

# DRAFT AIA Document G701™ - 2001

## Change Order

**PROJECT (Name and address):**  
Radcliff Elementary School Renovation  
- Phase 3  
1145 S. Dixie Boulevard  
Radcliff, Kentucky 40160

**CHANGE ORDER NUMBER:** 005

**DATE:** May 3, 2011

**TO CONTRACTOR (Name and address):**  
Morel Construction Co., Inc.  
627 West Main Street  
Louisville, Kentucky 40202

**ARCHITECT'S PROJECT NUMBER:** 1004

**CONTRACT DATE:** January 10, 2011

**CONTRACT FOR:** General Construction

**OWNER:** ☒

**ARCHITECT:** ☒

**CONTRACTOR:** ☒

**FIELD:** ☒

**OTHER:** ☐

### THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

Provide material and labor for the relocation of an existing interior 4" storm line adjacent to the existing Media Center to avoid foundations for new interior wall partitions. This existing storm line drains the existing interior courtyard. All pipe penetrations through the foundations shall be sleeved.

Remove existing 1-1/2" sanitary line within the Media Center and install new 2" sanitary line as required per Kentucky Plumbing Code. Patch and repair existing floor to receive new finishes. Existing construction documents indicated an existing 3" sanitary line; however, upon demolition, the line was found to be 1-1/2". Per Kentucky Plumbing Code, minimum 2" sanitary line shall be provided underslab.

Quantities of materials and price submitted by the contractor for this work have been reviewed and approved by the architect and engineer.

The original Contract Sum was

The net change by previously authorized Change Orders

The Contract Sum prior to this Change Order was

The Contract Sum will be increased by this Change Order in the amount of

The new Contract Sum including this Change Order will be

The Contract Time will be increased by Zero (0) days.

The date of Substantial Completion as of the date of this Change Order therefore is November 25, 2011.

\$	5,088,000.00
\$	23,569.00
\$	5,111,569.00
\$	5,130.00
\$	5,116,699.00

**NOTE:** This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

### NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

**Sherman Carter Barnhart Architects PSC**  
**ARCHITECT (Firm name)**

100 Mallard Creek Road, Suite 151,  
Louisville, Kentucky 40207  
**ADDRESS**

**Morel Construction Co., Inc.**  
**CONTRACTOR (Firm name)**

627 West Main Street, Louisville,  
Kentucky 40202  
**ADDRESS**

**Hardin County Schools**  
**OWNER (Firm name)**

65 W.A. Jenkins Road, Elizabethtown,  
Kentucky 42701  
**ADDRESS**

**BY (Signature)**

Kenny Stanfield AIA  
**(Typed name)**

**DATE**

**BY (Signature)**

Richard A. Clauson  
**(Typed name)**

**DATE**

**BY (Signature)**

Nannette Johnston  
**(Typed name)**

**DATE**



627 West Main Street  
Louisville, KY 40202  
502-568-6200 Fax 502-568-6234

## REQUEST FOR CHANGE ORDER

**MOREL CONSTRUCTION Co., LLC**

SHERMAN CARTER BARNHART  
100 Mallard Creek Rd., Suite 151  
Louisville, KY 40207-5133

Attn: Ms. Myra Vaughn

Request No. 6

X-No. 8

Project Radcliff Elementary - Phase 3

Project No. 11-01

We hereby request your formal Change Order to our contract for the following changes in the Scope of Work.

