

DEED OF CONSOLIDATION

THIS DEED OF CONSOLIDATION is made as of this ____ day of _____, 2013, by and between **JEFFERSON COUNTY SCHOOL DISTRICT FINANCE CORPORATION**, a Kentucky non-profit corporation, 3332 Newburg Road, VanHoose Education Center, Louisville, Kentucky 40218, as Grantor hereunder to itself as a Grantee hereunder, for the purpose of consolidating certain tracts as described herein

WITNESSETH:

For the sole purpose of consolidating certain tracts owned by the aforesaid Grantor into one (1) tract, Grantor does hereby grant, convey, sell, assign and set over with covenant of Special Warranty unto itself as Grantee, in fee simple, those certain tracts of real property situated in Jefferson County, Kentucky described as the "Unconsolidated Description" on Exhibit A attached hereto and made a part hereof, into one consolidated tract described as the "Consolidated Parcel" on Exhibit B and shown on the Consolidation Survey on Exhibit C, both attached hereto and made a part hereof (the "Property").

Grantor further covenants for itself alone that Grantor is lawfully seized of the estate hereby conveyed by it, has full right and power to convey the same, and that the Property conveyed by it is free and clear of all taxes, liens and encumbrances, except real estate taxes due and payable in the year 2013.

PROVIDED, HOWEVER, there is excepted from the foregoing covenants and warranties (a) governmental laws, rules, regulations and restrictions affecting the Property, and (b) all restrictions, covenants, easements, leases and stipulations of record affecting the Property.

For purposes of KRS 382.135, the Grantor and Grantee certify that the transfer effected hereby is for nominal consideration and the estimated fair cash value of the property herein conveyed based on the current assessed value is \$2,600.00. This conveyance is exempt from the payment of transfer tax pursuant to KRS §142.050 (7)(b) and (d).

The in-care-of address to which the property tax bill for 2013 may be sent is 3332 Newburg Road, VanHoose Education Center, Louisville, Kentucky 40218.

IN TESTIMONY WHEREOF, WITNESS the signature of Grantor and Grantee as of the date and year first above written.

GRANTOR/GRANTEE

**JEFFERSON COUNTY SCHOOL DISTRICT
FINANCE CORPORATION**
A Kentucky Non-Profit Corporation

BY: _____

Donna Hargens, President

[illegible]

The foregoing instrument was subscribed, sworn to and acknowledged before me this 8th day of October, 2013, by Donna Hargens, President of the Jefferson County School District Finance Corporation, on behalf of said corporation in its capacity as both Grantor and Grantee hereunder.

My commission expires: 11/3/2015

Sherry C. Fields
NOTARY PUBLIC

THIS INSTRUMENT PREPARED BY:

Deborah A. Bilitski
WYATT, TARRANT & COMBS, LLP
500 West Jefferson Street
Suite 2700
Louisville, KY 40202-2898
(502) 562-7297

Attachments: Exhibit A – Unconsolidated Description
Exhibit B – Consolidated Parcel
Exhibit C – Consolidation Survey