations this way.

Truist (Truist Connect), JK Group (Easy Match) and Cybergrants are three of the largest. These processors will send you information as to how you can set up an account to view your payment information, payment schedules and donor information online.

We are committed to open communication with our agencies with regard to this process. We encourage agencies to ask us questions and also to seek answers from the third party processors directly.

Frequently Asked Questions

- What are directed gifts?
 - Directed gifts are designated donations paid directly to a designated agency through a vendor that processes donations.
- How will directed gifts impact annual investments?
 Example:

Agency Investment

1,000.00	MUW approved investment
(300.00)	Directed pledges processed by third party processor
700.00	Investment paid directly by MUW

Processed and paid by Third Party Processor

300.00	Directed pledges processed by third party processor
(20.10)	Administrative fee example (6.7%)
279.90	Paid to agency by third party processor

Projected Payments to Recipient Agency by MUW and Third Party Processor

700.00	Investment paid directly by MUW
<u>279.90</u>	Directed pledges paid by third party processor
979.90	Total to be received by recipient agency

Reconciliation – Agency Investment vs. Amount Received

1,000.00	Agency investment amount
(20.10)	Third party processor administrative fee (absorbed by the agency)
979.90	Total to be received by the agency



Metro United Way

Program Assessment - High School Graduation

Allered Highertone

Agency Name	Louisville Education and Employment Partnership 3-21-2014	3-21-2014
Program Name	Youth Mentoring LEEP	
Metro United Way Staff	Metro United Way Staff	

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Standard	Rating	Evidenced By	
	Meets / Doesn't Meet		
Youth are achieving academic success.	Meets	Comments	Indicators reported are acceptable: 100% promotion to next academic level 100%
		-	above ninety percent attendance.
Youth are making positive choices that support emotional development.	Doesn't Meet	Cornments	No indicators to report on social emotional outcomes.
Additional Outcome and indicators are meaningful and reflective of program work.	Meets	Comments	100% LEEP Graduates made successful transition to career/college
Program is serving the desired population.	Meets	Comments	81% participants are on free/reduced lunch (below 185% federal poverty rate). 70% below grade level reading.
Agency conducts quality improvement activities to ensure agency success.	Meets	Comments	While I am confident that the programs provided are based solidly in youth development principles and of high quality, I would like to see LEEP incorporate more quality assessment, particularly in "group" activities.
Has Professional Development plan for Staff	Meets	Comments	While stating worthy professional development opportunities for staff, does not state # hours per position required per year.

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	Meets / Doesn't Meet			***************************************	A STATE OF THE PERSON OF THE PERSON	A PERSONAL AND STREET,	
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Assessment Summary							
Areas of Strength							
LEEP provides excellent supports for students.							(m. 1 m. 1
Areas of Concern / Follow Up Needs							
None					A comment of the comm	THE THE PERSONS ASSESSED.	