Rework 1-1/2" sanitary line and 4" storm line in Media Center per Proposal Request #5

Replace Slab on Grade:

Material \$180.00

Labor \$225.00

Plumbing \$4,056.00

Subtotal \$4,461.00

15% Overhead and Profit \$669.00

**Total ADDITIONAL amount of this Request for Change Order \$5,130.00**

This Request is Valid for 5 Days

A Time Extension of 0 Days is Included in this Request

A. We are proceeding with this work as per verbal authorization of \_\_\_\_\_

B. We have completed this work as per verbal authorization of \_\_\_\_\_

~~C. We will proceed with this work only upon receipt of this signed authorization or formal Change Order.~~

SIGNED: \_\_\_\_\_

DATE: \_\_\_\_\_

MOREL CONSTRUCTION Co., LLC

1. ORIGINAL - Architect
2. COPY - Owner/Architect File
3. COPY - X File

By: \_\_\_\_\_

Richard A. Clauson - Vice President

April 26, 2011

Date

# COPY

## AIA® Document G709™ – 2001

### Work Changes Proposal Request

**PROJECT (Name and address):**

Ridgely Elementary School  
Renovation - Phase 3  
1145 S. Dixie Boulevard  
Ridgely, Kentucky 40160

PROPOSAL REQUEST NUMBER: 003

DATE OF ISSUANCE: April 26, 2011

OWNER: ☒

ARCHITECT: ☒

CONSULTANT: ☒

CONTRACTOR: ☒

FIELD: ☒

OTHER: ☐

**OWNER (Name and address):**

Hardin County Schools  
65 W. A. Jenkins Road  
Elizabethtown, Kentucky 42701

CONTRACT FOR: General Construction

CONTRACT DATE: January 10, 2011

ARCHITECT'S PROJECT NUMBER: 1004

**FROM ARCHITECT (Name and address):**

Sherman Carter Barnhart Architects  
PSC  
100 Mallard Creek Road, Suite 151  
Louisville, Kentucky 40207

**TO CONTRACTOR (Name and address):**

Morel Construction Co., Inc.  
627 West Main Street  
Louisville, Kentucky 40302

Please submit an itemized proposal for changes in the Contract Sum and Contract Time for proposed modifications to the Contract Documents described herein. Within Zero (0) days, the Contractor must submit this proposal or notify the Architect, in writing, of the date on which proposal submission is anticipated.

**THIS IS NOT A CHANGE ORDER, A CONSTRUCTION CHANGE DIRECTIVE OR A DIRECTION TO PROCEED WITH THE WORK DESCRIBED IN THE PROPOSED MODIFICATIONS.**

**DESCRIPTION (Insert a written description of the Work):**

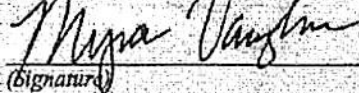
Provide material and labor cost for the relocation of an existing interior 4" storm line adjacent to the existing Media Center, to avoid foundations for new interior wall partitions. This existing storm line drains the existing interior courtyard. All pipe penetrations through the foundations shall be sleeved. Refer to attached drawing.

Also remove existing 1-1/2" sanitary line as indicated on the attached drawing, and install new 2" sanitary line as required per Kentucky Plumbing Code. Patch and repair existing floor to receive new finishes. Existing construction documents indicated an existing 3" sanitary line; however, upon demolition, the line was found to be 1-1/2". Per Kentucky Plumbing Code, minimum of 2" sanitary line shall be provided under slab.

**ATTACHMENTS (List attached documents that support description):**

Proposal request drawing P1.2A.

