

PROJECT IDENTIFICATION

Initial: X

Revised: _____

Emergency: _____

District Name: Nelson County Schools

District Code: _____

Facility Name: Multiple

School Code: _____

Grade Level Served: _____

Current Student Capacity: _____

District Facilities Plan Date: June 2010

Project Name: Nelson County Schools Guaranteed Energy Savings Contract

Building ID Number: _____

Project Site: Multiple
Physical Address: _____ Street _____ City _____

Construction Delivery Method: General Contractor Construction Mgr. Guaranteed Energy Savings Contract

District's Procurement Standard: Model Procurement (KRS 45A) Bid Law (KRS 424.260)

1. DESCRIPTION AND SCOPE OF PROPOSED PROJECT

A. Check and complete the applicable items:

- 1. New Building
- 2. Addition
- 3. Major Renovation (Describe) The major renovation consists of the HVAC replacement at Cox's Creek Elementary School.
- 4. New Relocatable Classroom Number _____ Size _____
- 5. Equipment/Furnishings Procurement (Describe) _____
- 6. Minor Project (Describe) _____
- 7. Site (Complete the Following)
 - a. New Site Acquisition _____ Expansion _____ Number of Acres _____
 - b. A site has been acquired in accordance with 702 KAR 4:050 requirements. _____
 - c. Location _____
 - d. Proposed site currently owned by District Yes No If no, list site owner: _____

B. Compliance with 702 KAR 4:180 and 702 KAR 4:160

This application is being submitted for (refer to current District Facility Plan):

- 1. Priority Category: 2c
- 2. Discretionary Item Number: _____
- 3. Minor project not listed on Facility Plan: _____

C. Provide a complete narrative of the proposed project. Refer to the Qualified Provider's RFP Response for a detailed description of the proposed project scope. The main aspects of the project consist of a full HVAC renovation at Cox's Creek Elementary School, as well as a partial HVAC central systems equipment upgrade at Nelson County High School. Also included in the scope of the project are miscellaneous lighting technology upgrades at various facilities across the district.

D. Proposed work related to the project but excluded from the scope of this BG1: _____

SCHOOL DISTRICT: Nelson County Schools Initial: X Revised: _____ BG# _____

PROJECT NAME: Nelson County Schools Guaranteed Energy Savings Contract

II. PROPOSED PLAN TO FINANCE APPLICATION

A. Statement of Probable Costs:

1. Total Construction Cost	\$ 2,590,731.00
2. Architect/Engineer Fee	\$ 181,086.00
3. Construction Manager Fee	_____
4. Bond Discount	\$ 57,000.00
5. Fiscal Agent Fee	\$ 31,000.00
6. Construction Contingencies	_____
7. Site Acquisition	_____
8. Equipment/Furnishings	_____
9. Equipment/Computers	_____
10. Technology Network Sys. (KETS)	_____
11. Other*	_____
12. Other*	_____
13. Other*	_____
14. Other*	_____
Total Project Cost	\$ 2,859,817.00

B. Funds Available:

1. SFCC Cash Req.	_____
2. SFCC Bond Req.	_____
3. SFCC Bond Sale	_____
4. Local FSPK Bond Sale	_____
5. Local Gen. Fund Bond Sale	_____
6. Cash - General Fund	_____
7. Cash - Capital Outlay	_____
8. Cash - Building Fund	_____
9. Cash - Inv. Earnings	_____
10. KETS	_____
11. KYTC Reimbursement	_____
12. Other*	\$ 2,859,817.00
13. Other*	_____
14. Other*	_____
Total Funds Available	\$ 2,859,817.00

* Energy Conservation Bonds - Project is fully funded by General Fund savings, no Restricted Funds required.

*Define

THE ABOVE INFORMATION IS A STATEMENT OF PROBABLE COST AND FUNDS AVAILABLE AND IS REQUIRED TO BE REVISED TO CORRESPOND TO ACTUAL BIDS RECEIVED PRIOR TO THE SIGNING OF CONSTRUCTION CONTRACTS.

TO BE COMPLETED ON INITIAL & REVISED APPLICATION: The signing of this financial document certifies the above stated funds are available and designated for this project during this fiscal year.

_____ Superintendent _____ Date

_____ Finance Officer _____ Date

_____ Chairman _____ Date

NOTE: Any district anticipating the financing of this and/or other projects in a combined school revenue Bond should discuss the financing with the Director/Branch Manager, KDE - District Financial Management.

TO BE COMPLETED ON INITIAL APPLICATION:
This building project application is approved by the KDE - District Facilities Branch indicating compliance with current District Facility Plan or minor project under 702 KAR 4:180.

Comments: _____

Branch Manager, KDE - District Facilities Branch _____ Date

TO BE COMPLETED ON INITIAL & REVISED APPLICATION:
Tentative financial approval based upon information provided to this office in support of projected cost.

Comments: _____

KDE - District Financial Management

Date: _____

TO BE COMPLETED ON INITIAL APPLICATION:
This building project application is hereby approved according to the conditions outlined in the application. Proceed in accordance with the attached submittal checklist.

Comments: _____

KDE - District Support

Date: _____