**REQUESTED BY THE ARCHITECT:**

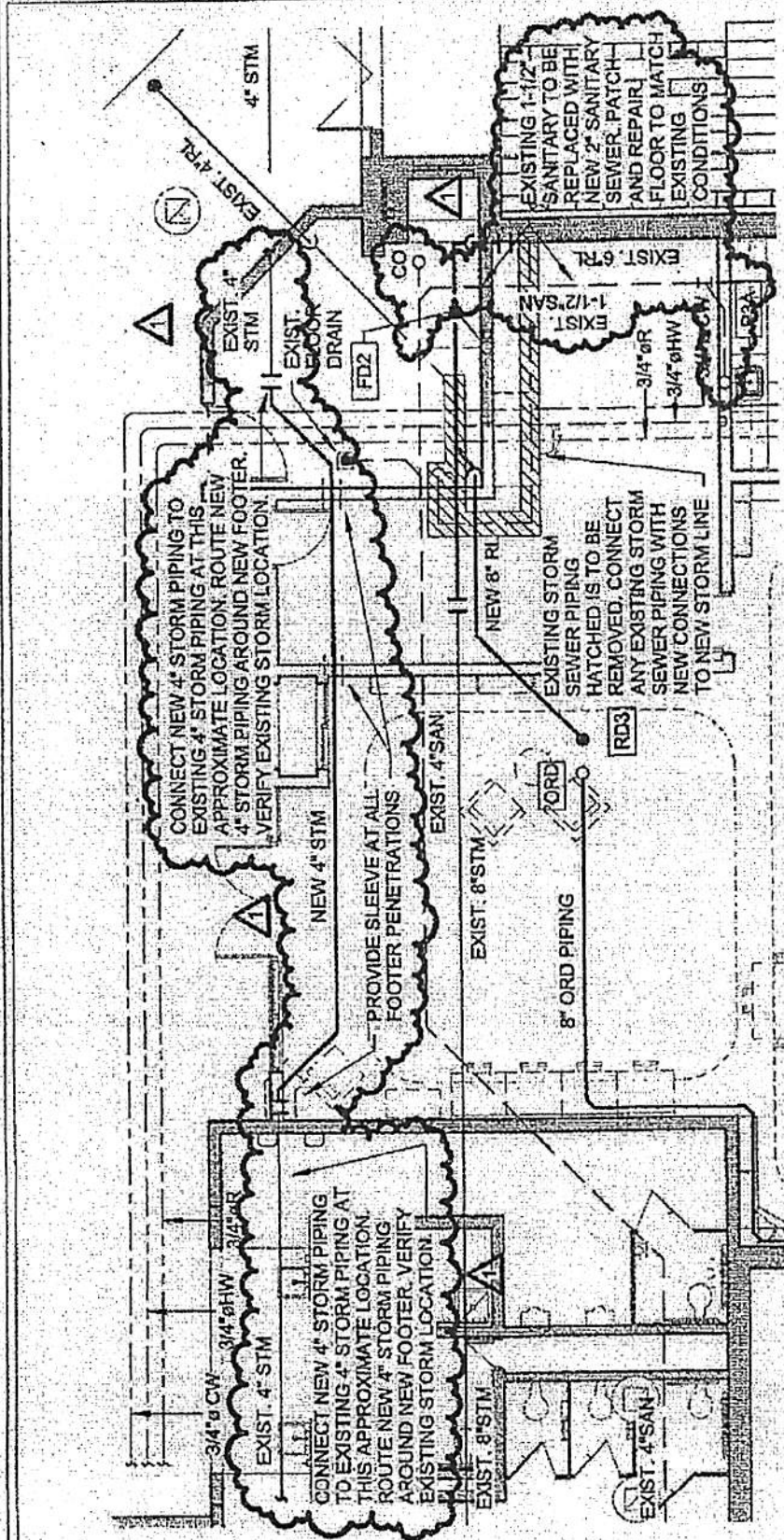
  
(Signature)

Myra Vaughn, Project Architect  
(Printed name and title)

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User Notes:

(1400388945)





PARTIAL FIRST FLOOR PLAN - AREA "C" -  
PLUMBING PROPOSAL REQUEST

1/8" = 1'-0"

PROPOSAL REQUEST  
04.21.2011

PARTIAL FLOOR PLAN - AREA "C" - PLUMBING	
DATE: 04/23/11	PROJECT NO.: 1004
DRAWN: MM	
PROJECT NAME: RENOVIATION TO RADCLIFF ELEMENTARY - PHASE 3	
PROJECT LOCATION: RADCLIFF, KENTUCKY	

P1.2A

SHROUT & WILSON Consulting Engineers  
MECHANICAL & ELECTRICAL  
40 BURT ROAD • LEXINGTON, KENTUCKY 40503  
TEL: 502-277-3177 • FAX: 502-277-5372



**COPY**

**The Lusk Group**

820 S. Dixie Hwy., Muldraugh, KY 40155  
Tel (502) 942-6966 Fax (502) 942-6964

April 26, 2011

Morel Construction  
627 W. Main Street  
Louisville, Ky 40202  
Attention: Mr. Rick Clauson  
Re: Radcliff Elementary Phase 3  
Change Order #1 (Proposal Request # 5)

Dear Rick

Below please find the proposal for connecting the 2" waste line for the P3A Sink (Media Center Office) to a 4" waste line in lieu of the existing 1-1/2" pipe. Also included is the cost for relocating the 4" storm drain interfering with the concrete footers.

Material	\$175.00
Labor	\$1,542.00
Concrete removal	\$1,552.00
Excavation	<u>\$787.00</u>
Total Cost	\$4,056.00

Please advise if we are to proceed

Sincerely

Steve Robinson  
Estimator / Project Manager  
The Lusk Group  
(502) 942-6966  
(502) 942-6964  
Cell # 502-639-0346

KENTUCKY DEPARTMENT OF EDUCATION  
DIVISION OF FACILITIES MANAGEMENT

CHANGE ORDER SUPPLEMENTAL  
INFORMATION FORM  
702 KAR 4:160

(Supplement to AIA G701 and G701/CMA Change Order Forms)

District: Hardin County District Code: 231 Facility Name: Radcliff Elementary School School Code: \_\_\_\_\_

BG #: 11-074 Project: Radcliff Elementary School Renovation - Phase 3 Contract/Bid Package: \_\_\_\_\_

Original Contract Sum: \$5,088,000.00 Change Order Number: 5

Requested Change Order Amount \$ 5,130.00 Time Extension Required: ☐ Yes ☒ No

**NOTE: All change orders shall be submitted with complete cost breakdown including materials, labor, overhead and profit, and any other descriptive drawings and information.**

Contract change requested by:

- |  |   |
|--|---|
| <input type="checkbox"/> Local Board of Education  | <input type="checkbox"/> General Contractor                       |
| <input type="checkbox"/> Architect/Engineer        | <input type="checkbox"/> Construction Manager                     |
| <input type="checkbox"/> Code Enforcement Official | <input checked="" type="checkbox"/> Other: <u>Found condition</u> |

Change Order Description and Justification:

Provide material and labor for the relocation of an existing interior 4" storm line adjacent to the existing Media Center, to avoid foundations for new interior wall partitions. This existing storm line drains the existing interior courtyard. All pipe penetrations through the foundations shall be sleeved. Remove existing 1-1/2" sanitary line within the Media Center and install new 2" sanitary line as required per Kentucky Plumbing Code. Patch and repair existing floor to receive new finishes. Existing construction documents indicated an existing 3" sanitary line; however, upon demolition, the line was found to be 1-1/2". Per Kentucky Plumbing Code, minimum 2" sanitary line shall be provided underslab. Quantities of materials and price submitted by the contractor for this work have been reviewed and approved by the architect and engineer.

Cost Benefit to Owner:

Relocating existing storm line to avoid new construction within Media Center. Replace existing sanitary line to comply with Kentucky Plumbing Code.

Have contract unit prices been utilized to support the cost associated with this change order?

☒ Yes ☐ No

Is the cost for this change order supported by an alternate bid or competitive price quote(s)?

☐ Yes ☒ No

Does this change order affect the total Architect/Engineer design fee for this project? ☒ Yes ☐ No

Current A/E Contract Amount: \$290,405.25

Fee Amount for this change +/-: \$ 287.28

New A/E Contract Amount: \$290,692.53

Board of Education Designee Signature

Date

Attach additional pages if necessary